



SCREEN グループ ファクトブック

## 会社概要 Corporate Data

## 2023年3月31日現在(As of March 31, 2023)

• 会社名 株式会社SCREENホールディングス • 設立 1943年10月11日

• 代表者 取締役社長 最高経営責任者(CEO) 廣江 敏朗 (2023年6月23日就任) 専務取締役 最高財務責任者(CFO) 近藤 洋一

資本金 540億円 • 連結従業員数 5.987名 ●本社 〒602-8585

京都市上京区堀川通寺之内上る 四丁目天神北町1番地の1

• TEL(代表) 075-414-7111 FAX 075-451-9603 E-mail info@screen.co.jp ・ウェブサイト www.screen.co.jp

• 決算期 3月31日 • 定時株主総会開催月 毎年6月 • 上場証券取引所 東証プライム • 証券コード 7735

• 株主名簿管理人 三井住友信託銀行株式会社 Company name: SCREEN Holdings Co., Ltd.

Established: October 11, 1943

Representative director (Appointed on June 23, 2023):

Toshio Hiroe, President and CEO

Yoichi Kondo, Senior Managing Director and CFO

Capital: ¥54 billion

Employees (Consolidated): 5,987 employees Head office:

Tenjinkita-machi 1-1, Teranouchi-agaru 4-chome, Horikawa-dori, Kamigyo-ku, Kyoto 602-8585, Japan

**TEL:** +81-75-414-7111 **FAX:** +81-75-451-9603 E-mail: info@screen.co.jp

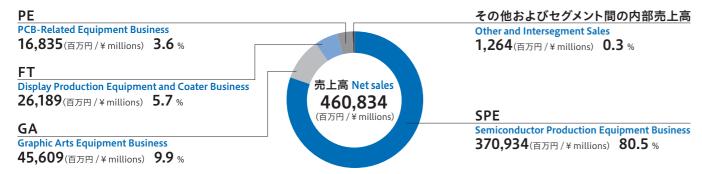
Website: www.screen.co.jp/en Fiscal year-end: March 31

Month of annual shareholders' meeting: Every June Stock listings: Prime Market of Tokyo Stock Exchange

Code number: 7735

Administrator for shareholders' register: Sumitomo Mitsui Trust Bank, Limited

## 2023年3月期連結売上高構成 Composition of Consolidated Net Sales for the Fiscal Year Ended March 31, 2023



| 主要製品 Major Products  |   |
|--|---|
| 半導体製造装置事業(SPE) Semiconductor Production Equipment Business                     | 枚葉式洗浄装置、バッチ式洗浄装置、スピンスクラバー、コーターデベロッパー、<br>熱処理装置、検査・測定装置、直接描画装置<br>Single wafer cleaning equipment, batch-type cleaning equipment,<br>spin scrubber, coater/developer, annealing equipment,<br>wafer pattern inspection, measurement equipment and direct imaging equipment |
| グラフィックアーツ機器事業(GA)<br>Graphic Arts Equipment Business                           | POD装置(デジタル印刷機)、CTP装置、ワークフローRIP、文字フォント<br>POD equipment (digital printing equipment), CTP (computer to plate) equipment,<br>workflow RIP and font  |
| ディスプレー製造装置および成膜装置事業(FT)<br>Display Production Equipment and<br>Coater Business | コーターデベロッパー、ウエットエッチング装置、成膜装置<br>Coater/developer, wet etching equipment and coating equipment  |
| プリント基板関連機器事業(PE)<br>PCB-Related Equipment Business                             | 直接描画装置、検査装置<br>Direct imaging equipment and inspection equipment  |

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事業名は、2023年3月末時点の名称および略称を使用しています。

セグメント別データ、営業データ、財務データ、投資指標においては、単独と明記している箇所を除き、連結ベースで記載しています。

当書に記載されている将来の業績に関する計画、戦略、確信などは、現在入手可能な 情報に基づいてSCREENホールディングスの経営者が判断したものです。したがって、実際の業績は、社会情勢、経済情勢などにより、大きく異なる結果となる可能性 があります。 当書の財務データは、日本の会計基準および関連法規に基づいて作成したもので、

日本の有価証券報告書に準拠しており、当社のアニュアルレポートとは異なる部分 があります。

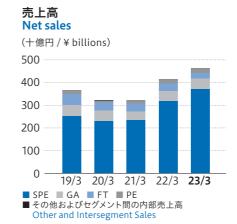
The names or abbreviations of the business segments are those used as of

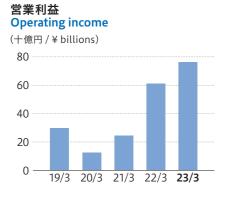
March 31, 2023.
Information in the Consolidated Segment Data, Consolidated Financial Data and Investment Indicators sections is provided on a consolidated basis, unless specifically indicated.

he plans, strategies and statements related to the outlook for future results in this document are in accordance with assumptions and beliefs determined by management based on currently available information. However, it should be noted that there is a possibility that actual results could differ significantly due to such factors as social and economic conditions.

The financial figures in this report are based on Japanese accounting standards and related laws as well as in compliance with our certified financial statements. Figures may differ from those presented in the Annual Report.

## セグメント別データ Consolidated Segment Data





#### 売上高 Net sales 百万円 / ¥ millions 2019/3 2020/3 2021/3 2022/3 2023/3 半導体製造装置事業 252,513 230,501 235,554 319,398 370,934 Semiconductor Production Equipment Business グラフィックアーツ機器事業 48,217 45,553 37,403 43,317 45,609 **Graphic Arts Equipment Business** ディスプレー製造装置および成膜装置事業 49,254 35,179 34,720 33,286 26,189 Display Production Equipment and Coater Business プリント基板関連機器事業 12,344 10,429 13,311 16,835 10,054 **PCB-Related Equipment Business** 2,379 その他 Other 2,047 2,007 2,804 2,064 セグメント間の内部売上高 Intersegment Sales (143)(46)(165)(253)(799)合計 Total 323,249 364,234 320,322 411,865 460,834

|         |                                       |   |  | 百万円 / ¥ millions   |
|---------|---------------------------------------|---|--|--|
| 2019/3  | 2020/3                                | 2021/3  | 2022/3   | 2023/3   |
| 43,051  | 52,492                                | 35,013  | 48,944   | 48,038   |
| 204,316 | 170,785                               | 190,571   | 246,801  | 281,404  |
| 29,724  | 22,822                                | 16,487  | 36,260   | 44,995   |
| 15,086  | 5,401                                 | 6,270   | 2,387  | 1,620  |
| 72,054  | 71,747                                | 71,978  | 77,471   | 84,775   |
|         | 43,051<br>204,316<br>29,724<br>15,086 | 43,051 52,492<br>204,316 170,785<br>29,724 22,822<br>15,086 5,401 | 43,051     52,492     35,013       204,316     170,785     190,571       29,724     22,822     16,487       15,086     5,401     6,270 | 43,051     52,492     35,013     48,944       204,316     170,785     190,571     246,801       29,724     22,822     16,487     36,260       15,086     5,401     6,270     2,387 |

なお、国別地域別で見た場合の2023年3月期の主な売上先は、台湾132,927百万円、韓国33,985百万円、中国94,392百万円、米国47,638百万円です。 Looking at sales by country or geographic area, principal sales to customers in Taiwan amounted to ¥132,927 million, South Korea ¥33,985 million, China ¥94,392 million and the United States ¥47,638 million for the fiscal year ended March 31, 2023.

| 営業利益 Operating income   |         |         |         |         | 百万円 / ¥ millions |
|---|---------|---------|---------|---------|------------------|
|   | 2019/3  | 2020/3  | 2021/3  | 2022/3  | 2023/3           |
| 半導体製造装置事業<br>Semiconductor Production Equipment Business                | 25,842  | 16,135  | 25,999  | 62,830  | 76,950           |
| グラフィックアーツ機器事業<br>Graphic Arts Equipment Business                        | 1,139   | 1,449   | 535     | 1,636   | 3,397            |
| ディスプレー製造装置および成膜装置事業<br>Display Production Equipment and Coater Business | 3,774   | (2,569) | 435     | 587     | (1,840)          |
| プリント基板関連機器事業<br>PCB-Related Equipment Business                          | 770     | (258)   | 773     | 2,074   | 3,358            |
| その他 Other   | (1,411) | (1,493) | (696)   | (737)   | (443)            |
| 調整額 Adjustments   | (469)   | (702)   | (2,554) | (5,118) | (4,970)          |
| 合計 Total  | 29,645  | 12,561  | 24,492  | 61,273  | 76,452           |

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## 収益性・効率性 Profitability and Efficiency

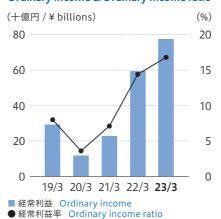
## 売上原価&売上原価率 Cost of sales & Cost of sales ratio



## 営業利益&営業利益率 Operating income & Operating income ratio

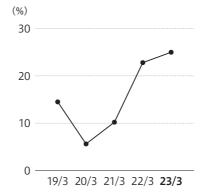


### 経常利益&経常利益率 Ordinary income & Ordinary income ratio

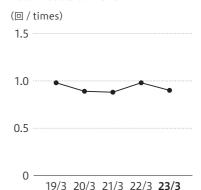


## 収益性·効率性 Profitability and Efficiency

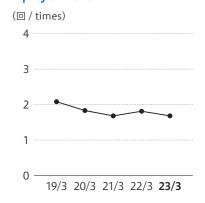
## Return on investment



#### 総資産回転率 Total assets turnover

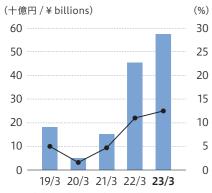


## 自己資本回転率 **Equity turnover**



## 親会社株主に帰属する当期純利益&当期純利益率 Profit attributable to owners of parent & Return on sale

● 売上原価率 Cost of sales ratio

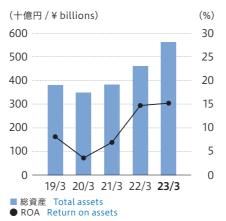


- 親会社株主に帰属する当期純利益 Profit attributable to owners of parent
- 親会社株主に帰属する当期純利益率 Return on sales

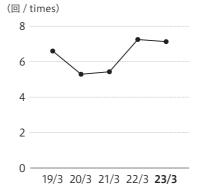
## 自己資本 & ROE **Equity & Return on equity**



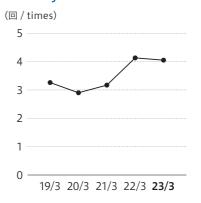
## 総資産 & ROA Total assets & Return on assets



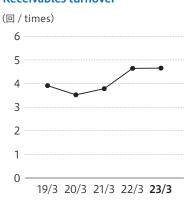
## 有形固定資産回転率 Tangible fixed assets turnover



## 棚卸資産回転率 Inventory turnover



## 売上債権回転率 Receivables turnover



## 百万円 / ¥ millions

|                          |   | 2019/3  | 2020/3  | 2021/3  | 2022/3  | 2023/3  |
|--------------------------|---|---------|---------|---------|---------|---------|
| 売上原価                     | Cost of sales                           | 263,667 | 246,680 | 232,309 | 277,497 | 305,785 |
| 売上原価率[%]                 | Cost of sales ratio [%]                 | 72.4    | 76.3    | 72.5    | 67.4    | 66.4    |
| 営業利益                     | Operating income                        | 29,645  | 12,561  | 24,492  | 61,273  | 76,452  |
| 営業利益率[%]                 | Operating income ratio [%]              | 8.1     | 3.9     | 7.6     | 14.9    | 16.6    |
| 経常利益                     | Ordinary income                         | 29,279  | 11,636  | 22,720  | 59,438  | 77,393  |
| 経常利益率[%]                 | Ordinary income ratio [%]               | 8.0     | 3.6     | 7.1     | 14.4    | 16.8    |
| 親会社株主に帰属する<br>当期純利益      | Profit attributable to owners of parent | 18,059  | 5,010   | 15,164  | 45,481  | 57,491  |
| 親会社株主に帰属する<br>当期純利益率 [%] | Return on sales [%]                     | 5.0     | 1.6     | 4.7     | 11.0    | 12.5    |
| 自己資本                     | Equity                                  | 179,115 | 173,941 | 208,381 | 247,715 | 299,888 |
| ROE [%]                  | Return on equity [%]                    | 10.3    | 2.8     | 7.9     | 19.9    | 21.0    |
| 総資産                      | Total assets                            | 380,915 | 347,964 | 382,632 | 459,305 | 562,816 |
| ROA [%]                  | Return on assets [%]                    | 8.1     | 3.6     | 6.9     | 14.7    | 15.2    |

- 売上原価率 = 売上原価÷売上高×100 [%]○ 営業利益率 = 営業利益÷売上高×100 [%]

- )経常利益率 = 経常利益÷売上高×100 [% )親会社株主に帰属する当期純利益率 = 親会社株主に帰属する当期純利益÷売上高×100 [%]
- 自己資本 = 純資産 非支配株主持分
- ROE = 親会社株主に帰属する当期純利益÷期首・期末平均自己資本×100 [%] ○ ROA = (営業利益 + 受取利息及び配当金) ÷ 期首・期末平均総資産×100 [%]
- Cost of sales ratio = Cost of sales / Net sales × 100 [%]
- Operating income ratio = Operating income / Net sales × 100 [%]
  Ordinary income ratio = Ordinary income / Net sales × 100 [%]
- Return on sales = Profit attributable to owners of parent / Net sales × 100 [%]
  Equity = Net assets Non-controlling interests
  Return on equity = Profit attributable to owners of parent / Average equity × 100 [%]
- Return on assets = (Operating income + Interest and dividend income)
  Average total assets × 100 [%]

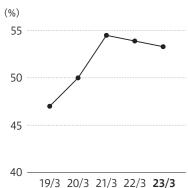
|               |  | 2019/3 | 2020/3 | 2021/3 | 2022/3 | 2023/3 |
|---------------|--|--------|--------|--------|--------|--------|
| ROI [%]       | Return on investment [%]               | 14.5   | 5.6    | 10.2   | 22.8   | 25.0   |
| 総資産回転率 [回]    | Total assets turnover [times]          | 0.98   | 0.89   | 0.88   | 0.98   | 0.90   |
| 自己資本回転率 [回]   | Equity turnover [times]                | 2.08   | 1.83   | 1.68   | 1.81   | 1.68   |
| 有形固定資産回転率 [回] | Tangible fixed assets turnover [times] | 6.60   | 5.29   | 5.43   | 7.25   | 7.13   |
| 棚卸資産回転率[回]    | Inventory turnover [times]             | 3.26   | 2.90   | 3.17   | 4.13   | 4.05   |
|               | Receivables turnover [times]           | 3.91   | 3.52   | 3.78   | 4.64   | 4.65   |

- ROI = (営業利益+受取利息及び配当金)÷ (期首·期末平均自己資本 + 期首·期末平均有利子負債残高)×100 [%]
- 有利子負債残高 = 長短借入金 + 社債+リース債務 ○総資産回転率 = 売上高・期首・期末平均総資産 [回] ○自己資本回転率 = 売上高・期首・期末平均自己資本 [回]
- 有形固定資産回転率 = 売上高÷期首・期末平均有形固定資産 [回]
   棚卸資産回転率 = 売上高÷期首・期末平均棚卸資産 [回]
   売上債権回転率 = 売上高÷期首・期末平均売上債権 [回]
- 売上債権 = 受取手形、売掛金及び契約資産 + 電子記録債権 + 受取手形割引高等
- Return on investment = (Operating income + Interest and dividend income) / (Average equity + Average interest-bearing debt) × 100 [%]
   Interest-bearing debt = Long-and short-term debt + Bonds + Lease obligations
   Total assets turnover = Net sales / Average total assets [times]
   Equity turnover = Net sales / Average equity [times]

- Tangible fixed assets turnover = Net sales / Average tangible fixed assets [times]
   Inventory turnover = Net sales / Average inventory [times]
   Receivables turnover = Net sales / Average receivables [times]
- Receivables=Notes and accounts receivable-trade, and contract assets + Electronically recorded monetary claims-operating + Discount on notes receivable and other

## 安全性 Stability

## 自己資本比率 **Equity ratio**



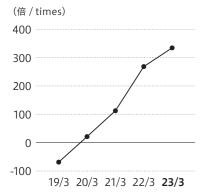
## 流動資産&流動比率 **Current assets & Current ratio**



### 固定資産&固定長期適合率 Fixed assets & Fixed assets / liability ratio

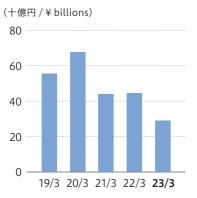


## インタレスト・カバレッジ・レシオ Interest coverage ratio

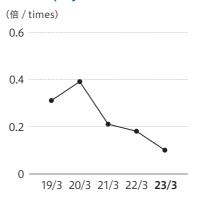


各年度末時点の数値 Figures at each fiscal year-end

## 有利子負債残高 Interest-bearing debt



## デット・エクイティ・レシオ Debt / equity ratio



|                      |                                    | 2019/3  | 2020/3  | 2021/3  | 2022/3  | 2023/3  |
|----------------------|------------------------------------|---------|---------|---------|---------|---------|
| 自己資本比率 [%]           | Equity ratio [%]                   | 47.0    | 50.0    | 54.5    | 53.9    | 53.3    |
| 流動資産                 | Current assets                     | 263,264 | 238,543 | 252,887 | 338,367 | 428,267 |
| 流動比率[%]              | Current ratio [%]                  | 163.7   | 174.3   | 209.2   | 192.7   | 180.6   |
| 固定資産                 | Fixed assets                       | 117,650 | 109,421 | 129,744 | 120,938 | 134,548 |
| 固定長期適合率 [%]          | Fixed assets / liability ratio [%] | 53.5    | 51.9    | 49.6    | 42.6    | 41.3    |
| インタレスト・カバレッジ・レシオ [倍] | Interest coverage ratio [times]    | (68.7)  | 21.3    | 112.5   | 268.2   | 334.2   |
| 有利子負債残高              | Interest-bearing debt              | 55,321  | 67,302  | 43,781  | 44,236  | 28,852  |
| デット・エクイティ・レシオ [倍]    | Debt/equity ratio [times]          | 0.31    | 0.39    | 0.21    | 0.18    | 0.10    |

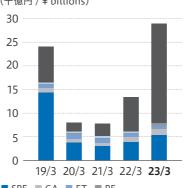
- 自己資本比率 = 自己資本÷総資産×100 [%]
- 自己資本 = 純資産 非支配株主持分

  ① 流動比率 = 流動資産 ÷ 流動負債×100 [%]
- 間定長期適合率 = 固定資産 ÷ (自己資本+固定負債) × 100 [%] インタレスト・カバレッジ・レシオ = 営業活動による
- キャッシュ・フロー ÷ 利息の支払額 [倍] 有利子負債残高 = 長短借入金 + 社債 + リース債務 デット・エクイティ・レシオ = 有利子負債 ÷ 自己資本 [倍]

- Equity ratio = Equity / Total assets × 100 [%]
   Equity = Net assets Non-controlling interests
   Current ratio = Current assets / Current liabilities × 100 [%]
   Fixed assets / liability ratio = Fixed assets / (Equity + Long-term liabilities) × 100 [%]
   Interest coverage ratio = Net cash provided by operating activities /
- Interest expenses paid [times]
- ☐ Interest-bearing debt = Long-and short-term debt + Bonds + Lease obligations
   ☐ Debt / equity ratio = Interest-bearing debt / equity [times]

# 設備投資額

# **Capital expenditures** (十億円 / ¥ billions)



設備投資額、研究開発費及びその他 Capital Expenditures, R&D Expenses and Other

■ SPE ■ GA ■ FT ■ PE ■ その他 Other ■ 全社共通 CRP

#### 百万円 / ¥ millions 2019/3 2020/3 2021/3 2022/3 2023/3 半導体製造装置事業 3,740 Semiconductor Production Equipment Business 14,330 3,057 3,864 5,343 グラフィックアーツ機器事業 Graphic Arts Equipment Business 969 742 537 1,031 1,332 ディスプレー製造装置および 成膜装置事業 Display Production Equipment and Coater Business 739 1,123 986 754 564 プリント基板関連機器事業 PCB-Related 97 144 192 149 402 **Equipment Business** その他 Other 315 324 363 220 112 全社共通 CRP 7,637 1,909 2,705 7,389 21,261 合計 Total 24,088 7,984 7,842 13,409 29,015

## 研究開発費 **R&D** expenses



|  |        |        |        | 百万     | 可用 / ¥ millions |
|--|--------|--------|--------|--------|-----------------|
|  | 2019/3 | 2020/3 | 2021/3 | 2022/3 | 2023/3          |
| 半導体製造装置事業<br>Semiconductor Production<br>Equipment Business                    | 14,515 | 12,673 | 12,356 | 13,748 | 14,400          |
| グラフィックアーツ機器事業<br>Graphic Arts<br>Equipment Business                            | 3,315  | 3,227  | 2,689  | 3,017  | 2,024           |
| ディスプレー製造装置および<br>成膜装置事業<br>Display Production Equipment<br>and Coater Business | 1,259  | 1,166  | 1,185  | 1,001  | 724             |
| プリント基板関連機器事業<br>PCB-Related<br>Equipment Business                              | 1,023  | 910    | 493    | 480    | 728             |
| その他 Other  | 2,711  | 3,547  | 4,783  | 5,787  | 6,882           |
| 合計 Total   | 22,825 | 21,525 | 21,506 | 24,035 | 24,760          |

百万円 / ¥ millions

|              |                                    | 2019/3 | 2020/3 | 2021/3 | 2022/3 | 2023/3 |
|--------------|------------------------------------|--------|--------|--------|--------|--------|
| 設備投資額        | Capital expenditures               | 24,088 | 7,984  | 7,842  | 13,409 | 29,015 |
| 減価償却費        | Depreciation and amortization      | 6,883  | 8,860  | 9,628  | 9,500  | 8,799  |
| 研究開発費        | R&D expenses                       | 22,825 | 21,525 | 21,506 | 24,035 | 24,760 |
| 研究開発費比率 [%]  | R&D expenses / net sales ratio [%] | 6.3    | 6.7    | 6.7    | 5.8    | 5.4    |
| 従業員数 [人]     | Number of employees [persons]      | 6,099  | 6,074  | 5,982  | 5,943  | 5,987  |
|              | Net sales per employee             | 61.04  | 53.11  | 53.14  | 69.08  | 77.26  |
| 従業員1人当たり経常利益 | Ordinary income per employee       | 4.91   | 1.91   | 3.77   | 9.97   | 12.97  |
|              |                                    |        |        |        |        |        |

- 研究開発費比率 = 研究開発費÷売上高×100 [%]
- 注:従業員数[人]は、各年度末時点の数値です。

- R&D expenses ratio = R&D expenses / Net sales × 100 [%]
- O Net sales per employee = Net sales / Average number of employees
  Ordinary income per employee = Ordinary income / Average number of employees

百万円 / ¥ millions

Note: Number of employees [persons] is number of employees at each fiscal year-end.

株式会社SCREENホールディングス及び連結子会社 3月31日に終了した各会計年度 SCREEN Holdings Co., Ltd. and Consolidated Subsidiaries For fiscal years ended March 31

百万円 / ¥ millions

|                |  |          |          |          |          | 百万円      | ∃/¥ million |
|----------------|--|----------|----------|----------|----------|----------|-------------|
|                |  | 2018/3   | 2019/3   | 2020/3   | 2021/3   | 2022/3   | 2023/3      |
| (資産の部)         | ASSETS   |          |          |          |          |          |             |
| 流動資産           | Current assets   | 254,755  | 263,264  | 238,543  | 252,887  | 338,367  | 428,267     |
| 現金及び預金         | Cash and deposits  | 53,114   | 32,193   | 37,770   | 62,727   | 133,088  | 175,576     |
| 受取手形及び売掛金      | Notes and accounts receivable — trade                    | 71,887   | 96,292   | 72,703   | 79,812   | _        | _           |
| 受取手形、売掛金及び契約資産 | Notes and accounts receivable—trade, and contract assets | _        | _        | _        | _        | 85,425   | 100,048     |
| 電子記録債権         | Electronically recorded monetary claims — operating      | 13,519   | 4,542    | 10,054   | 6,724    | 5,734    | 7,168       |
| 商品及び製品         | Merchandise and finished goods                           | 51,303   | 61,861   | 54,243   | 49,444   | 45,790   | 45,865      |
| 仕掛品            | Work in process  | 44,262   | 37,556   | 36,468   | 34,074   | 46,741   | 59,721      |
| 原材料及び貯蔵品       | Raw materials and supplies                               | 10,755   | 17,384   | 15,548   | 12,159   | 11,206   | 18,289      |
| その他            | Other  | 10,500   | 14,102   | 12,455   | 8,915    | 11,229   | 22,467      |
| 貸倒引当金          | Allowance for doubtful accounts                          | (587)    | (669)    | (701)    | (970)    | (848)    | (870)       |
|                | Non-current assets                                       | 111,118  | 117,650  | 109,421  | 129,744  | 120,938  | 134,548     |
| (1)有形固定資産      | Property, plant and equipment                            | 48,973   | 61,398   | 60,893   | 57,054   | 56,524   | 72,667      |
| 建物及び構築物        | Buildings and structures                                 | 53,307   | 59,622   | 59,999   | 61,819   | 64,533   | 72,649      |
| 機械装置及び運搬具      | Machinery, equipment and vehicles                        | 44,395   | 47,779   | 50,233   | 52,521   | 49,763   | 52,022      |
| 土地             | Land   | 9,662    | 9,475    | 9,460    | 9,796    | 10,053   | 10,911      |
| リース資産          | Lease assets   | 5,024    | 4,908    | 4,885    | 4,873    | 3,966    | 3,562       |
| 建設仮勘定          | Construction in progress                                 | 6,125    | 8,048    | 7,094    | 3,135    | 3,601    | 7,152       |
| その他            | Other  | 13,384   | 14,064   | 17,306   | 18,267   | 19,597   | 21,921      |
| 減価償却累計額        | Accumulated depreciation                                 | (82,926) | (82,500) | (88,085) | (93,359) | (94,991) | (95,552)    |
|                | Accumulated depreciation                                 | (02,920) | (82,300) | (00,003) | (93,339) | (94,991) | (93,332)    |
| (2)無形固定資産      | Intangible assets  | 4,953    | 6,886    | 6,167    | 5,412    | 4,804    | 4,879       |
| リース資産          | Lease assets   | 24       | 98       | 90       | 67       | 43       | 36          |
| その他            | Other  | 4,928    | 6,788    | 6,077    | 5,345    | 4,760    | 4,842       |
| (3)投資その他の資産    | Investments and other assets                             | 57,192   | 49,366   | 42,359   | 67,277   | 59,609   | 57,001      |
| 投資有価証券         | Investment securities                                    | 41,479   | 37,083   | 30,586   | 53,990   | 44,370   | 40,697      |
| 長期貸付金          | Long-term loans receivable                               | 6        | 6        | 4        | 3        | 2        | 2           |
| 退職給付に係る資産      | Net defined benefit asset                                | 5,576    | 5,363    | 4,366    | 7,494    | 7,810    | 6,395       |
| 繰延税金資産         | Deferred tax assets                                      | 6,849    | 3,754    | 4,980    | 3,433    | 4,904    | 5,948       |
| その他            | Other  | 3,553    | 3,353    | 2,551    | 2,474    | 2,617    | 4,053       |
| 貸倒引当金          | Allowance for doubtful accounts                          | (273)    | (195)    | (129)    | (118)    | (96)     | (96)        |
| <br>資産合計       | Total assets   | 365,874  | 380,915  | 347,964  | 382,632  | 459,305  | 562,816     |

百万円 / ¥ millions

|                                       |  |          |          |          |          | 白力片      | d / ¥ millions |
|---------------------------------------|--|----------|----------|----------|----------|----------|----------------|
|                                       |  | 2018/3   | 2019/3   | 2020/3   | 2021/3   | 2022/3   | 2023/3         |
| (負債の部)                                | LIABILITIES  |          |          |          |          |          |                |
| 流動負債                                  | Current liabilities  | 175,508  | 160,852  | 136,878  | 120,867  | 175,620  | 237,137        |
| 支払手形及び買掛金                             | Notes and accounts payable — trade   | 30,911   | 28,151   | 25,061   | 28,243   | 33,498   | 41,300         |
| 電子記録債務                                | Electronically recorded obligations — operating                              | 84,199   | 66,379   | 41,333   | 45,171   | 48,955   | 51,669         |
| 短期借入金                                 | Short-term loans payable   | _        | 18,000   | 30,000   | _        | _        | 17             |
| 一年内償還予定の転換社債型<br>新株予約権付社債             | Current portion of convertible bond-type bonds with share acquisition rights | _        | _        | _        | _        | 15,003   | _              |
| 一年内返済予定の長期借入金                         | Current portion of long-term loans payable                                   | 5,679    | 1,504    | 3,614    | 109      | 400      | 10,400         |
| リース債務                                 | Lease obligations  | 390      | 449      | 1,210    | 1,258    | 991      | 1,115          |
| 未払法人税等                                | Income taxes payable   | 9,650    | 4,364    | 2,227    | 3,320    | 7,088    | 10,617         |
| 設備関係支払手形                              | Notes payable — facilities   | 3        | 6        | 4        | 101      | 1,413    | 215            |
| 設備関係電子記録債務                            | Electronically recorded obligations — facilities                             | 26       | 13       | 8        | 571      | 708      | 6,162          |
| 契約負債                                  | Contract liability   | _        | _        | _        | _        | 32,927   | 74,674         |
| 賞与引当金                                 | Provision for bonuses  | 4,204    | 2,618    | 1,201    | 2,424    | 5,458    | 6,107          |
| 役員賞与引当金                               | Provision for directors' bonuses   | 219      | 154      | 123      | 178      | 272      | 296            |
| 製品保証引当金                               | Provision for product warranties   | 6,373    | 6,875    | 6,787    | 7,053    | 8,774    | 10,418         |
| 受注損失引当金                               | Provision for loss on order received   | 58       | 74       | 311      | 136      | 752      | 1,164          |
| その他                                   | Other  | 33,791   | 32,259   | 24,995   | 32,298   | 19,376   | 22,979         |
| 固定負債                                  | Non-current liabilities  | 19,484   | 40,929   | 36,943   | 53,215   | 35,896   | 25,751         |
| 転換社債型新株予約権付社債                         | Convertible bond-type bonds with share acquisition rights                    | _        | 30,125   | 30,095   | 30,066   | 15,033   | 15,023         |
| 長期借入金                                 | Long-term loans payable  | 5,227    | 3,723    | 109      | 10,000   | 10,400   | 4              |
| リース債務                                 | Lease obligations  | 1,858    | 1,518    | 2,272    | 2,347    | 2,408    | 2,292          |
| 退職給付に係る負債                             | Net defined benefit liability  | 856      | 943      | 1,015    | 1,183    | 1,149    | 957            |
| 役員退職慰労引当金                             | Provision for directors' retirement benefit                                  | 141      | 175      | 181      | 197      | 174      | 146            |
| 株式給付引当金                               | Provision for stock payment  | 28       | 33       | 43       | 25       | 49       | 55             |
| 役員株式給付引当金                             | Provision for management board incentive plan trust                          | 45       | 39       | 42       | 23       | 41       | 47             |
| 繰延税金負債                                | Deferred tax liabilities   | 10,488   | 3,641    | 2,376    | 8,599    | 5,714    | 5,089          |
| その他                                   | Other  | 838      | 729      | 805      | 772      | 925      | 2,135          |
| 負債の部合計                                | Total liabilities  | 194,993  | 201,781  | 173,822  | 174,083  | 211,516  | 262,889        |
| (純資産の部)                               | NET ASSETS   |          |          |          |          |          |                |
| 資本金                                   | Capital stock  | 54,044   | 54,044   | 54,044   | 54,044   | 54,044   | 54,044         |
| 資本剰余金                                 | Capital surplus  | 4,546    | 4,488    | 4,488    | 4,488    | 4,488    | 10,308         |
| 利益剰余金                                 | Retained earnings  | 117,358  | 130,274  | 130,908  | 144,669  | 185,804  | 229,596        |
| 自己株式                                  | Treasury stock   | (18,085) | (18,044) | (17,961) | (18,590) | (18,503) | (14,894)       |
| その他有価証券評価差額金                          | Valuation difference on available-for-sale securities                        | 18,427   | 14,319   | 10,841   | 27,435   | 21,250   | 18,616         |
| 為替換算調整勘定                              | Foreign currency translation adjustment                                      | (4,714)  | (5,345)  | (7,134)  | (4,328)  | 4        | 3,036          |
| 退職給付に係る調整累計額                          | Remeasurements of defined benefit plans                                      | (738)    | (622)    | (1,244)  | 661      | 626      | (820)          |
| 非支配株主持分                               | Non-controlling interests  | 40       | 17       | 200      | 167      | 72       | 38             |
| ————————————————————————————————————— | Total net assets   | 170,880  | 179,133  | 174,142  | 208,548  | 247,788  | 299,926        |
| 負債、純資産合計                              | Total liabilities and net assets   | 365,874  | 380,915  | 347,964  | 382,632  | 459,305  | 562,816        |
|                                       |  |          |          |          |          |          |                |

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## 連結損益計算書(6年間) Consolidated Statements of Operations (6 years)

株式会社SCREENホールディングス及び連結子会社 3月31日に終了した各会計年度 SCREEN Holdings Co., Ltd. and Consolidated Subsidiaries For fiscal years ended March 31

特別利益

特別損失

法人税、住民税及び事業税

非支配株主に帰属する

法人税等調整額

当期純利益(損失)

親会社株主に帰属する

当期純利益

Extraordinary income

Income taxes — current

Income taxes — deferred

Profit (loss) attributable to non-controlling interests

Profit attributable to owners of parent

**Extraordinary loss** 

税金等調整前当期純利益 Income before income taxes

2018/3 2019/3 2020/3 2021/3 2022/3 **2023/3** 売上高 **Net sales** 339,368 364,234 323,249 320,322 411,865 **460,834** 半導体製造装置事業 Semiconductor Production Equipment Business 227,184 252,513 230,501 235,554 319,398 **370,934** グラフィックアーツ機器事業 Graphic Arts Equipment Business 53.414 48.217 45.553 37,403 43.317 45,609 ディスプレー製造装置 Display Production Equipment and Coater Business 35,179 34,720 45,252 49,254 33,286 26,189 および成膜装置事業 12,193 プリント基板関連機器事業 PCB-Related Equipment Business 12,344 10,054 10,429 13,311 16,835 その他 2,047 2,379 1,623 2,007 2,804 2,064 セグメント間の内部売上高 (299)(143)(46)(165)(253)(799)Intersegment sales 売上原価 Cost of sales 263,667 246,680 232,309 277,497 **305,785** 229,837 76,568 売上総利益 **Gross profit** 109,531 100,566 88,012 134,367 155,048 販売費及び一般管理費 Selling, general and administrative expenses 63,519 78,596 66,806 70,921 64,007 73,094 営業利益 Operating income 42,725 29,645 12,561 24,492 61,273 76,452 営業外収益 Non-operating income 1,106 2,189 1,386 1,852 1,826 2,568 受取利息及び配当金 Interest and dividend income 598 613 659 602 668 980 その他 507 1,576 726 1,249 1,157 1,588 営業外費用 2,502 2,555 2,311 3,660 1,627 Non-operating expenses 3,624 支払利息及び債権売却損 590 566 503 310 230 Interest expenses and loss on sales of accounts receivable 672 111 491 438 23 252 持分法による投資損失 Equity in losses of affiliates 為替差損 Foreign exchange losses 761 60 297 825 652 340 その他 Other 1,068 1,793 956 1,856 2,673 803 経常利益 77,393 Ordinary income 41,329 29,279 11,636 22,720 59,438

332

3,390

8,579

4,486

(890)

(26)

5,010 15,164

872

249

41,952

13,389

82

(26)

28,507

444

1,993

27,730

11,298

(1,620)

18,059

(6)

25

2,072

20,673

5,682

(140)

(33)

57

2,725

56,771

12,854

(1,465)

45,481

(99)

3,182

2,060

78,515

20,804

254

(34)

57,491

## 連結キャッシュ・フロー計算書(4年間) Consolidated Statements of Cash Flows (4 years)

株式会社SCREENホールディングス及び連結子会社 3月31日に終了した各会計年度 SCREEN Holdings Co., Ltd. and Consolidated Subsidiaries For fiscal years ended March 31

百万円 /¥ millions

10

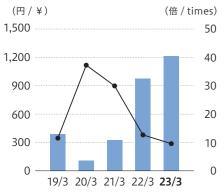
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|---|--|---------------|---------------|---------|--------------|
|   |  | 2020/3        | 2021/3        | 2022/3  | 2023/3       |
| 営業活動によるキャッシュ・フロー  | Cash flows from operating activities   |               |               |         |              |
| 税金等調整前当期純利益   | Income before income taxes   | 8,579         | 20,673        | 56,771  | 78,51        |
| 減価償却費   | Depreciation and amortization  | 8,860         | 9,628         | 9,500   | 8,79         |
| 減損損失  | Impairment loss  | 1,576         | 2,043         | 1,601   | 1,99         |
| 持分法による投資損益(益)   | Equity in (earnings) losses of affiliates  | 491           | 438           | 23      | 25           |
| 投資有価証券評価損益(益)   | Loss (gain) on valuation of investment securities  | 1,813         | 18            | 545     | 4            |
| 投資有価証券売却損益(益)   | Loss (gain) on sales of investment securities  | (332)         | (15)          | (57)    | (            |
| 固定資産除却損   | Loss on retirement of non-current assets   | 379           | 745           | 2,074   | 35           |
| 関係会社株式売却益   | Loss (gain) on sales of shares of subsidiaries and associates  | _             | _             | _       | (3,13        |
| 事業譲渡益   | Loss (gain) on sales of businesses   | _             | _             | _       | (3           |
| 退職給付に係る負債の増減額(減少)   | Increase (decrease) in net defined benefit liability   | 152           | (291)         | (463)   | (91          |
| 賞与引当金の増減額(減少)   | Increase (decrease) in provision for bonuses   | (1,416)       | 1,223         | 3,033   | 64           |
| 役員賞与引当金の増減額(減少)   | Increase (decrease) in provision for directors' bonuses  | (31)          | 55            | 94      | 2            |
| 株式給付引当金の増減額(減少)   | Increase (decrease) in provision for stock payment   | 9             | (18)          | 23      | _            |
| 役員株式給付引当金の増減額(減少)   | Increase (decrease) in provision for management board incentive plan trust   | 3             | (18)          | 17      |              |
| 製品保証引当金の増減額(減少)   | Increase (decrease) in provision for product warranties  | (75)          | 237           | 1,684   | 1,64         |
| 受注損失引当金の増減額(減少)   | Increase (decrease) in provision for loss on order received  | 237           | (175)         | 615     | 41           |
| 受取利息及び受取配当金   | Interest and dividend income   | (659)         | (602)         | (668)   | (98          |
| 支払利息  | Interest expenses  | 558           | 498           | 307     | 21           |
| 売上債権の増減額(増加)  | Decrease (increase) in trade notes and accounts receivable including electronically recorded monetary claims   | 17,580        | (2,920)       | 507     | 21           |
| 売上債権及び契約資産の増減額(増加)  | Decrease (increase) in trade notes and accounts receivable including electronically recorded monetary claims and contract assets   | 17,500        | (2,920)       | (4,176) | (17,05       |
| 棚卸資産の増減額(増加)  | Decrease (increase) in inventories   | 9,383         | 12,066        | (5,519) |              |
| 個 可負性の  | Decrease (increase) in other current assets  | 1,234         | (372)         | (2,382) | (1,66        |
|   |  |               |               |         |              |
| 仕入債務の増減額(減少)  | Increase (decrease) in trade notes and accounts payable including electronically recorded obligations Increase (decrease) in other current liabilities   | (25,238)      | 7,318         | 9,010   | 10,15        |
| その他の流動負債の増減額(減少)  |  | (6,021)       | 7,234         | 17,946  | 41,66        |
| その他   | Other, net   | 981           | 54            | 373     | (1,16        |
| 小計  | Subtotal Interest and dividend income received   | 18,064<br>630 | 57,822<br>577 | 90,357  | 98,61        |
| 利息及び配当金の受取額   |  |               |               |         | 94           |
| 利息の支払額  | Interest expenses paid   | (554)         | (508)         | (304)   | (22          |
| 法人税等の支払額  | Income taxes paid  | (6,328)       | (685)         | (8,936) |              |
| 営業活動によるキャッシュ・フロー<br>投資活動によるキャッシュ・フロー  | Net cash provided by (used in) operating activities  | 11,811        | 57,205        | 81,752  | 73,90        |
| 定期預金の増減額(増加)  | Cash flows from investing activities Decrease (increase) in time deposits  | (1,090)       | 408           | (20)    | 19           |
|   | •  | (9,114)       |               |         |              |
| 有形固定資産の取得による支出  | Purchase of property, plant and equipment  |               | (5,390)       | (8,813) |              |
| 有形固定資産の売却による収入  | Proceeds from sales of property, plant and equipment   | 92            | 95            | 101     | 2,11         |
| 無形固定資産の取得による支出  | Purchase of intangible assets  | (1,277)       |               | (1,338) | (1,97        |
| 投資有価証券の取得による支出  | Purchase of investment securities  | (475)         | (212)         | (155)   | (31          |
| 投資有価証券の売却による収入  | Proceeds from sales of investment securities   | 591           | 50            | 313     |              |
|   | Notes that the state of the sta | _             | _             | _       | 5,39         |
| 事業譲渡による収入   | Proceeds from sales of businesses  | (10)          | _             | (2.2)   | 52           |
| その他   | Other, net   | (19)          | 133           | (39)    | 32           |
| 投資活動によるキャッシュ・フロー  | Net cash provided by (used in) investing activities  | (11,293)      | (6,242)       | (9,952) | (12,51       |
| 財務活動によるキャッシュ・フロー  | Cash flows from financing activities   |               | (             |         |              |
| 短期借入金の純増減額(減少)  | Net increase (decrease) in short-term loans payable  | 12,000        | (30,000)      | _       | 1            |
| 長期借入れによる収入  | Proceeds from long-term loans payable  | . –           | 10,000        | 1,000   |              |
| 長期借入金の返済による支出   | Repayments of long-term loans payable  | (1,504)       | ,             | (309)   | (40          |
| ファイナンス・リース債務の返済による支出  | Repayments of finance lease obligations  | (1,243)       | (1,350)       | (1,423) | (1,21        |
| 転換社債型新株予約権付社債の償還による支出   | Redemption of convertible bond-type bonds with share acquisition rights  | _             | _             | _       | (5,68        |
| 自己株式の純増減額(増加)   | Net decrease (increase) in treasury stock  | (2)           | (689)         | (10)    | (            |
| 配当金の支払額   | Cash dividends paid  | (4,531)       | (1,416)       | (4,208) | (13,68       |
| 非支配株主からの払込みによる収入  | Proceeds from share issuance to non-controlling shareholders   | 210           |               |         | -            |
| 財務活動によるキャッシュ・フロー  | Net cash provided by (used in) financing activities  | 4,927         | (27,071)      | (4,951) | (20,96       |
| 現金及び現金同等物に係る換算差   | Effect of exchange rate changes on cash and cash equivalents   | (848)         | 1,333         | 3,417   | 2,21         |
| 現金及び現金同等物の増減額(減少)   | Net increase (decrease) in cash and cash equivalents   | 4,597         | 25,224        | 70,266  | 42,64        |
| 70—1710 70—110 0 10 1 A 1 7 A |  |               |               |         | 434.04       |
| 現金及び現金同等物の期首残高  | Cash and cash equivalents at beginning of period   | 30,922        | 35,519        | 60,744  | 131,01       |

百万円 / ¥ millions



### 2023年3月31日現在(As of March 31, 2023)





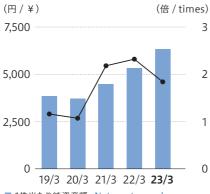
■ 1株当たり当期純利益 Net income per share PER Price to earnings ratio

## 償却前営業利益 & EBITDA倍率 EBITDA & EV / EBITDA



■ 償却前営業利益 EBITDA ● FRITDA倍率 FV / FRITDA

#### 1株当たり純資産額 & PBR Net assets per share & Price to book value ratio

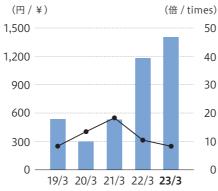


■ 1株当たり純資産額 Net assets per share PBR Price to book value ratio

## 1株当たり配当金 & 連結総還元性向 Cash dividends per share & Total shareholder return ratio



### 1株当たりキャッシュ・フロー & PCFR Cash flow per share & Price to cash flow ratio



■ 1株当たりキャッシュ・フロー Cash flow per share PCFR Price to cash flow ratio

#### 円 / ¥ 2019/3 2020/3 2021/3 2022/3 2023/3 1株当たり当期純利益 Net income per share 387.10 107.37 325.21 976.55 1,216.33 37.25 29.95 PER [倍] Price to earnings ratio (PER) [times] 11.52 12.66 9.58 1株当たり純資産額 Net assets per share 3,838.90 3,727.10 4,475.17 5,318.32 6,325.44 PBR [倍] Price to book value ratio (PBR) [times] 1.16 1.07 2.18 2.32 1.84 1株当たりキャッシュ・フロー Cash flow per share 534.64 297.24 531.68 1,180.55 1,402.51 PCFR [倍] Price to cash flow ratio (PCFR) [times] 8.34 18.32 10.47 8.31 13.46 償却前営業利益 [百万円] EBITDA [¥ millions] 36,528 21,421 34,120 70,774 85,252 EBITDA倍率 [倍] EV / EBITDA [times] 12.80 6.37 10.21 6.91 4.78 Cash dividends per share (consolidated) 90.00 293.00 1株当たり配当金(連結) 97.00 30.00 365.00 Total shareholder return ratio [%] (consolidated) 連結総還元性向「%] 25.1 28.0 27.7 30. 30.2 Dividend payout ratio [%] (consolidated) 配当性向[%](連結) 25.1 27.9 27.7 30.0 30.0 純資産配当率 [%](連結) Dividends on equity [%] (consolidated) 2.6 0.8 2.2 6.0 6.3

○ 1株当たり当期純利益 = 親会社株主に帰属する当期純利益 ÷ 期中平均発行済株式総数

PER = 期末株価÷1株当たり当期純利益 [倍]

○ 1株当たり純資産額 = 期末自己資本÷期末発行済株式総数 ○ PBR = 期末株価÷1株当たり純資産額 [倍]

○ 1株当たりキャッシュ・フロー = (親会社株主に帰属する当期純利益+減価償却費) ÷ 期中平均発行済株式総数

○ PCFR = 期末株価 ÷ 1株当たりキャッシュ・フロー [倍]

〇 償却前営業利益 = 営業利益 + 減価償却費

○ EBITDA倍率 = EV÷償却前営業利益 EV(企業価値) = 株式時価総額+有利子負債残高+非支配株主持分-現金預金-有価証券 ○ 連結総還元性向 = (配当金総額 + 自己株式取得額) =

親会社株主に帰属する当期純利益×100 [%]
○配当性向(連結) = 1株当たり配当金÷1株当たり当期純利益×100 [%]

○ 純資産配当率(連結) = 1株当たり配当金÷期中平均1株当たり連結純資産×100 [%]

注:当社は、取締役等を対象とする業績連動型報酬制度を導入しています。なお、株主資本 において自己株式として計上されている信託に残存する当社の株式については、上記1 株当たり情報の算定上、普通株式の期末平均株式数の計算において控除する自己株式 に含めています。

O Net income per share = Profit attributable to owners of parent /

Average number of shares outstanding in each fiscal period

PER = Stock price at fiscal year-end / Net income per share [time

Dear Stock price at fiscal year-end / Net Income per share [times]
Dear Stock price at fiscal year-end / Book value per share [times]
Dear Stock price at fiscal year-end / Book value per share [times]
Cash flow per share = (Profit attributable to owners of parent + Depreciation and amortization) / Average number of shares outstanding in each fiscal period
Dear Stock price at fiscal year-end / Cash flow per share [times]
Dear Stock price at fiscal year-end / Cash flow per share [times]

EBITDA = Operating income + Depreciation and amortization
EV / EBITDA Ratio = EV / EBITDA
Enterprise value (EV) = (Market value + Interest-bearing debt

+ Non-controlling interests - Cash and deposits - Marketable securities)

Total shareholder return ratio (consolidated)

= (Cash dividends + Acquisition of Company shares) / Net income × 100 [%]

Dividend payout ratio (Consolidated) = Cash dividends per share / Net income per share × 100 [%]

Dividend on net assets (Consolidated) = Cash dividends per share / Region (Salara ) Average consolidated net assets per share in each fiscal period × 100 [%]

Note: The Company has introduced a performance-linked share compensation system for directors and corporate officers. The SCREEN Holdings shares remaining in trust are recorded as treasury stock under shareholders' equity and are deducted from the weighted average number of shares outstanding during the year for the purpose of calculating per share information.

## 発行可能株式総数 nber of shares authorized to be issued 180,000,000 株\*

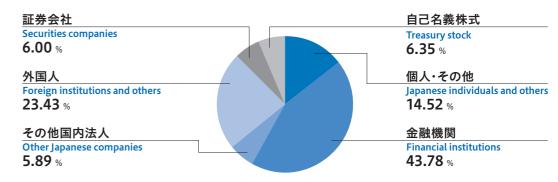
発行済株式総数 Number of shares issued 50,794,866 株\* 株主総数 **Number of shareholders** 22,075 名

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\*2023年10月1日をもって、当社普通株式1株を2株に分割いたします。

stock in the ratio of 1 share into 2 shares (effective on October 1, 2023).

## 株式所有者別状況 Shareholders Distribution



※構成比率は小数点第3位を四捨五入しており、各項目の比率を加算しても100%になりません。

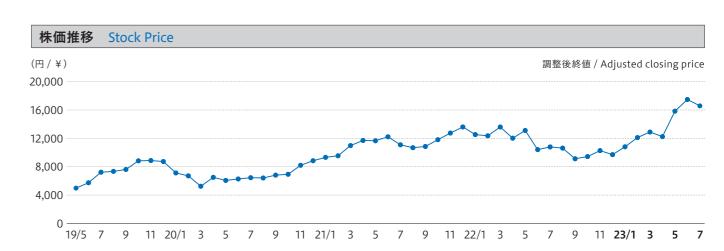
The percentages are rounded off to the third decimal place, and they may not exactly sum up to 100.

## 大株主 Major Shareholders

| Name   | 所有株式数(千株)<br>Number of shares<br>(thousands)  | 除く)の総数に対する<br>所有株式数の割合(%)<br>Percentage of total<br>shares issued excluding<br>treasury stock<br>(%)   |
|--|---|--|
| The Master Trust Bank of Japan, Ltd. (Trust Account)             | 8,990   | 18.89  |
| Custody Bank of Japan, Ltd. (Trust Account)                      | 5,453   | 11.46  |
| Nippon Life Insurance Company                                    | 1,830   | 3.84   |
| The Bank of Kyoto, Ltd.  | 1,346   | 2.82   |
| SCREEN's Business Partners Shareholders' Association Synchronize | 993   | 2.08   |
| Resona Bank, Limited.  | 912   | 1.91   |
| The Shiga Bank, Ltd.   | 848   | 1.78   |
| STATE STREET BANK AND TRUST COMPANY 505001                       | 802   | 1.68   |
| MUFG Bank, Ltd.  | 784   | 1.64   |
| Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.               | 704   | 1.48   |
|  | The Master Trust Bank of Japan, Ltd. (Trust Account) Custody Bank of Japan, Ltd. (Trust Account) Nippon Life Insurance Company The Bank of Kyoto, Ltd. SCREEN's Business Partners Shareholders' Association Synchronize Resona Bank, Limited. The Shiga Bank, Ltd. STATE STREET BANK AND TRUST COMPANY 505001 MUFG Bank, Ltd. | Number of shares (thousands)  The Master Trust Bank of Japan, Ltd. (Trust Account)  Custody Bank of Japan, Ltd. (Trust Account)  Nippon Life Insurance Company  The Bank of Kyoto, Ltd.  SCREEN's Business Partners Shareholders' Association Synchronize  Resona Bank, Limited.  The Shiga Bank, Ltd.  STATE STREET BANK AND TRUST COMPANY 505001  MUFG Bank, Ltd.  Number of shares (thousands)  8,990  1,830  1,830  1,346  SCREEN's Business Partners Shareholders' Association Synchronize  993  Resona Bank, Limited.  912  The Shiga Bank, Ltd.  848  STATE STREET BANK AND TRUST COMPANY 505001  802 |

当社は、自己株式3,225,914株(6.35%)を保有していますが、上記大株主からは除いています。

While SCREEN Holdings Co., Ltd. holds 3,225,914 (6.35%) shares in treasury stock, this is not included in the above list of major shareholders.



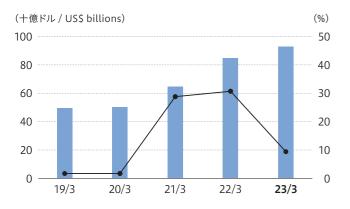
|       |                        |        |        |        |        | 円 / ¥  |
|-------|------------------------|--------|--------|--------|--------|--------|
|       |                        | 2019/3 | 2020/3 | 2021/3 | 2022/3 | 2023/3 |
| 調整後終値 | Adjusted closing price | 4,460  | 4,000  | 9,740  | 12,360 | 11,650 |
| 高値    | High                   | 10,120 | 8,360  | 9,840  | 13,320 | 12,310 |
| 安値    | Low                    | 4,210  | 3,185  | 3,445  | 8,550  | 7,520  |

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## SPE

## 関連市場の推移 Related Markets Trends

### 半導体前工程製造装置市場 Market for WFE (wafer fab equipment)



■ 前工程 ウエハープロセス用処理装置 Front-end: Wafer processing equipment ● 前年比成長率 Growth rate

データ出典:(社) 日本半導体製造装置協会、SEMI、SEMIジャパン Source: SEAJ, SEMI, SEMI Japan 会計年度表示 / Fiscal years ended March 31

## 2022年 世界半導体前工程装置メーカーランキング\* 2022 Ranking of All Companies from Shipments of Total Wafer Fab Equipment - Worldwide\*

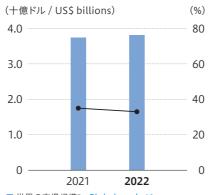
| 順位   | 会社名                    |                                | 売上          | シェア   |
|------|------------------------|--------------------------------|-------------|-------|
| Rank | Company                |                                | Revenue     | Share |
| 6    | SCREENセミコンダクターソリューションズ | SCREEN Semiconductor Solutions | 2.227.6 \$M | 2.2 % |

## 枚葉式洗浄装置

Single wafer cleaning equipment

2022年 世界市場シェア 2022 Global Market Share

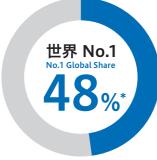




■世界の市場規模\* Global market\*● SCREENグループの世界市場シェア\* Global market share of the SCREEN Group\*

## バッチ式洗浄装置 Batch-type cleaning equipment







■ 世界の市場規模\* Global market\*

● SCREENグループの世界市場シェア\*
Global market share of the SCREEN Group\*

# スピンスクラバー Spin scrubber (+億ドル/US\$ billions) 0.4 UR No.1 No.1 Global Share 世界市場シェア

世界の市場規模\* Global market\*◆ SCREENグループの世界市場シェア\* Global market share of the SCREEN Group\*

2021

\* Graph created by SCREEN based on Gartner Research, Source, Gartner® Market Share: Semiconductor Wafer Fab Equipment, Worldwide, 2022, Bob Johnson, Gaurav Gupta, 17 April 2023 (Vendor Revenue in 2022 from Shipments basis, listed as SCREEN Semiconductor Solutions in this research)

0.1

\* 枚葉式洗浄装置 / Single wafer cleaning equipment = Single-Wafer Processors, バッチ式洗浄装置 / Batch-type cleaning equipment = Wet Stations, スピンスクラバー / Spin scrubber = Scrubbers

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2022 Global Market Share

暦年表示 / Calendar years

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2022

(%)

80

60

40

20

14

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## GA

POD装置(フルカラー連帳インクジェット印刷システム)

POD equipment

(Full-color roll-fed inkjet printing system)





POD: Print on Demandの略。

デジタル印刷機を使って、必要なときに必要な部数だけを印刷すること。

POD: Stands for "print on demand.

Printing of the number of copies needed when they are needed using a digital printer.

データ出典: 当社調ベ/ Source: SCREEN Group 暦年表示 / Calendar years 製造出荷台数に基づき算出 / Calculated based on the number of products manufactured and shipped

## FT

コーターデベロッパー(ディスプレー用) Coater / developers for displays



世界 No.1 No.1 Global Share **54**%

データ出典: 当社調ベ / Source : SCREEN Group 暦年表示 / Calendar years 受注台数に基づき算出 / Calculated based on the number of products ordered

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## 株式会社 SCREENホールディングス

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# SCREEN Holdings Co., Ltd.

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