

SCREEN

Fact
Book
2022

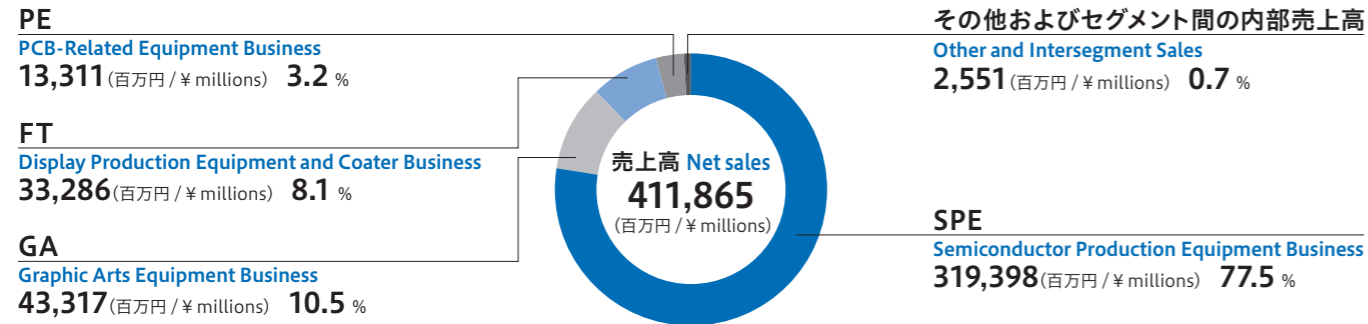
Year ended March 31, 2022

SCREEN グループ
ファクトブック

● **会社名** 株式会社SCREENホールディングス
 ● **設立** 1943年10月11日
 ● **代表者** 取締役会長 垣内 永次
 取締役社長 最高経営責任者(CEO) 廣江 敏朗
 ● **資本金** 540億円
 ● **連結従業員数** 5,943名
 ● **本社** 〒602-8585
 京都市上京区堀川通寺之内上る
 四丁目天神北町1番地の1
 ● **TEL(代表)** 075-414-7111
 ● **FAX** 075-451-9603
 ● **E-mail** info@screen.co.jp
 ● **ウェブサイト** www.screen.co.jp
 ● **決算期** 3月31日
 ● **定時株主総会開催月** 毎年6月
 ● **上場証券取引所** 東証プライム(2022年4月4日より)
 ● **証券コード** 7735
 ● **株主名簿管理人** 三井住友信託銀行株式会社

Company name: SCREEN Holdings Co., Ltd.
Established: October 11, 1943
Representative director: Eiji Kakiuchi, Chairman
 Toshio Hiroe, President and CEO
Capital: ¥54 billion
Employees (Consolidated): 5,943 employees
Head office:
 Tenjinkita-machi 1-1, Teranouchi-agaru 4-chome,
 Horikawa-dori, Kamigyō-ku, Kyoto 602-8585, Japan
TEL: +81-75-414-7111
FAX: +81-75-451-9603
E-mail: info@screen.co.jp
Website: www.screen.co.jp/en
Fiscal year-end: March 31
Month of annual shareholders' meeting: Every June
Stock listings: Prime Market of Tokyo Stock Exchange
 (from April 4, 2022)
Code number: 7735
Administrator for shareholders' register:
 Sumitomo Mitsui Trust Bank, Limited

2022年3月期連結売上高構成 Composition of Consolidated Net Sales for the Fiscal Year Ended March 31, 2022



主要製品 Major Products

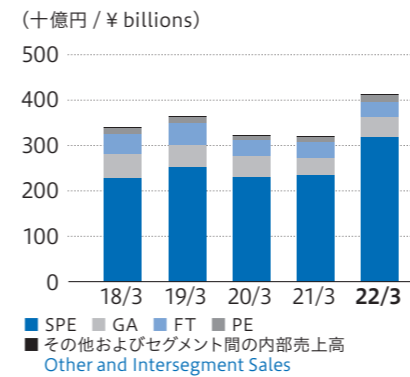
半導体製造装置事業 (SPE) Semiconductor Production Equipment Business	枚葉式洗浄装置、バッチ式洗浄装置、スピンスクラパー、コーターデベロッパ、熱処理装置、検査・測定装置、直接描画装置 Single wafer cleaning equipment, batch-type cleaning equipment, spin scrubber, coater/developer, annealing equipment, wafer pattern inspection, measurement equipment and direct imaging equipment
グラフィックアーツ機器事業 (GA) Graphic Arts Equipment Business	POD装置(デジタル印刷機)、CTP装置、ワークフローRIP、文字フォント POD equipment (digital printing equipment), CTP (computer to plate) equipment, workflow RIP and font
ディスプレイ製造装置および成膜装置事業 (FT) Display Production Equipment and Coater Business	コーターデベロッパ、ウェットエッチング装置、成膜装置 Coater/developer, wet etching equipment and coating equipment
プリント基板関連機器事業 (PE) PCB-Related Equipment Business	直接描画装置、検査装置 Direct imaging equipment and inspection equipment

目次 Contents

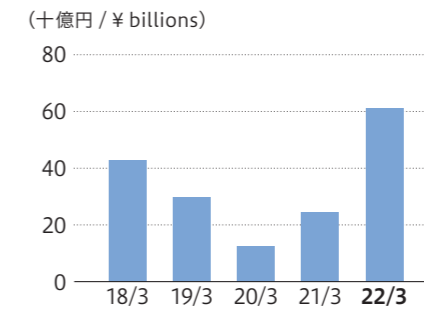
会社概要 Corporate Data	1
セグメント別データ Consolidated Segment Data	2
財務データ Consolidated Financial Data	
収益性・効率性 Profitability and Efficiency	3
安全性 Stability	5
設備投資額、研究開発費及びその他 Capital Expenditures, R&D Expenses and Other	6
連結貸借対照表(6年間) Consolidated Balance Sheets(6 years)	7
連結損益計算書(6年間) Consolidated Statements of Operations(6 years)	9
連結キャッシュ・フロー計算書(4年間) Consolidated Statements of Cash Flows(4 years)	10
投資指標 Investment Indicators	11
株式情報 Stock Information	12
マーケットデータ Market Data	13

・事業名は、2022年3月末時点の名称および略称を使用しています。
 ・セグメント別データ、営業データ、財務データ、投資指標においては、単独と明記している箇所を除き、連結ベースで記載しています。
 ・当書に記載されている将来の業績に関する計画、戦略、確信などは、現在入手可能な情報に基づいてSCREENホールディングスの経営者が判断したものです。したがって、実際の業績は、社会情勢、経済情勢などにより、大きく異なる結果となる可能性があります。
 ・当書の財務データは、日本の会計基準および関連法規に基づいて作成したもので、日本の有価証券報告書に準拠しており、当社のアニュアルレポートとは異なる部分があります。
 ・The names or abbreviations of the business segments are those used as of March 31, 2022.
 ・Information in the Consolidated Segment Data, Consolidated Financial Data and Investment Indicators sections is provided on a consolidated basis, unless specifically indicated.
 ・The plans, strategies and statements related to the outlook for future results in this document are in accordance with assumptions and beliefs determined by management based on currently available information. However, it should be noted that there is a possibility that actual results could differ significantly due to such factors as social and economic conditions.
 ・The financial figures in this report are based on Japanese accounting standards and related laws as well as in compliance with our certified financial statements. Figures may differ from those presented in the Annual Report.

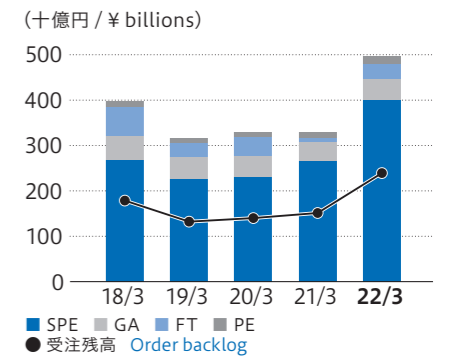
売上高 Net sales



営業利益 Operating income



受注高・受注残高 Orders received & Order backlog



売上高 Net sales

	2018/3	2019/3	2020/3	2021/3	2022/3
半導体製造装置事業 Semiconductor Production Equipment Business	227,184	252,513	230,501	235,554	319,398
グラフィックアーツ機器事業 Graphic Arts Equipment Business	53,414	48,217	45,553	37,403	43,317
ディスプレイ製造装置および成膜装置事業 Display Production Equipment and Coater Business	45,252	49,254	35,179	34,720	33,286
プリント基板関連機器事業 PCB-Related Equipment Business	12,193	12,344	10,054	10,429	13,311
その他 Other	1,623	2,047	2,007	2,379	2,804
セグメント間の内部売上高 Intersegment Sales	(299)	(143)	(46)	(165)	(253)
合計 Total	339,368	364,234	323,249	320,322	411,865

地域別売上高 Domestic and overseas sales

	2018/3	2019/3	2020/3	2021/3	2022/3
北米 North America	38,702	43,051	52,492	35,013	48,944
アジア・オセアニア Asia & Oceania	204,834	204,316	170,785	190,571	246,801
欧州 Europe	23,169	29,724	22,822	16,487	36,260
その他 Other	10,414	15,086	5,401	6,270	2,387
日本 Japan	62,247	72,054	71,747	71,978	77,471

なお、国別地域別で見た場合の2022年3月期の主な売上先は、台湾 96,448百万円、韓国 30,291百万円、中国107,751百万円、米国48,736百万円です。
 Looking at sales by country or geographic area, principal sales to customers in Taiwan amounted to ¥96,448 million, South Korea ¥30,291 million, China ¥107,751 million and the United States ¥48,736 million for the fiscal year ended March 31, 2022.

営業利益 Operating income

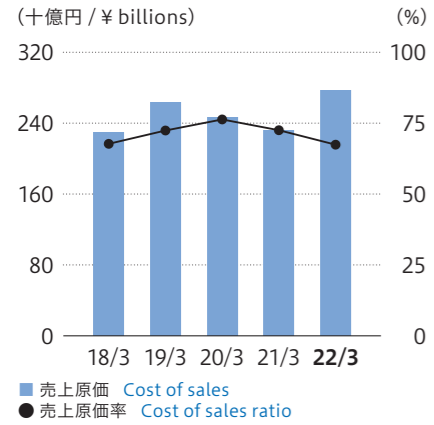
	2018/3	2019/3	2020/3	2021/3	2022/3
半導体製造装置事業 Semiconductor Production Equipment Business	36,301	25,842	16,135	25,999	62,830
グラフィックアーツ機器事業 Graphic Arts Equipment Business	3,060	1,139	1,449	535	1,636
ディスプレイ製造装置および成膜装置事業 Display Production Equipment and Coater Business	4,589	3,774	(2,569)	435	587
プリント基板関連機器事業 PCB-Related Equipment Business	1,013	770	(258)	773	2,074
その他 Other	(1,543)	(1,411)	(1,493)	(696)	(737)
調整額 Adjustments	(697)	(469)	(702)	(2,554)	(5,118)
合計 Total	42,725	29,645	12,561	24,492	61,273

受注高・受注残高 Orders received & Order backlog

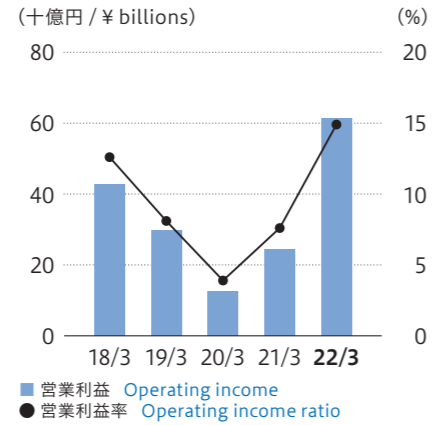
	2018/3	2019/3	2020/3	2021/3	2022/3
半導体製造装置事業 Semiconductor Production Equipment Business	267,147	226,438	230,330	266,460	399,773
グラフィックアーツ機器事業 Graphic Arts Equipment Business	53,653	47,472	46,599	39,816	46,309
ディスプレイ製造装置および成膜装置事業 Display Production Equipment and Coater Business	63,327	32,258	41,568	10,981	33,795
プリント基板関連機器事業 PCB-Related Equipment Business	14,001	9,700	10,674	12,067	17,404
受注高合計 Total	398,129	315,870	329,172	329,326	497,282
受注残高 Order backlog	178,643	132,183	140,068	151,287	239,255

収益性・効率性 Profitability and Efficiency

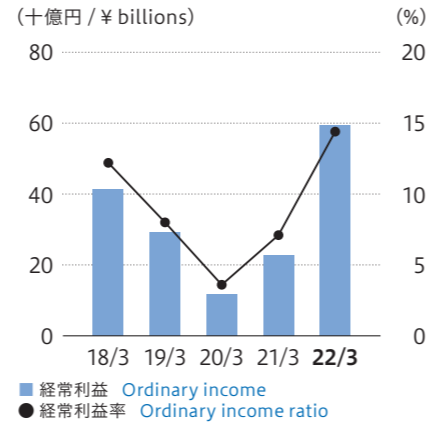
売上原価&売上原価率
Cost of sales & Cost of sales ratio



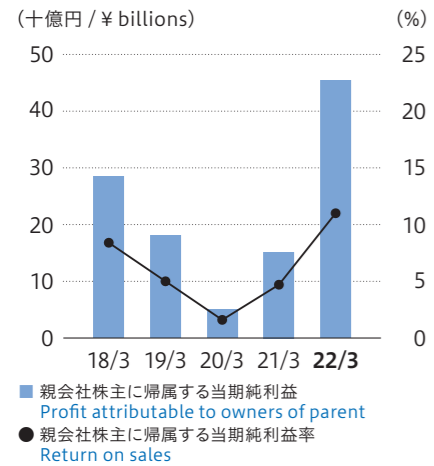
営業利益&営業利益率
Operating income & Operating income ratio



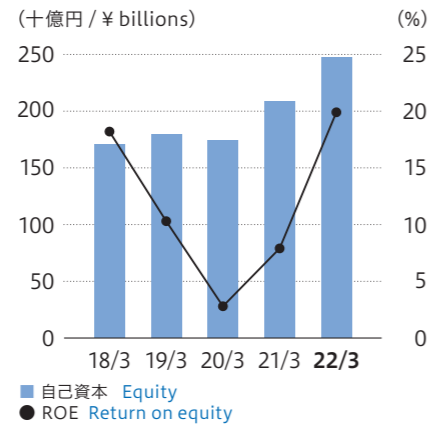
経常利益&経常利益率
Ordinary income & Ordinary income ratio



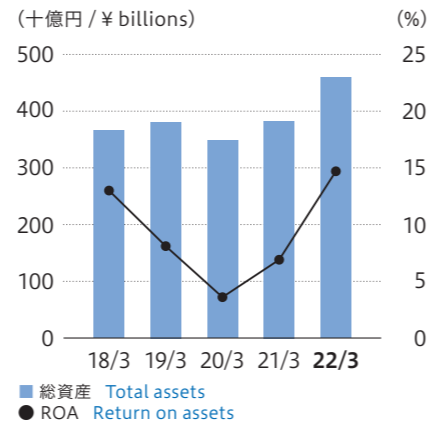
親会社株主に帰属する当期純利益&当期純利益率
Profit attributable to owners of parent & Return on sale



自己資本 & ROE
Equity & Return on equity



総資産 & ROA
Total assets & Return on assets

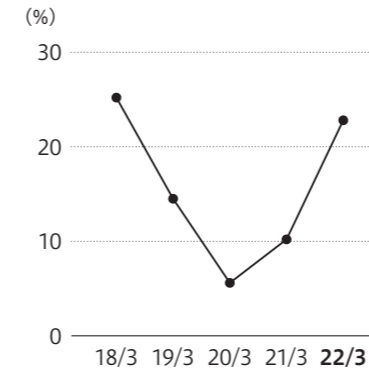


		2018/3	2019/3	2020/3	2021/3	2022/3
売上原価	Cost of sales	229,837	263,667	246,680	232,309	277,497
売上原価率 [%]	Cost of sales ratio [%]	67.7	72.4	76.3	72.5	67.4
営業利益	Operating income	42,725	29,645	12,561	24,492	61,273
営業利益率 [%]	Operating income ratio [%]	12.6	8.1	3.9	7.6	14.9
経常利益	Ordinary income	41,329	29,279	11,636	22,720	59,438
経常利益率 [%]	Ordinary income ratio [%]	12.2	8.0	3.6	7.1	14.4
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	28,507	18,059	5,010	15,164	45,481
親会社株主に帰属する当期純利益率 [%]	Return on sales [%]	8.4	5.0	1.6	4.7	11.0
自己資本	Equity	170,839	179,115	173,941	208,381	247,715
ROE [%]	Return on equity [%]	18.2	10.3	2.8	7.9	19.9
総資産	Total assets	365,874	380,915	347,964	382,632	459,305
ROA [%]	Return on assets [%]	13.0	8.1	3.6	6.9	14.7

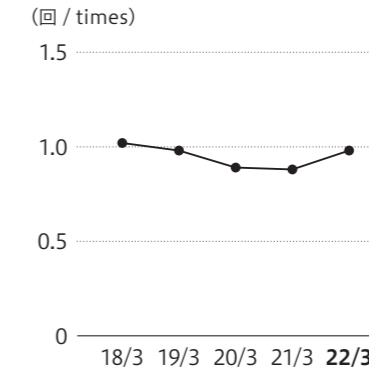
- 売上原価率 = 売上原価 ÷ 売上高 × 100 [%]
- 営業利益率 = 営業利益 ÷ 売上高 × 100 [%]
- 経常利益率 = 経常利益 ÷ 売上高 × 100 [%]
- 親会社株主に帰属する当期純利益率 = 親会社株主に帰属する当期純利益 ÷ 売上高 × 100 [%]
- 自己資本 = 純資産 - 非支配株主持分
- ROE = 親会社株主に帰属する当期純利益 ÷ 期首・期末平均自己資本 × 100 [%]
- ROA = (営業利益 + 受取利息及び配当金) ÷ 期首・期末平均総資産 × 100 [%]
- Cost of sales ratio = Cost of sales / Net sales × 100 [%]
- Operating income ratio = Operating income / Net sales × 100 [%]
- Ordinary income ratio = Ordinary income / Net sales × 100 [%]
- Return on sales = Profit attributable to owners of parent / Net sales × 100 [%]
- Equity = Net assets - Non-controlling interests
- Return on equity = Profit attributable to owners of parent / Average equity × 100 [%]
- Return on assets = (Operating income + Interest and dividend income) / Average total assets × 100 [%]

収益性・効率性 Profitability and Efficiency

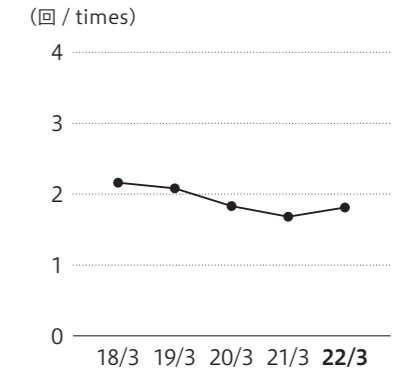
ROI
Return on investment



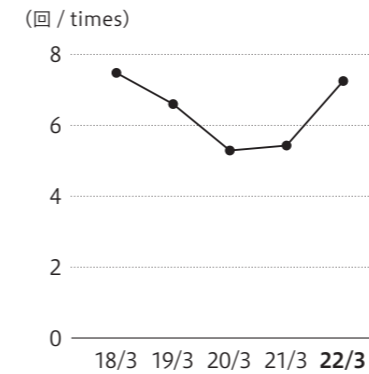
総資産回転率
Total assets turnover



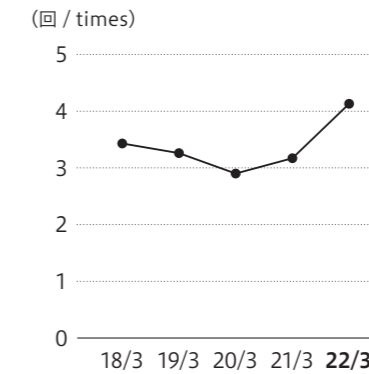
自己資本回転率
Equity turnover



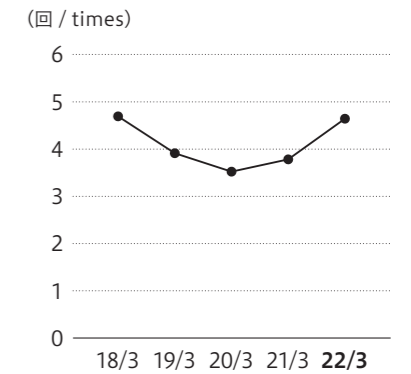
有形固定資産回転率
Tangible fixed assets turnover



棚卸資産回転率
Inventory turnover



売上債権回転率
Receivables turnover

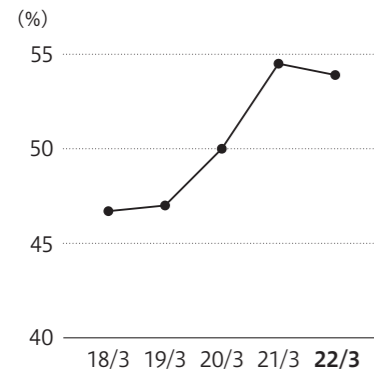


		2018/3	2019/3	2020/3	2021/3	2022/3
ROI [%]	Return on investment [%]	25.2	14.5	5.6	10.2	22.8
総資産回転率 [回]	Total assets turnover [times]	1.02	0.98	0.89	0.88	0.98
自己資本回転率 [回]	Equity turnover [times]	2.16	2.08	1.83	1.68	1.81
有形固定資産回転率 [回]	Tangible fixed assets turnover [times]	7.48	6.60	5.29	5.43	7.25
棚卸資産回転率 [回]	Inventory turnover [times]	3.43	3.26	2.90	3.17	4.13
売上債権回転率 [回]	Receivables turnover [times]	4.69	3.91	3.52	3.78	4.64

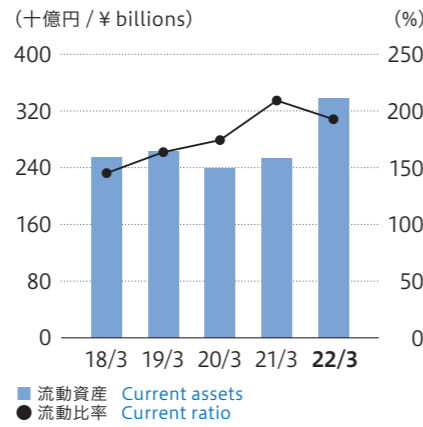
- ROI = (営業利益 + 受取利息及び配当金) ÷ (期首・期末平均自己資本 + 期首・期末平均有利子負債残高) × 100 [%]
- 有利子負債残高 = 長短借入金 + 社債 + リース債務
- 総資産回転率 = 売上高 ÷ 期首・期末平均総資産 [回]
- 自己資本回転率 = 売上高 ÷ 期首・期末平均自己資本 [回]
- 有形固定資産回転率 = 売上高 ÷ 期首・期末平均有形固定資産 [回]
- 棚卸資産回転率 = 売上高 ÷ 期首・期末平均棚卸資産 [回]
- 売上債権回転率 = 売上高 ÷ 期首・期末平均売上債権 [回]
- 売上債権 = 受取手形・売掛金及び契約資産 + 電子記録債権 + 受取手形割引高等
- Return on investment = (Operating income + Interest and dividend income) / (Average equity + Average interest-bearing debt) × 100 [%]
- Interest-bearing debt = Long-and short-term debt + Bonds + Lease obligations
- Total assets turnover = Net sales / Average total assets [times]
- Equity turnover = Net sales / Average equity [times]
- Tangible fixed assets turnover = Net sales / Average tangible fixed assets [times]
- Inventory turnover = Net sales / Average inventory [times]
- Receivables turnover = Net sales / Average receivables [times]
- Receivables = Notes and accounts receivable-trade, and contract assets + Electronically recorded monetary claims-operating + Discount on notes receivable and other

安全性 Stability

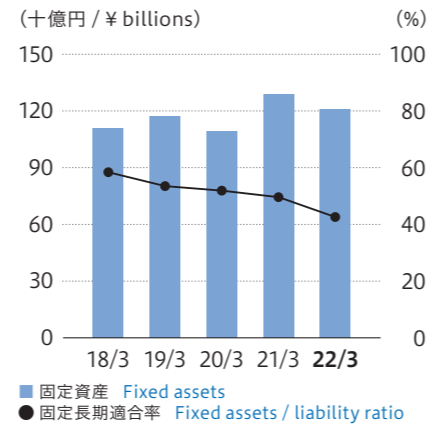
自己資本比率
Equity ratio



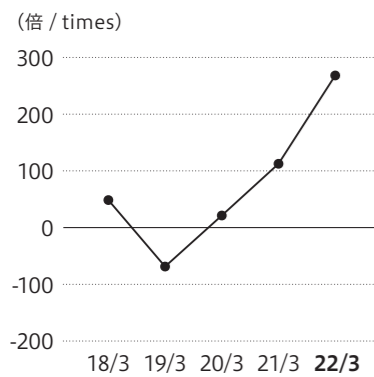
流動資産&流動比率
Current assets & Current ratio



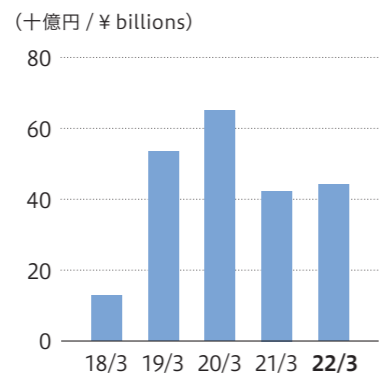
固定資産&固定長期適合率
Fixed assets & Fixed assets / liability ratio



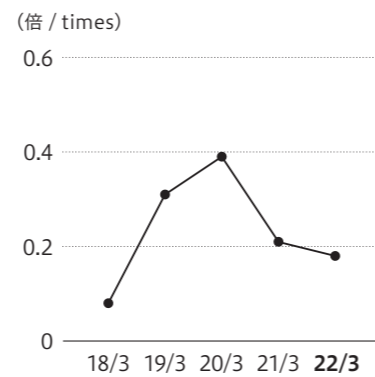
インタレスト・カバレッジ・レシオ
Interest coverage ratio



有利子負債残高
Interest-bearing debt



デット・エクイティ・レシオ
Debt / equity ratio



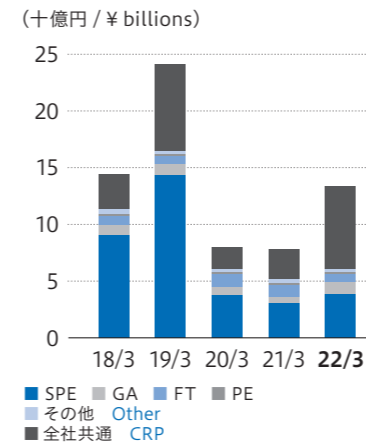
各年度末時点の数値
Figures at each fiscal year-end

		2018/3	2019/3	2020/3	2021/3	2022/3
自己資本比率 [%]	Equity ratio [%]	46.7	47.0	50.0	54.5	53.9
流動資産	Current assets	254,755	263,264	238,543	252,887	338,367
流動比率 [%]	Current ratio [%]	145.2	163.7	174.3	209.2	192.7
固定資産	Fixed assets	111,118	117,650	109,421	129,744	120,938
固定長期適合率 [%]	Fixed assets / liability ratio [%]	58.4	53.5	51.9	49.6	42.6
インタレスト・カバレッジ・レシオ [倍]	Interest coverage ratio [times]	48.5	(68.7)	21.3	112.5	268.2
有利子負債残高	Interest-bearing debt	13,156	55,321	67,302	43,781	44,236
デット・エクイティ・レシオ [倍]	Debt/equity ratio [times]	0.08	0.31	0.39	0.21	0.18

- 自己資本比率 = 自己資本 ÷ 総資産 × 100 [%]
自己資本 = 純資産 - 非支配株主持分
- 流動比率 = 流動資産 ÷ 流動負債 × 100 [%]
- 固定長期適合率 = 固定資産 ÷ (自己資本 + 固定負債) × 100 [%]
- インタレスト・カバレッジ・レシオ = 営業活動によるキャッシュ・フロー ÷ 利息の支払額 [倍]
- 有利子負債残高 = 長短借入金 + 社債 + リース債務
- デット・エクイティ・レシオ = 有利子負債 ÷ 自己資本 [倍]
- Equity ratio = Equity / Total assets × 100 [%]
Equity = Net assets - Non-controlling interests
- Current ratio = Current assets / Current liabilities × 100 [%]
- Fixed assets / liability ratio = Fixed assets / (Equity + Long-term liabilities) × 100 [%]
- Interest coverage ratio = Net cash provided by operating activities / Interest expenses paid [times]
- Interest-bearing debt = Long-and short-term debt + Bonds + Lease obligations
- Debt / equity ratio = Interest-bearing debt / equity [times]

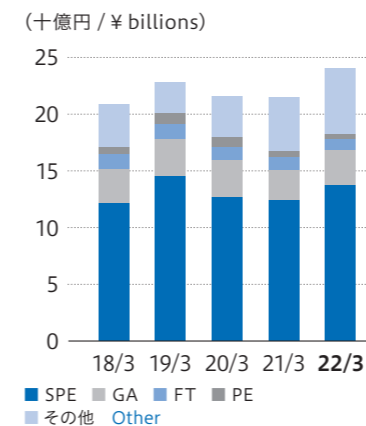
設備投資額、研究開発費及びその他 Capital Expenditures, R&D Expenses and Other

設備投資額
Capital expenditures



	2018/3	2019/3	2020/3	2021/3	2022/3
半導体製造装置事業 Semiconductor Production Equipment Business	9,052	14,330	3,740	3,057	3,864
グラフィックアーツ機器事業 Graphic Arts Equipment Business	878	969	742	537	1,031
ディスプレイ製造装置および成膜装置事業 Display Production Equipment and Coater Business	787	739	1,123	986	754
プリント基板関連機器事業 PCB-Related Equipment Business	147	97	144	192	149
その他 Other	504	315	324	363	220
全社共通 CRP	3,059	7,637	1,909	2,705	7,389
合計 Total	14,428	24,088	7,984	7,842	13,409

研究開発費
R&D expenses



	2018/3	2019/3	2020/3	2021/3	2022/3
半導体製造装置事業 Semiconductor Production Equipment Business	12,158	14,515	12,673	12,356	13,748
グラフィックアーツ機器事業 Graphic Arts Equipment Business	2,997	3,315	3,227	2,689	3,017
ディスプレイ製造装置および成膜装置事業 Display Production Equipment and Coater Business	1,265	1,259	1,166	1,185	1,001
プリント基板関連機器事業 PCB-Related Equipment Business	676	1,023	910	493	480
その他 Other	3,739	2,711	3,547	4,783	5,787
合計 Total	20,837	22,825	21,525	21,506	24,035

		2018/3	2019/3	2020/3	2021/3	2022/3
設備投資額	Capital expenditures	14,428	24,088	7,984	7,842	13,409
減価償却費	Depreciation and amortization	5,708	6,883	8,860	9,628	9,500
研究開発費	R&D expenses	20,837	22,825	21,525	21,506	24,035
研究開発費比率 [%]	R&D expenses / net sales ratio [%]	6.1	6.3	6.7	6.7	5.8
従業員数 [人]	Number of employees [persons]	5,835	6,099	6,074	5,982	5,943
従業員1人当たり売上高	Net sales per employee	60.30	61.04	53.11	53.14	69.08
従業員1人当たり経常利益	Ordinary income per employee	7.34	4.91	1.91	3.77	9.97

- 研究開発費比率 = 研究開発費 ÷ 売上高 × 100 [%]
- 従業員1人当たり売上高 = 売上高 ÷ 期首・期末平均従業員数
- 従業員1人当たり経常利益 = 経常利益 ÷ 期首・期末平均従業員数
- R&D expenses ratio = R&D expenses / Net sales × 100 [%]
- Net sales per employee = Net sales / Average number of employees
- Ordinary income per employee = Ordinary income / Average number of employees

注：1. 従業員数[人]は、各年度末時点の数値です。

Note: 1. Number of employees [persons] is number of employees at each fiscal year-end.

連結貸借対照表(6年間) Consolidated Balance Sheets (6 years)

株式会社SCREENホールディングス及び連結子会社
3月31日に終了した各会計年度
SCREEN Holdings Co., Ltd. and Consolidated Subsidiaries
For fiscal years ended March 31

百万円 / ¥ millions

		2017/3	2018/3	2019/3	2020/3	2021/3	2022/3
(資産の部)	ASSETS						
流動資産	Current assets	215,159	254,755	263,264	238,543	252,887	338,367
現金及び預金	Cash and time deposits	48,832	53,114	32,193	37,770	62,727	133,088
受取手形及び売掛金	Notes and accounts receivable—trade	57,026	71,887	96,292	72,703	79,812	—
受取手形、売掛金及び契約資産	Notes and accounts receivable—trade, and contract assets	—	—	—	—	—	85,425
電子記録債権	Electronically recorded monetary claims—operating	2,125	13,519	4,542	10,054	6,724	5,734
商品及び製品	Merchandise and finished goods	50,770	51,303	61,861	54,243	49,444	45,790
仕掛品	Work in process	32,943	44,262	37,556	36,468	34,074	46,741
原材料及び貯蔵品	Raw materials and supplies	8,007	10,755	17,384	15,548	12,159	11,206
繰延税金資産	Deferred tax assets	5,972	—	—	—	—	—
その他	Other	10,050	10,500	14,102	12,455	8,915	11,229
貸倒引当金	Allowance for doubtful accounts	(569)	(587)	(669)	(701)	(970)	(848)
固定資産	Non-current assets	85,500	111,118	117,650	109,421	129,744	120,938
(1)有形固定資産	Property, plant and equipment	41,757	48,973	61,398	60,893	57,054	56,524
建物及び構築物	Buildings and structures	52,603	53,307	59,622	59,999	61,819	64,533
機械装置及び運搬具	Machinery, equipment and vehicles	39,355	44,395	47,779	50,233	52,521	49,763
土地	Land	9,554	9,662	9,475	9,460	9,796	10,053
リース資産	Lease assets	6,426	5,024	4,908	4,885	4,873	3,966
建設仮勘定	Construction in progress	1,886	6,125	8,048	7,094	3,135	3,601
その他	Other	12,375	13,384	14,064	17,306	18,267	19,597
減価償却累計額	Accumulated depreciation	(80,443)	(82,926)	(82,500)	(88,085)	(93,359)	(94,991)
(2)無形固定資産	Intangible assets	2,904	4,953	6,886	6,167	5,412	4,804
リース資産	Lease assets	35	24	98	90	67	43
その他	Other	2,868	4,928	6,788	6,077	5,345	4,760
(3)投資その他の資産	Investments and other assets	40,838	57,192	49,366	42,359	67,277	59,609
投資有価証券	Investment securities	33,204	41,479	37,083	30,586	53,990	44,370
長期貸付金	Long-term loans receivable	6	6	6	4	3	2
退職給付に係る資産	Net defined benefit asset	4,703	5,576	5,363	4,366	7,494	7,810
繰延税金資産	Deferred tax assets	536	6,849	3,754	4,980	3,433	4,904
その他	Other	2,920	3,553	3,353	2,551	2,474	2,617
貸倒引当金	Allowance for doubtful accounts	(532)	(273)	(195)	(129)	(118)	(96)
資産合計	Total assets	300,659	365,874	380,915	347,964	382,632	459,305

百万円 / ¥ millions

		2017/3	2018/3	2019/3	2020/3	2021/3	2022/3
(負債の部)	LIABILITIES						
流動負債	Current liabilities	135,575	175,508	160,852	136,878	120,867	175,620
支払手形及び買掛金	Notes and accounts payable—trade	26,300	30,911	28,151	25,061	28,243	33,498
電子記録債務	Electronically recorded obligations—operating	58,001	84,199	66,379	41,333	45,171	48,955
短期借入金	Short-term loans payable	—	—	18,000	30,000	—	—
一年内償還予定の転換社債 型新株予約権付社債	Current portion of convertible bond-type bonds with share acquisition rights	—	—	—	—	—	15,003
一年内返済予定の長期借入金	Current portion of long-term loans payable	4,079	5,679	1,504	3,614	109	400
リース債務	Lease obligations	404	390	449	1,210	1,258	991
未払法人税等	Income taxes payable	6,509	9,650	4,364	2,227	3,320	7,088
設備関係支払手形	Notes payable—facilities	0	3	6	4	101	1,413
設備関係電子記録債務	Electronically recorded obligations—facilities	6	26	13	8	571	708
賞与引当金	Provision for bonuses	3,405	4,204	2,618	1,201	2,424	5,458
役員賞与引当金	Provision for directors' bonuses	82	219	154	123	178	272
製品保証引当金	Provision for product warranties	5,761	6,373	6,875	6,787	7,053	8,774
受注損失引当金	Provision for loss on order received	88	58	74	311	136	752
その他	Other	30,936	33,791	32,259	24,995	32,298	52,303
固定負債	Non-current liabilities	22,168	19,484	40,929	36,943	53,215	35,896
転換社債型新株予約権付社債	Convertible bond-type bonds with share acquisition rights	—	—	30,125	30,095	30,066	15,033
長期借入金	Long-term loans payable	10,906	5,227	3,723	109	10,000	10,400
リース債務	Lease obligations	2,195	1,858	1,518	2,272	2,347	2,408
退職給付に係る負債	Net defined benefit liability	764	856	943	1,015	1,183	1,149
役員退職慰労引当金	Provision for directors' retirement benefit	130	141	175	181	197	174
株式給付引当金	Provision for stock payment	—	28	33	43	25	49
役員株式給付引当金	Provision for management board incentive plan trust	—	45	39	42	23	41
繰延税金負債	Deferred tax liabilities	7,349	10,488	3,641	2,376	8,599	5,714
その他	Other	822	838	729	805	772	925
負債の部合計	Total liabilities	157,743	194,993	201,781	173,822	174,083	211,516
(純資産の部)	NET ASSETS						
資本金	Capital stock	54,044	54,044	54,044	54,044	54,044	54,044
資本剰余金	Capital surplus	4,600	4,546	4,488	4,488	4,488	4,488
利益剰余金	Retained earnings	92,936	117,358	130,274	130,908	144,669	185,804
自己株式	Treasury stock	(15,299)	(18,085)	(18,044)	(17,961)	(18,590)	(18,503)
その他有価証券評価差額金	Valuation difference on available-for-sale securities	12,847	18,427	14,319	10,841	27,435	21,250
為替換算調整勘定	Foreign currency translation adjustment	(4,911)	(4,714)	(5,345)	(7,134)	(4,328)	4
退職給付に係る調整累計額	Remeasurements of defined benefit plans	(1,413)	(738)	(622)	(1,244)	661	626
非支配株主持分	Non-controlling interests	111	40	17	200	167	72
純資産合計	Total net assets	142,915	170,880	179,133	174,142	208,548	247,788
負債、純資産合計	Total liabilities and net assets	300,659	365,874	380,915	347,964	382,632	459,305

連結損益計算書(6年間) Consolidated Statements of Operations (6 years)

株式会社SCREENホールディングス及び連結子会社
3月31日に終了した各会計年度
SCREEN Holdings Co., Ltd. and Consolidated Subsidiaries
For fiscal years ended March 31

		百万円 / ¥ millions					
		2017/3	2018/3	2019/3	2020/3	2021/3	2022/3
売上高	Net sales	300,233	339,368	364,234	323,249	320,322	411,865
半導体製造装置事業	Semiconductor Production Equipment Business	206,097	227,184	252,513	230,501	235,554	319,398
グラフィックアーツ機器事業	Graphic Arts Equipment Business	45,830	53,414	48,217	45,553	37,403	43,317
ディスプレイ製造装置および成膜装置事業	Display Production Equipment and Coater Business	38,104	45,252	49,254	35,179	34,720	33,286
プリント基板関連機器事業	PCB-Related Equipment Business	8,918	12,193	12,344	10,054	10,429	13,311
その他	Other	1,452	1,623	2,047	2,007	2,379	2,804
セグメント間の内部売上高	Intersegment sales	(169)	(299)	(143)	(46)	(165)	(253)
売上原価	Cost of sales	206,686	229,837	263,667	246,680	232,309	277,497
売上総利益	Gross profit	93,547	109,531	100,566	76,568	88,012	134,367
販売費及び一般管理費	Selling, general and administrative expenses	59,815	66,806	70,921	64,007	63,519	73,094
営業利益	Operating income	33,731	42,725	29,645	12,561	24,492	61,273
営業外収益	Non-operating income	1,296	1,106	2,189	1,386	1,852	1,826
受取利息及び配当金	Interest and dividend income	563	598	613	659	602	668
その他	Other	733	507	1,576	726	1,249	1,157
営業外費用	Non-operating expenses	3,008	2,502	2,555	2,311	3,624	3,660
支払利息及び債権売却損	Interest expenses and loss on sales of accounts receivable	868	672	590	566	503	310
持分法による投資損失	Equity in losses of affiliates	—	—	111	491	438	23
為替差損	Foreign exchange losses	314	761	60	297	825	652
その他	Other	1,825	1,068	1,793	956	1,856	2,673
経常利益	Ordinary income	32,019	41,329	29,279	11,636	22,720	59,438
特別利益	Extraordinary income	1,064	872	444	332	25	57
特別損失	Extraordinary loss	2,029	249	1,993	3,390	2,072	2,725
税金等調整前当期純利益	Income before income taxes	31,055	41,952	27,730	8,579	20,673	56,771
法人税、住民税及び事業税	Income taxes — current	8,192	13,389	11,298	4,486	5,682	12,854
法人税等調整額	Income taxes — deferred	(1,323)	82	(1,620)	(890)	(140)	(1,465)
非支配株主に帰属する当期純利益(損失)	Profit (loss) attributable to non-controlling interests	17	(26)	(6)	(26)	(33)	(99)
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	24,168	28,507	18,059	5,010	15,164	45,481

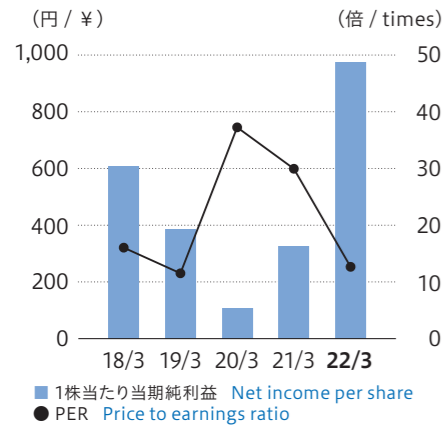
2017年3月期の売上高につきましては、新報告セグメントに組み替えた数値を記載しております。
Amounts of net sales for the fiscal year ended March 31, 2017 have been reclassified to amounts under new reportable segments.

連結キャッシュ・フロー計算書(4年間) Consolidated Statements of Cash Flows (4 years)

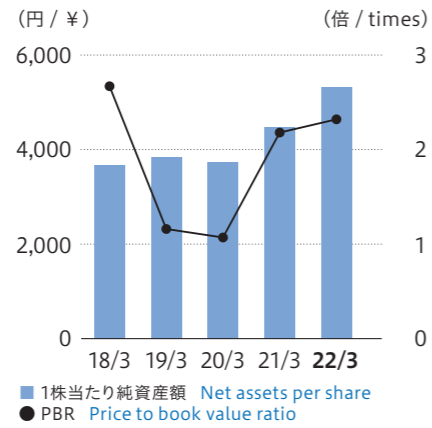
株式会社SCREENホールディングス及び連結子会社
3月31日に終了した各会計年度
SCREEN Holdings Co., Ltd. and Consolidated Subsidiaries
For fiscal years ended March 31

		百万円 / ¥ millions			
		2019/3	2020/3	2021/3	2022/3
営業活動によるキャッシュ・フロー	Cash flows from operating activities	27,730	8,579	20,673	56,771
税金等調整前当期純利益	Income before income taxes	27,730	8,579	20,673	56,771
減価償却費	Depreciation and amortization	6,883	8,860	9,628	9,500
減損損失	Impairment loss	843	1,576	2,043	1,601
持分法による投資損益(益)	Equity in (earnings) losses of affiliates	111	491	438	23
投資有価証券評価損益(益)	Loss (gain) on valuation of investment securities	62	1,813	18	545
投資有価証券売却損益(益)	Loss (gain) on sales of investment securities	(444)	(332)	(15)	(57)
固定資産除却損	Loss on retirement of non-current assets	928	379	745	2,074
退職給付に係る負債の増減額(減少)	Increase (decrease) in net defined benefit liability	78	152	(291)	(463)
賞与引当金の増減額(減少)	Increase (decrease) in provision for bonuses	(1,585)	(1,416)	1,223	3,033
役員賞与引当金の増減額(減少)	Increase (decrease) in provision for directors' bonuses	(64)	(31)	55	94
株式給付引当金の増減額(減少)	Increase (decrease) in provision for stock payment	5	9	(18)	23
役員株式給付引当金の増減額(減少)	Increase (decrease) in provision for management board incentive plan trust	(6)	3	(18)	17
製品保証引当金の増減額(減少)	Increase (decrease) in provision for product warranties	509	(75)	237	1,684
受注損失引当金の増減額(減少)	Increase (decrease) in provision for loss on order received	15	237	(175)	615
受取利息及び受取配当金	Interest and dividend income	(613)	(659)	(602)	(668)
支払利息	Interest expenses	543	558	498	307
売上債権の増減額(増加)	Decrease (increase) in trade notes and accounts receivable including electronically recorded monetary claims	(15,354)	17,580	(2,920)	—
売上債権及び契約資産の増減額(増加)	Decrease (increase) in trade notes and accounts receivable including electronically recorded monetary claims, and contract assets	—	—	—	(4,176)
棚卸資産の増減額(増加)	Decrease (increase) in inventories	(13,236)	9,383	12,066	(5,519)
その他の流動資産の増減額(増加)	Decrease (increase) in other current assets	(569)	1,234	(372)	(2,382)
仕入債務の増減額(減少)	Increase (decrease) in trade notes and accounts payable including electronically recorded obligations	(21,068)	(25,238)	7,318	9,010
その他の流動負債の増減額(減少)	Increase (decrease) in other current liabilities	(2,870)	(6,021)	7,234	17,946
その他	Other, net	(124)	981	54	373
小計	Subtotal	(18,227)	18,064	57,822	90,357
利息及び配当金の受取額	Interest and dividend income received	583	630	577	637
利息の支払額	Interest expenses paid	(546)	(554)	(508)	(304)
法人税等の支払額	Income taxes paid	(19,344)	(6,328)	(685)	(8,936)
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	(37,534)	11,811	57,205	81,752
投資活動によるキャッシュ・フロー	Cash flows from investing activities	1,005	(1,090)	408	(20)
定期預金の増減額(増加)	Decrease (increase) in time deposits	1,005	(1,090)	408	(20)
有形固定資産の取得による支出	Purchase of property, plant and equipment	(15,679)	(9,114)	(5,390)	(8,813)
有形固定資産の売却による収入	Proceeds from sales of property, plant and equipment	1,357	92	95	101
無形固定資産の取得による支出	Purchase of intangible assets	(4,184)	(1,277)	(1,326)	(1,338)
投資有価証券の取得による支出	Purchase of investment securities	(2,040)	(475)	(212)	(155)
投資有価証券の売却による収入	Proceeds from sales of investment securities	864	591	50	313
その他	Other, net	(343)	(19)	133	(39)
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	(19,020)	(11,293)	(6,242)	(9,952)
財務活動によるキャッシュ・フロー	Cash flows from financing activities	18,000	12,000	(30,000)	—
短期借入金の純増減額(減少)	Net increase (decrease) in short-term loans payable	18,000	12,000	(30,000)	—
長期借入れによる収入	Proceeds from long-term loans payable	—	—	10,000	1,000
長期借入金の返済による支出	Repayments of long-term loans payable	(5,679)	(1,504)	(3,614)	(3,09)
ファイナンス・リース債務の返済による支出	Repayments of finance lease obligations	(403)	(1,243)	(1,350)	(1,423)
転換社債型新株予約権付社債の発行による収入	Proceeds from issuance of convertible bond-type bonds with share acquisition rights	30,059	—	—	—
自己株式の純増減額(増加)	Net decrease (increase) in treasury stock	(5)	(2)	(689)	(10)
配当金の支払額	Cash dividends paid	(5,135)	(4,531)	(1,416)	(4,208)
連結の範囲の変更を伴わない子会社株式の取得による支出	Payments related to changes in ownership interests in subsidiaries that do not result in change in scope of consolidation	(98)	—	—	—
非支配株主からの払込みによる収入	Proceeds from share issuance to non-controlling shareholders	23	210	—	—
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	36,760	4,927	(27,071)	(4,951)
現金及び現金同等物に係る換算差	Effect of exchange rate changes on cash and cash equivalents	(101)	(848)	1,333	3,417
現金及び現金同等物の増減額(減少)	Net increase (decrease) in cash and cash equivalents	(19,895)	4,597	25,224	70,266
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	50,817	30,922	35,519	60,744
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	30,922	35,519	60,744	131,011

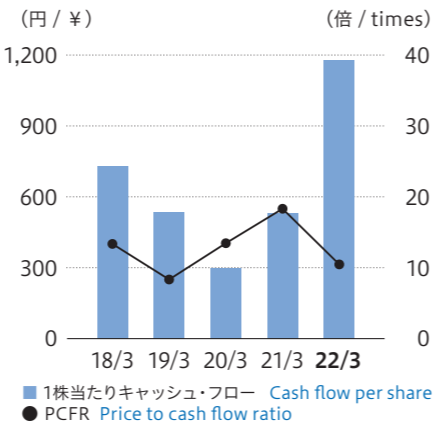
1株当たり当期純利益 & PER
Net income per share & Price to earnings ratio



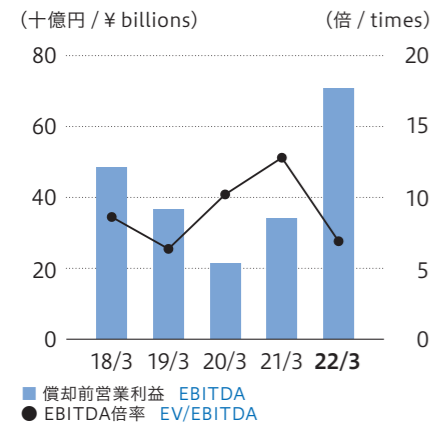
1株当たり純資産額 & PBR
Net assets per share & Price to book value ratio



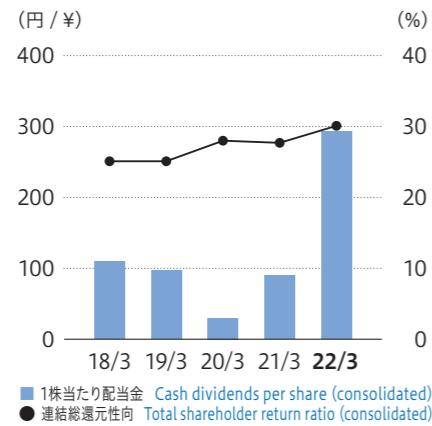
1株当たりキャッシュ・フロー & PCFR
Cash flow per share & Price to cash flow ratio



償却前営業利益 & EBITDA 倍率
EBITDA & EV / EBITDA



1株当たり配当金 & 連結総還元性向
Cash dividends per share & Total shareholder return ratio



	2018/3	2019/3	2020/3	2021/3	2022/3
1株当たり当期純利益	608.62	387.10	107.37	325.21	976.55
PER [倍]	16.04	11.52	37.25	29.95	12.66
1株当たり純資産額	3,661.96	3,838.90	3,727.10	4,475.17	5,318.32
PBR [倍]	2.67	1.16	1.07	2.18	2.32
1株当たりキャッシュ・フロー	730.49	534.64	297.24	531.68	1,180.55
PCFR [倍]	13.36	8.34	13.46	18.32	10.47
償却前営業利益 [百万円]	48,433	36,528	21,421	34,120	70,774
EBITDA 倍率 [倍]	8.62	6.37	10.21	12.80	6.91
1株当たり配当金 (連結)	110.00	97.00	30.00	90.00	293.00
連結総還元性向 [%]	25.1	25.1	28.0	27.7	30.1
配当性向 [%] (連結)	18.1	25.1	27.9	27.7	30.0
純資産配当率 [%] (連結)	3.3	2.6	0.8	2.2	6.0

- 1株当たり当期純利益 = 親会社株主に帰属する当期純利益 ÷ 期中平均発行済株式総数
- PER = 期末株価 ÷ 1株当たり当期純利益 [倍]
- 1株当たり純資産額 = 期末自己資本 ÷ 期末発行済株式総数
- PBR = 期末株価 ÷ 1株当たり純資産額 [倍]
- 1株当たりキャッシュ・フロー = (親会社株主に帰属する当期純利益 + 減価償却費) ÷ 期中平均発行済株式総数
- PCFR = 期末株価 ÷ 1株当たりキャッシュ・フロー [倍]
- 償却前営業利益 = 営業利益 + 減価償却費
- EBITDA倍率 = EV ÷ 償却前営業利益
- EV (企業価値) = 株式時価総額 + 有利子負債残高 + 非支配株主持分 - 現金預金 - 有価証券
- 連結総還元性向 = (配当金総額 + 自己株式取得額) ÷ 親会社株主に帰属する当期純利益 × 100 [%]
- 配当性向 (連結) = 1株当たり配当金 ÷ 1株当たり当期純利益 × 100 [%]
- 純資産配当率 (連結) = 1株当たり配当金 ÷ 期中平均1株当たり連結純資産 × 100 [%]

- Net income per share = Profit attributable to owners of parent / Average number of shares outstanding in each fiscal period
- PER = Stock price at fiscal year-end / Net income per share [times]
- Book value per share = Equity / Number of shares outstanding at fiscal year-end
- PBR = Stock price at fiscal year-end / Book value per share [times]
- Cash flow per share = (Profit attributable to owners of parent + Depreciation and amortization) / Average number of shares outstanding in each fiscal period
- PCFR = Stock price at fiscal year-end / Cash flow per share [times]
- EBITDA = Operating income + Depreciation and amortization
- EV / EBITDA Ratio = EV / EBITDA
- Enterprise value (EV) = (Market value + Interest-bearing debt + Non-controlling interests - Cash and deposits - Marketable securities)
- Total shareholder return ratio (consolidated) = (Cash dividends + Acquisition of Company shares) / Net income × 100 [%]
- Dividend payout ratio (Consolidated) = Cash dividends per share / Net income per share × 100 [%]
- Dividend on net assets (Consolidated) = Cash dividends per share / Average consolidated net assets per share in each fiscal period × 100 [%]

注：1. 当社は、取締役等を対象とする業績連動型報酬制度を導入しております。なお、株主資本において自己株式として計上されている信託に残存する当社の株式については、上記1株当たり情報の算定上、普通株式の期末平均株式数の計算において控除する自己株式を含めております。

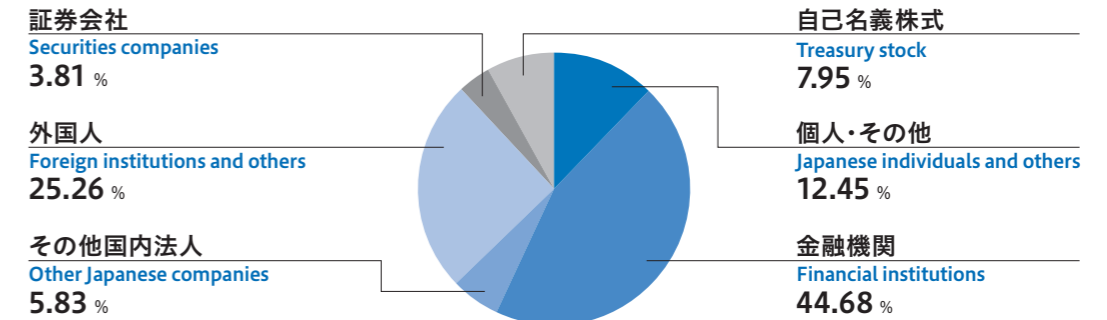
Note: 1. The Company has introduced a performance-linked share compensation system for directors and corporate officers. The SCREEN Holdings shares remaining in trust are recorded as treasury stock under shareholders' equity and are deducted from the weighted average number of shares outstanding during the year for the purpose of calculating per share information.

発行可能株式総数
Number of shares authorized to be issued
180,000,000 株

発行済株式総数
Number of shares issued
50,794,866 株

株主総数
Number of shareholders
16,808 名

株式所有者別状況 Shareholders Distribution

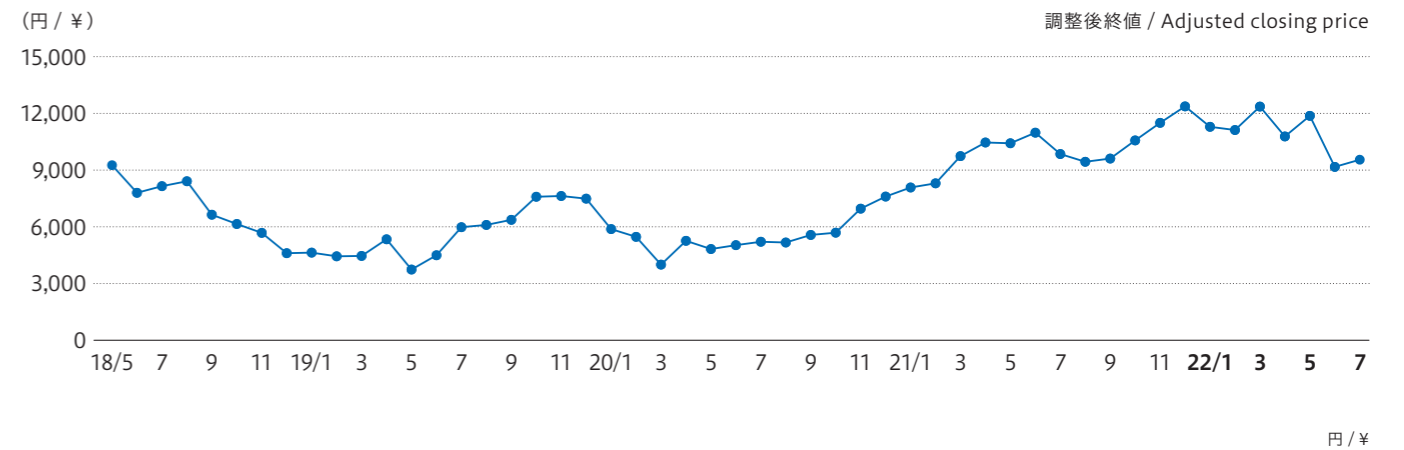


大株主 Major Shareholders

株主名	Name	所有株式数 (千株)	発行済株式 (自己株式を除く) の総数に対する所有株式数の割合 (%)
日本マスタートラスト信託銀行株式会社(信託口)	The Master Trust Bank of Japan, Ltd. (Trust Account)	9,631	20.60
株式会社日本カストディ銀行(信託口)	Custody Bank of Japan, Ltd. (Trust Account)	4,486	9.60
日本生命保険相互会社	Nippon Life Insurance Company	1,830	3.92
株式会社京都銀行	The Bank of Kyoto, Ltd.	1,346	2.88
STATE STREET BANK AND TRUST COMPANY 505001	STATE STREET BANK AND TRUST COMPANY 505001	1,118	2.39
THE BANK OF NEW YORK MELLON 140044	THE BANK OF NEW YORK MELLON 140044	965	2.06
SCREEN取引先持株会シンクロナイズ	SCREEN's Business Partners Shareholders' Association Synchronize	948	2.03
株式会社りそな銀行	Resona Bank, Limited.	912	1.95
株式会社滋賀銀行	The Shiga Bank, Ltd.	848	1.81
株式会社三菱UFJ銀行	MUFG Bank, Ltd.	784	1.68

当社は、自己株式4,040,243株(7.95%)を保有しておりますが、上記大株主からは除いております。
While SCREEN Holdings Co., Ltd. holds 4,040,243(7.95%) shares in treasury stock, this is not included in the above list of major shareholders.

株価推移 Stock Price

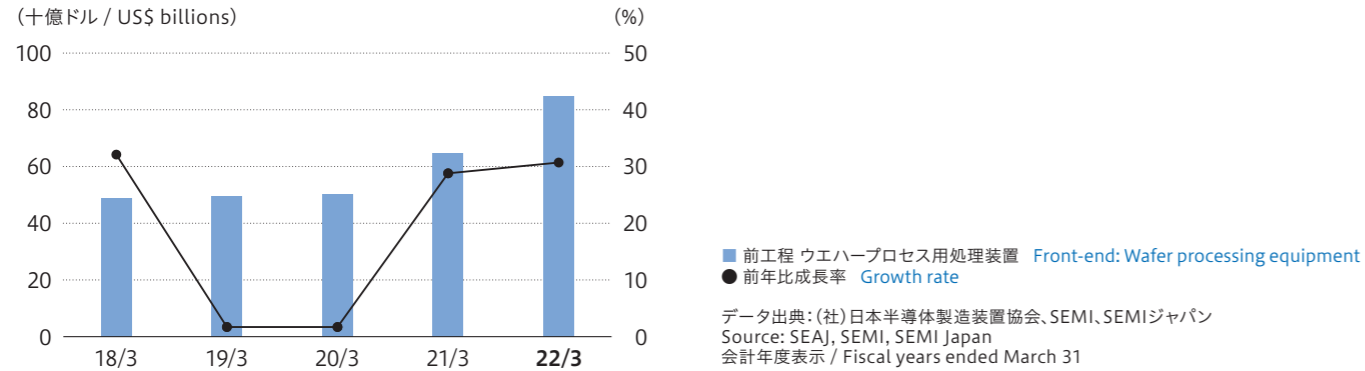


	2018/3	2019/3	2020/3	2021/3	2022/3
調整後終値	9,760	4,460	4,000	9,740	12,360
高値	11,640	10,120	8,360	9,840	13,320
安値	6,970	4,210	3,185	3,445	8,550

SPE

関連市場の推移 Related Markets Trends

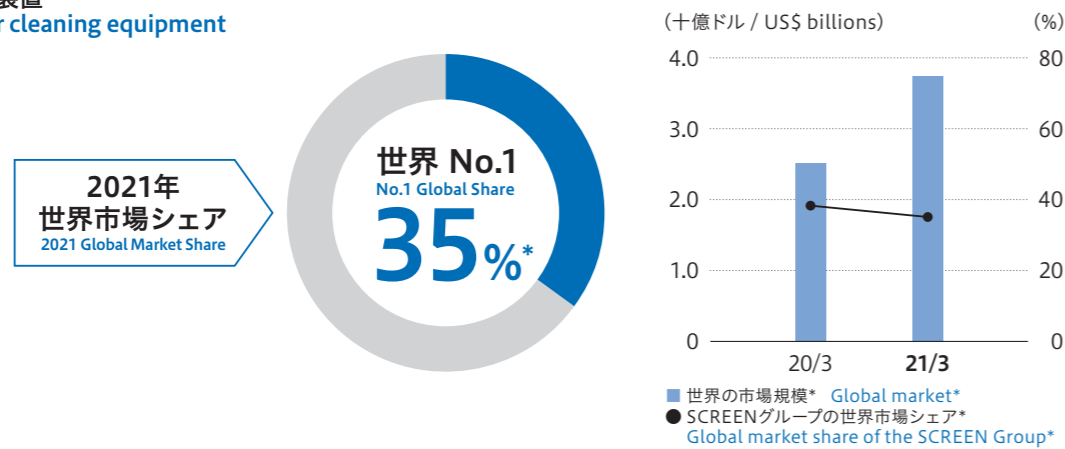
半導体前工程製造装置市場
Market for WFE (wafer fab equipment)



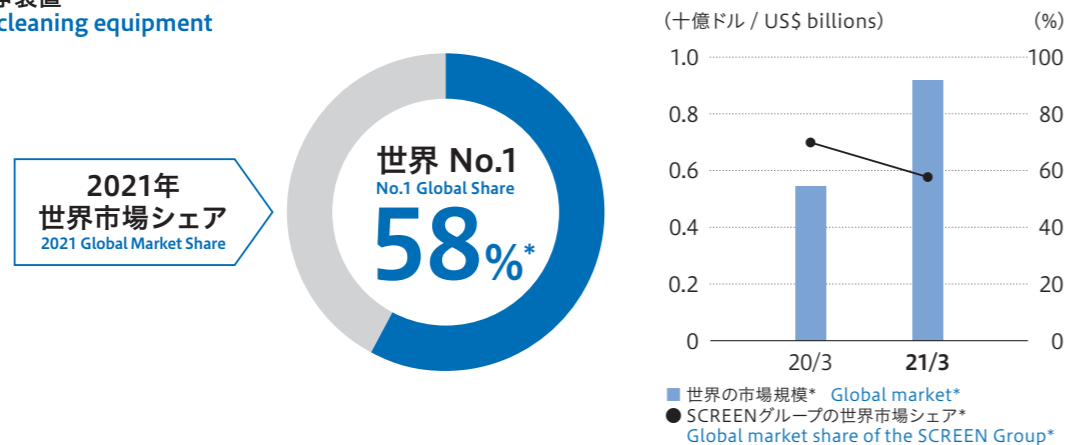
2021年 世界半導体前工程装置メーカーランキング*
2021 Ranking of All Companies from Shipments of Total Wafer Fab Equipment - Worldwide*

順位 Rank	会社名 Company	売上 Revenue	シェア Share
7	SCREENセミコンダクターソリューションズ SCREEN Semiconductor Solutions	2,199.6 \$M	2.4 %

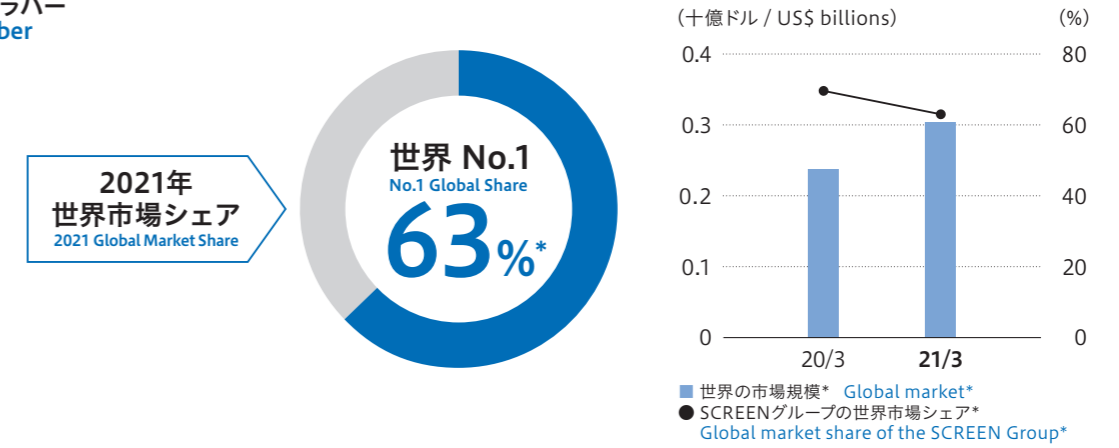
枚葉式洗浄装置
Single wafer cleaning equipment



バッチ式洗浄装置
Batch-type cleaning equipment



スピンスクラバー
Spin scrubber



* Chart / Graphs created by SCREEN based on Gartner Research, Source, Gartner, Market Share: Semiconductor Wafer Fab Equipment, Worldwide, 2021, Bob Johnson, Gaurav Gupta, 7 April 2022 (Vendor Revenue from Shipments basis)
* 枚葉式洗浄装置 / Single wafer cleaning equipment = Single-Wafer Processors, バッチ式洗浄装置 / Batch-type cleaning equipment = Wet Stations, スピンスクラバー / Spin scrubber = Scrubbers

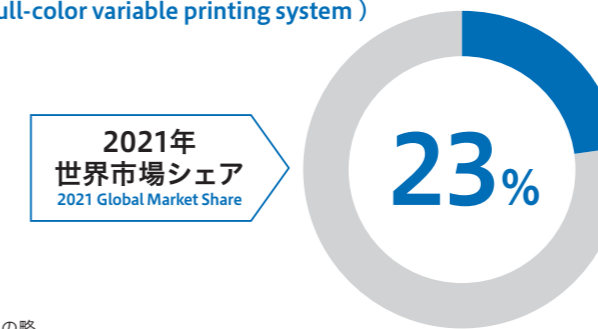
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暦年表示 / Calendar years

GA

POD装置(フルカラーバリアブル印刷システム)
POD equipment (Full-color variable printing system)

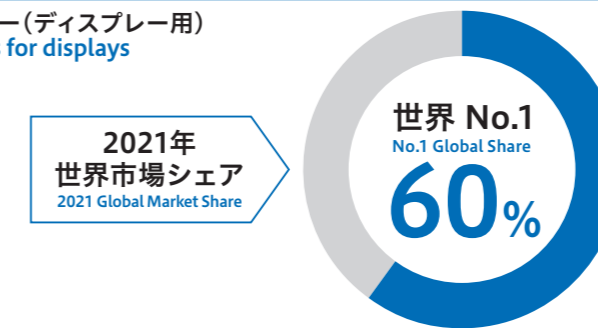


POD: Print on Demandの略。
デジタル印刷機を使って必要な時に必要な部数だけ印刷すること。
POD: Stands for "print on demand".
Printing of the number of copies needed when they are needed using a digital printer.

データ出典: 当社調べ / Source: SCREEN Group 暦年表示 / Calendar years 製造出荷台数に基づき算出 / Calculated based on the number of products manufactured and shipped

FT

コーターデベロッパー(ディスプレイ用)
Coater / developers for displays



データ出典: 当社調べ / Source: SCREEN Group 暦年表示 / Calendar years 受注台数に基づき算出 / Calculated based on the number of products ordered

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