

Fact Book 2020

ファクトブック

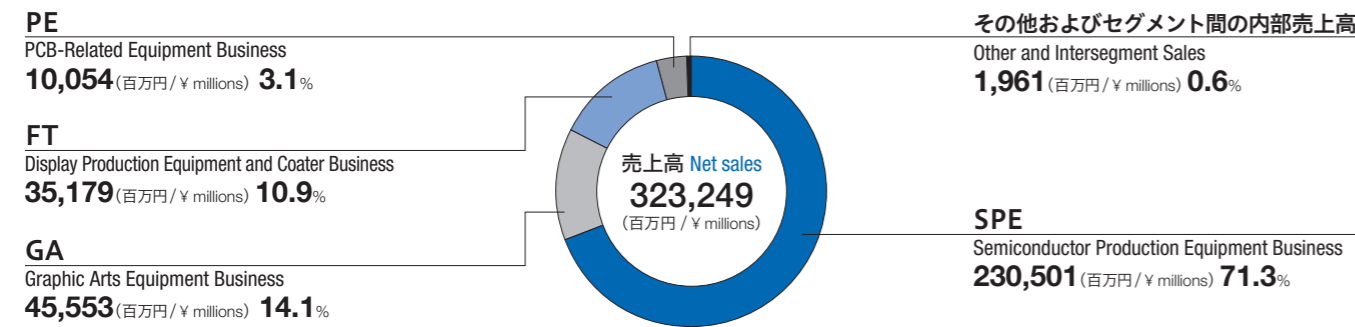
SCREEN Group

Year ended March 31, 2020

会社名 株式会社 SCREEN ホールディングス
 設立 1943年10月11日
 代表者 取締役会長 垣内 永次
 取締役社長 最高経営責任者 (CEO) 廣江 敏朗
 資本金 540億円
 連結従業員数 6,074名
 本社 〒602-8585
 京都市上京区堀川通寺之内上る
 四丁目天神北町1番地の1
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 FAX 075-451-9603
 E-mail info@screen.co.jp
 ウェブサイト www.screen.co.jp
 決算期 3月31日
 定時株主総会開催月 毎年6月
 上場証券取引所 東証一部
 証券コード 7735
 株主名簿管理人 三井住友信託銀行株式会社

Company name: SCREEN Holdings Co., Ltd.
 Established: October 11, 1943
 Representative director
 Eiji Kakiuchi, Chairman
 Toshio Hiroe, President and CEO
 Capital: ¥54 billion
 Employees (Consolidated): 6,074 employees
 Head office: Tenjinkita-machi 1-1, Teranouchi-agaru 4-chome,
 Horikawa-dori, Kamigyō-ku, Kyoto 602-8585, Japan
 TEL: +81-75-414-7111
 FAX: +81-75-451-9603
 E-mail: info@screen.co.jp
 Website: www.screen.co.jp/en
 Fiscal year-end: March 31
 Month of annual shareholders' meeting: Every June
 Stock listings: Tokyo Stock Exchange
 Code number: 7735
 Administrator for shareholders' register:
 Sumitomo Mitsui Trust Bank, Limited

2020年3月期連結売上高構成 Composition of Consolidated Net Sales for the Fiscal Year Ended March 31, 2020



主要製品 Major Products

半導体製造装置事業 (SPE) Semiconductor Production Equipment Business	枚葉式洗浄装置、バッチ式洗浄装置、スピンスクラバー、コーターデベロッパ、熱処理装置、検査・測定装置、直接描画装置 Single wafer cleaning equipment, batch-type cleaning equipment, spin scrubber, coater/developer, annealing equipment, wafer pattern inspection and measurement equipment and direct imaging equipment
グラフィックアーツ機器事業 (GA) Graphic Arts Equipment Business	CTP装置、POD装置 (デジタル印刷機)、ワークフロー RIP、文字フォント Computer to plate (CTP) equipment, POD equipment (digital printing equipment), workflow RIP and font
ディスプレイ製造装置および成膜装置事業 (FT) Display Production Equipment and Coater Business	コーターデベロッパ、ウェットエッチング装置、成膜装置 Coater/developer, wet etching equipment and coating equipment
プリント基板関連機器事業 (PE) PCB-Related Equipment Business	直接描画装置、検査装置 Direct imaging equipment and inspection equipment

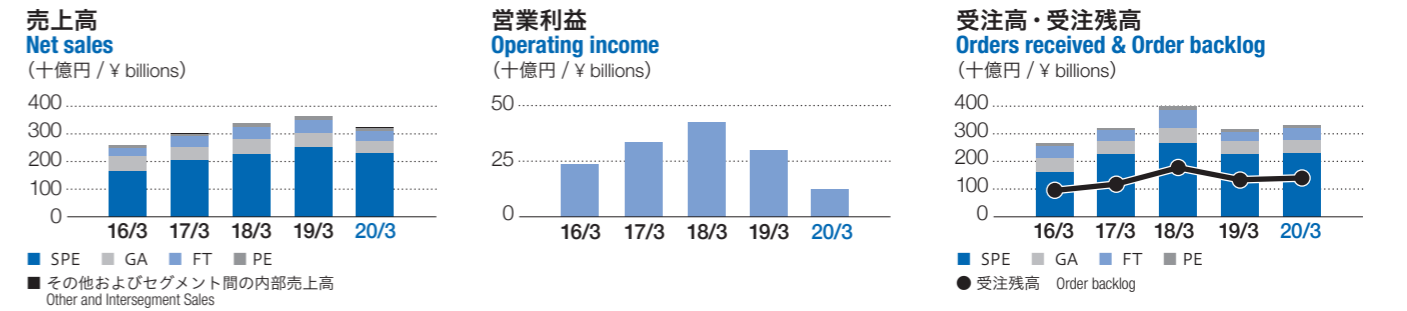
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- 事業名は、2020年3月末時点の名称および略称を使用しています。
- セグメント別データ、営業データ、財務データ、投資指標においては、単独と明記している箇所を除き、連結ベースで記載しています。
- 当書に記載されている将来の業績に関する計画、戦略、確信などは、現在入手可能な情報に基づいてSCREENホールディングスの経営者が判断したものです。したがって、実際の業績は、社会情勢、経済情勢などにより大きく異なる結果となる可能性があります。
- 当書の財務データは、日本の会計基準および関連法規に基づいて作成したもので、日本の有価証券報告書に準拠しており、当社のアナニュアルレポートとは異なる部分があります。
- The names or abbreviations of the business segments are those used as of March 31, 2020.
- Information in the Consolidated Segment Data, Consolidated Financial Data and Investment Indicators sections is provided on a consolidated basis, unless specifically indicated.
- The plans, strategies and statements related to the outlook for future results in this document are in accordance with assumptions and beliefs determined by management based on currently available information. However, it should be noted that there is a possibility that actual results could differ significantly due to such factors as social and economic conditions.
- The financial figures in this report are based on Japanese accounting standards and related laws as well as in compliance with our certified financial statements. Figures may differ from those presented in the Annual Report.

2017年4月1日付で株式会社SCREENグラフィックアンドプレジジョンソリューションズは、プリント基板関連機器事業を当社100%子会社である株式会社SCREEN PEソリューションズに分割いたしました。これに伴い、従来「グラフィックアンドプレジジョンソリューション事業 (GP)」に含まれていた印刷関連機器およびプリント基板関連機器の各事業につきましては、2018年3月期より、それぞれ「グラフィックアーツ機器事業 (GA)」および「プリント基板関連機器事業 (PE)」の名称にて、報告セグメントとして区分しております。

On April 1, 2017, the printed circuit board (PCB)-related equipment business of the previous SCREEN Graphic and Precision Solutions Co., Ltd. was spun off to form SCREEN PE Solutions Co., Ltd., a fully owned Group subsidiary. Consequently, from the fiscal year ended March 31, 2018, the Graphic arts equipment and PCB-related equipment businesses were classified as reportable segments, under the segment names Graphic arts equipment (GA) business and PCB-related equipment (PE) business.



売上高 Net sales	2016/3	2017/3	2018/3	2019/3	2020/3
半導体製造装置事業 Semiconductor Production Equipment Business	165,801	206,097	227,184	252,513	230,501
グラフィックアーツ機器事業 Graphic Arts Equipment Business	52,305	45,830	53,414	48,217	45,553
ディスプレイ製造装置および成膜装置事業 Display Production Equipment and Coater Business	31,589	38,104	45,252	49,254	35,179
プリント基板関連機器事業 PCB-Related Equipment Business	8,974	8,918	12,193	12,344	10,054
その他 Other	1,084	1,452	1,623	2,047	2,007
セグメント間の内部売上高 Intersegment Sales	(80)	(169)	(299)	(143)	(46)
合計 Total	259,675	300,233	339,368	364,234	323,249

2017年3月期以前につきましては、新報告セグメントに組み替えた数値を記載しております。
 Amounts for the fiscal year ended March 31, 2017 and before have been reclassified with amounts under new reportable segments.

地域別売上高 Domestic and overseas sales	2016/3	2017/3	2018/3	2019/3	2020/3
北米 North America	36,218	27,542	38,702	43,051	52,492
アジア・オセアニア Asia & Oceania	126,716	180,170	204,834	204,316	170,785
欧州 Europe	20,160	22,872	23,169	29,724	22,822
その他 Other	3,350	10,261	10,414	15,086	5,401
日本 Japan	73,229	59,385	62,247	72,054	71,747

なお、国別地域別で見た場合の2020年3月期の主な売上先は、台湾 76,517百万円、韓国 14,871百万円、中国 71,498百万円、米国 52,099百万円です。
 Looking at sales by country or geographic area for the fiscal year ended March 31, 2020, principal sales to customers in Taiwan amounted to ¥ 76,517 million, South Korea ¥ 14,871 million, China ¥ 71,498 million and the United States ¥ 52,099 million.

営業利益 Operating income	2016/3	2017/3	2018/3	2019/3	2020/3
半導体製造装置事業 Semiconductor Production Equipment Business	18,715	29,315	36,301	25,842	16,135
グラフィックアーツ機器事業 Graphic Arts Equipment Business	3,169	1,471	3,060	1,139	1,449
ディスプレイ製造装置および成膜装置事業 Display Production Equipment and Coater Business	2,748	4,391	4,589	3,774	(2,569)
プリント基板関連機器事業 PCB-Related Equipment Business	—	752	1,013	770	(258)
その他 Other	(1,137)	(1,453)	(1,543)	(1,411)	(1,493)
調整額 Adjustments	62	(745)	(697)	(469)	(702)
合計 Total	23,557	33,731	42,725	29,645	12,561

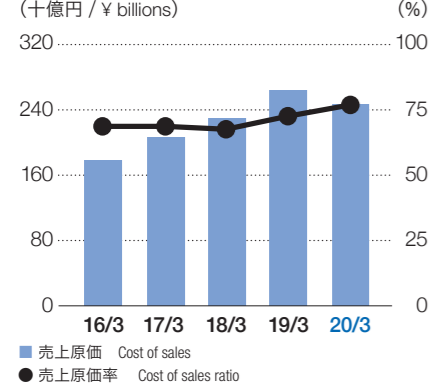
2017年3月期以前につきましては、新報告セグメントに組み替えた数値を記載しております。なお、2016年3月期以前につきましては、従来のグラフィックアンドプレジジョンソリューション事業 (プリント基板関連機器事業を含む) をグラフィックアーツ機器事業に表示しております。
 Amounts for the fiscal year ended March 31, 2017 and before have been reclassified with amounts under new reportable segments. For the fiscal year ended March 31, 2016 and before, the former Graphic and Precision Solutions (including the PCB-related equipment business) is included within Graphic Arts Equipment Business.

受注高・受注残高 Orders received & Order backlog	2016/3	2017/3	2018/3	2019/3	2020/3
半導体製造装置事業 Semiconductor Production Equipment Business	161,599	225,409	267,147	226,438	230,330
グラフィックアーツ機器事業 Graphic Arts Equipment Business	50,245	46,041	53,653	47,472	46,599
ディスプレイ製造装置および成膜装置事業 Display Production Equipment and Coater Business	43,610	39,815	63,327	32,258	41,568
プリント基板関連機器事業 PCB-Related Equipment Business	8,731	9,957	14,001	9,700	10,674
受注高合計 Total	264,185	321,221	398,129	315,870	329,172
受注残高 Order backlog	96,287	118,558	178,643	132,183	140,068

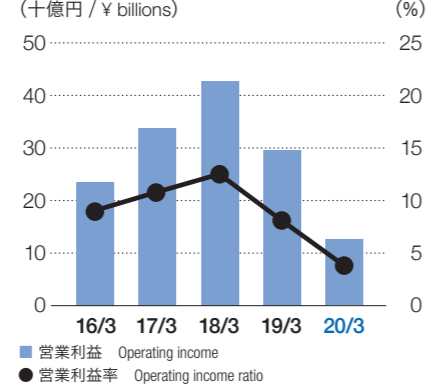
2017年3月期以前につきましては、新報告セグメントに組み替えた数値を記載しております。
 Amounts for the fiscal year ended March 31, 2017 and before have been reclassified with amounts under new reportable segments.

収益性・効率性 Profitability and Efficiency

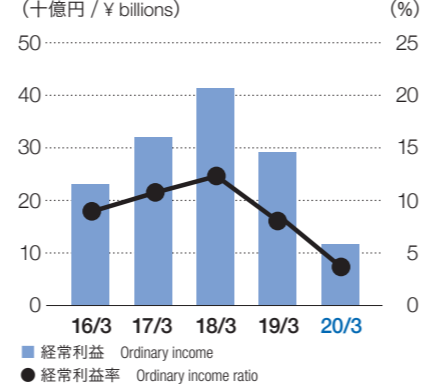
売上原価 & 売上原価率
Cost of sales & Cost of sales ratio
(十億円 / ¥ billions) (%)



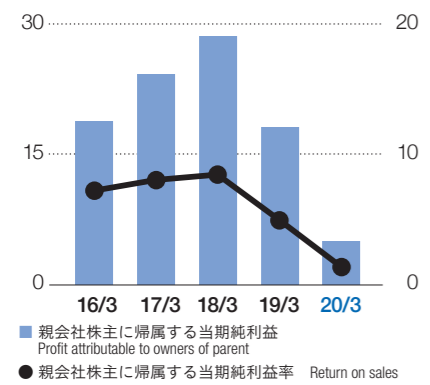
営業利益 & 営業利益率
Operating income & Operating income ratio
(十億円 / ¥ billions) (%)



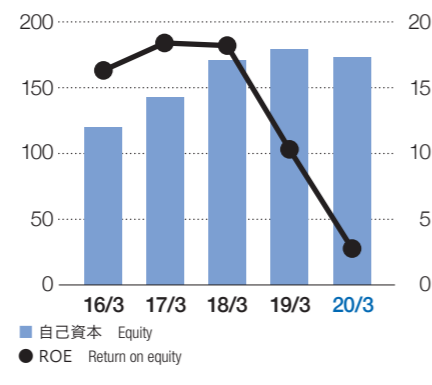
経常利益 & 経常利益率
Ordinary income & Ordinary income ratio
(十億円 / ¥ billions) (%)



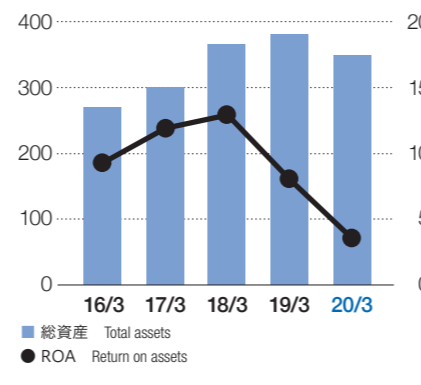
親会社株主に帰属する当期純利益 & 当期純利益率
Profit attributable to owners of parent & Return on sales
(十億円 / ¥ billions) (%)



自己資本 & ROE
Equity & Return on equity
(十億円 / ¥ billions) (%)



総資産 & ROA
Total assets & Return on assets
(十億円 / ¥ billions) (%)

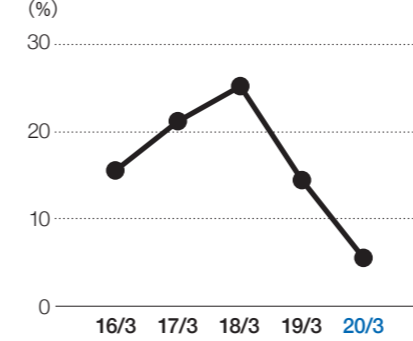


		2016/3	2017/3	2018/3	2019/3	2020/3
売上原価	Cost of sales	178,677	206,686	229,837	263,667	246,680
売上原価率 [%]	Cost of sales ratio [%]	68.8	68.8	67.7	72.4	76.3
営業利益	Operating income	23,557	33,731	42,725	29,645	12,561
営業利益率 [%]	Operating income ratio [%]	9.1	11.2	12.6	8.1	3.9
経常利益	Ordinary income	23,178	32,019	41,329	29,279	11,636
経常利益率 [%]	Ordinary income ratio [%]	8.9	10.7	12.2	8.0	3.6
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	18,815	24,168	28,507	18,059	5,010
親会社株主に帰属する当期純利益率 [%]	Return on sales [%]	7.2	8.0	8.4	5.0	1.6
自己資本	Equity	119,649	142,804	170,839	179,115	173,941
ROE [%]	Return on equity [%]	16.3	18.4	18.2	10.3	2.8
総資産	Total assets	270,093	300,659	365,874	380,915	347,964
ROA [%]	Return on assets [%]	9.3	12.0	13.0	8.1	3.6

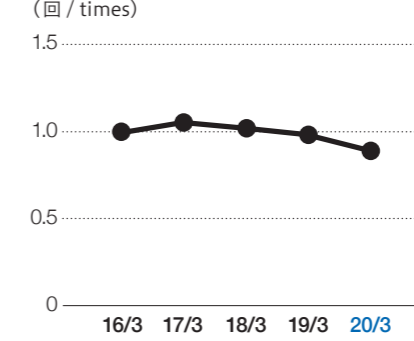
- 売上原価率 = 売上原価 ÷ 売上高 × 100 [%]
- 営業利益率 = 営業利益 ÷ 売上高 × 100 [%]
- 経常利益率 = 経常利益 ÷ 売上高 × 100 [%]
- 親会社株主に帰属する当期純利益率 = 親会社株主に帰属する当期純利益 ÷ 売上高 × 100 [%]
- 自己資本 = 純資産 - 非支配株主持分
- ROE = 親会社株主に帰属する当期純利益 ÷ 期首・期末平均自己資本 × 100 [%]
- ROA = (営業利益 + 受取利息及び配当金) ÷ 期首・期末平均総資産 × 100 [%]
- Cost of sales ratio = Cost of sales / Net sales × 100 [%]
- Operating income ratio = Operating income / Net sales × 100 [%]
- Ordinary income ratio = Ordinary income / Net sales × 100 [%]
- Return on sales = Profit attributable to owners of parent / Net sales × 100 [%]
- Equity = Net assets - Non-controlling interests
- Return on equity = Profit attributable to owners of parent / Average equity × 100 [%]
- Return on assets = (Operating income + Interest and dividend income) / Average total assets × 100 [%]

収益性・効率性 Profitability and Efficiency

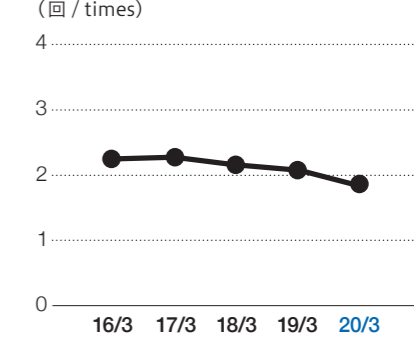
ROI
Return on investment
(%)



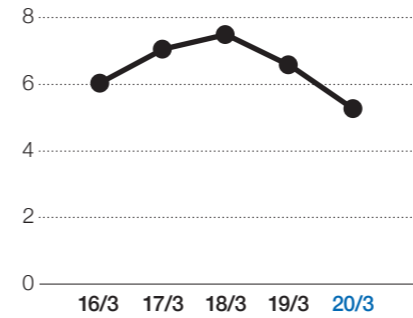
総資産回転率
Total assets turnover
(回 / times)



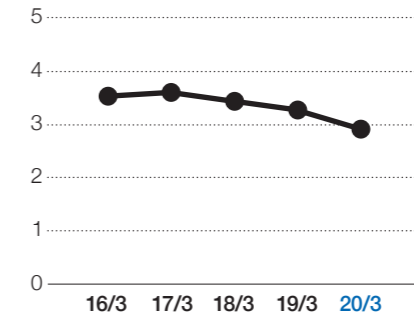
自己資本回転率
Equity turnover
(回 / times)



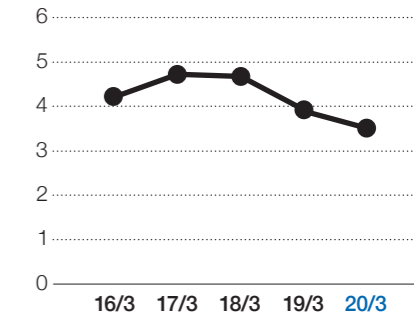
有形固定資産回転率
Tangible fixed assets turnover
(回 / times)



たな卸資産回転率
Inventory turnover
(回 / times)



売上債権回転率
Receivables turnover
(回 / times)

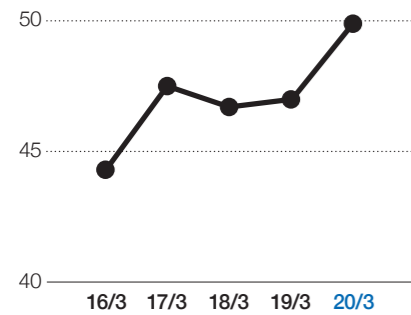


		2016/3	2017/3	2018/3	2019/3	2020/3
ROI [%]	Return on investment [%]	15.6	21.5	25.2	14.5	5.6
総資産回転率 [回]	Total assets turnover [times]	1.00	1.05	1.02	0.98	0.89
自己資本回転率 [回]	Equity turnover [times]	2.25	2.29	2.16	2.08	1.83
有形固定資産回転率 [回]	Tangible fixed assets turnover [times]	6.04	7.05	7.48	6.60	5.29
たな卸資産回転率 [回]	Inventory turnover [times]	3.53	3.57	3.43	3.26	2.90
売上債権回転率 [回]	Receivables turnover [times]	4.23	4.73	4.69	3.91	3.52

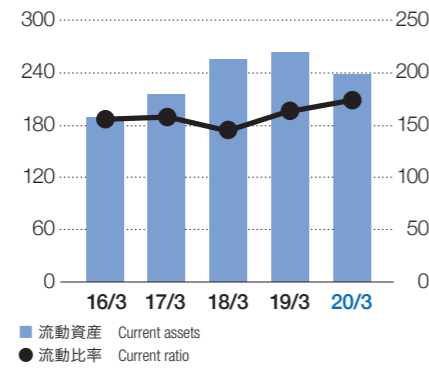
- ROI = (営業利益 + 受取利息及び配当金) ÷ (期首・期末平均自己資本 + 期首・期末平均有利子負債残高) × 100 [%]
有利子負債残高 = 長短借入金 + 社債 + リース債務
- 総資産回転率 = 売上高 ÷ 期首・期末平均総資産 [回]
- 自己資本回転率 = 売上高 ÷ 期首・期末平均自己資本 [回]
- 有形固定資産回転率 = 売上高 ÷ 期首・期末平均有形固定資産 [回]
- たな卸資産回転率 = 売上高 ÷ 期首・期末平均たな卸資産 [回]
- 売上債権回転率 = 売上高 ÷ 期首・期末平均売上債権 [回]
売上債権 = 受取手形及び売掛金 + 電子記録債権 + 受取手形割引高等
- Return on investment = (Operating income + Interest and dividend income) / (Average equity + Average interest-bearing debt) × 100 [%]
Interest-bearing debt = Long- and short-term debt + Bonds + Lease obligations
- Total assets turnover = Net sales / Average total assets [times]
- Equity turnover = Net sales / Average equity [times]
- Tangible fixed assets turnover = Net sales / Average tangible fixed assets [times]
- Inventory turnover = Net sales / Average inventory [times]
- Receivables turnover = Net sales / Average receivables [times]
Receivables = Notes and accounts receivable — trade + Electronically recorded monetary claims — operating + Discount on notes receivable and other

安全性 Stability

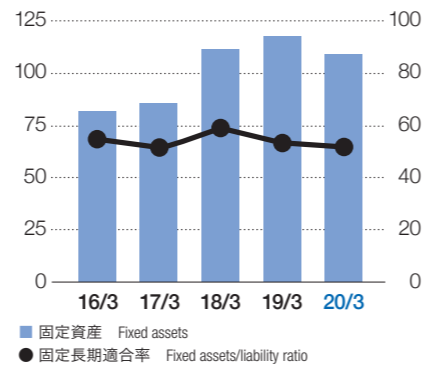
自己資本比率
Equity ratio
(%)



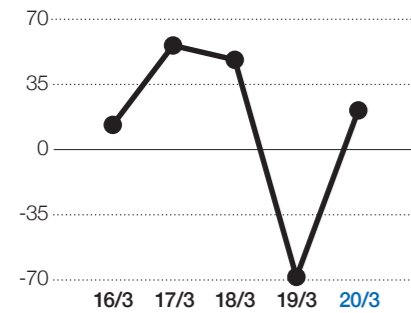
流動資産 & 流動比率
Current assets & Current ratio
(十億円 / ¥ billions) (%)



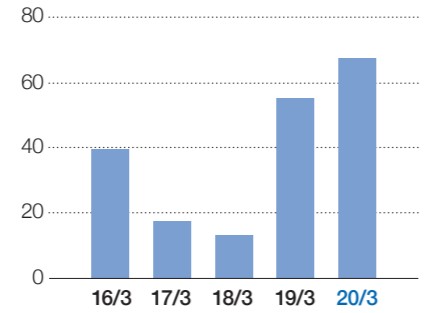
固定資産 & 固定長期適合率
Fixed assets & Fixed assets / liability ratio
(十億円 / ¥ billions) (%)



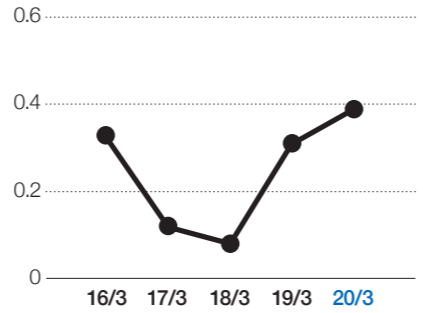
インタレスト・カバレッジ・レシオ
Interest coverage ratio
(倍 / times)



有利子負債残高
Interest-bearing debt
(十億円 / ¥ billions)



デット・エクイティ・レシオ
Debt / equity ratio
(倍 / times)



各年度末時点の数値
Figures at each fiscal year-end

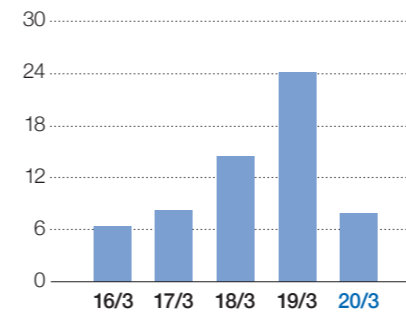
		2016/3	2017/3	2018/3	2019/3	2020/3
自己資本比率 [%]	Equity ratio [%]	44.3	47.5	46.7	47.0	50.0
流動資産	Current assets	188,521	215,159	254,755	263,264	238,543
流動比率 [%]	Current ratio [%]	156.0	158.7	145.2	163.7	174.3
固定資産	Fixed assets	81,572	85,500	111,118	117,650	109,421
固定長期適合率 [%]	Fixed assets / liability ratio [%]	54.9	51.8	58.4	53.5	51.9
インタレスト・カバレッジ・レシオ [倍]	Interest coverage ratio [times]	13.4	55.9	48.5	(68.7)	21.3
有利子負債残高	Interest-bearing debt	39,636	17,586	13,156	55,321	67,302
デット・エクイティ・レシオ [倍]	Debt/equity ratio [times]	0.33	0.12	0.08	0.31	0.39

- 自己資本比率 = 自己資本 ÷ 総資産 × 100 [%]
自己資本 = 純資産 - 非支配株主持分
- 流動比率 = 流動資産 ÷ 流動負債 × 100 [%]
- 固定長期適合率 = 固定資産 ÷ (自己資本 + 固定負債) × 100 [%]
- インタレスト・カバレッジ・レシオ = 営業活動によるキャッシュ・フロー ÷ 利息の支払額 [倍]
- 有利子負債残高 = 長短借入金 + 社債 + リース債務
- デット・エクイティ・レシオ = 有利子負債 ÷ 自己資本 [倍]

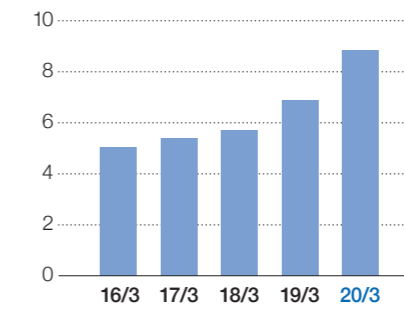
- Equity ratio = Equity / Total assets × 100 [%]
Equity = Net assets - Non-controlling interests
- Current ratio = Current assets / Current liabilities × 100 [%]
- Fixed assets / liability ratio = Fixed assets / (Equity + Long-term liabilities) × 100 [%]
- Interest coverage ratio = Net cash provided by operating activities / Interest expenses paid [times]
- Interest-bearing debt = Long- and short-term debt + Bonds + Lease obligations
- Debt / equity ratio = Interest-bearing debt / equity [times]

設備投資額その他 Capital Expenditures and Other

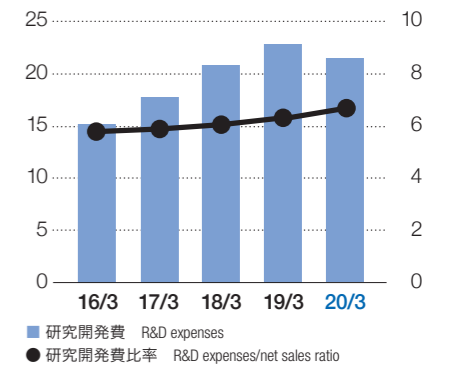
設備投資額
Capital expenditures
(十億円 / ¥ billions)



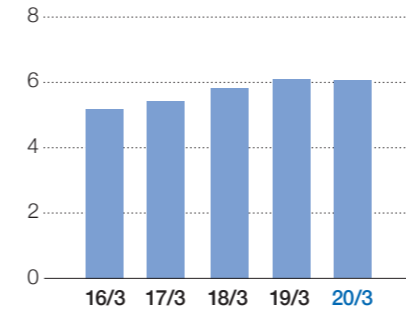
減価償却費
Depreciation and amortization
(十億円 / ¥ billions)



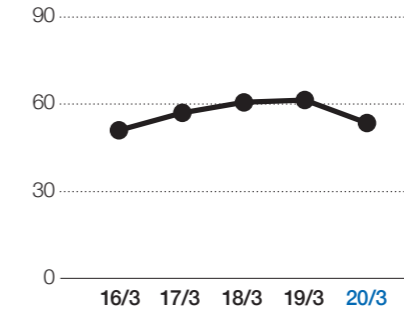
研究開発費 & 研究開発費比率
R&D expenses & R&D expenses / net sales ratio
(十億円 / ¥ billions) (%)



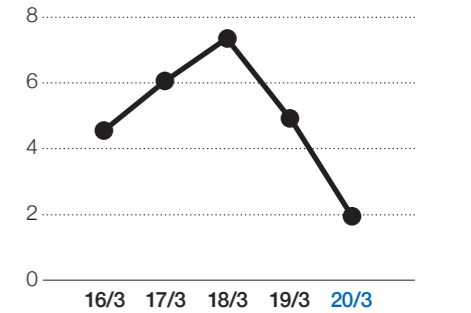
従業員数
Number of employees
(千人 / thousands of persons)



従業員1人当たり売上高
Net sales per employee
(百万円 / ¥ millions)



従業員1人当たり経常利益
Ordinary income per employee
(百万円 / ¥ millions)



従業員数は各年度末時点の数値
Number of employees at each fiscal year-end

		2016/3	2017/3	2018/3	2019/3	2020/3
設備投資額	Capital expenditures	6,351	8,256	14,428	24,088	7,984
減価償却費	Depreciation and amortization	5,029	5,397	5,708	6,883	8,860
研究開発費	R&D expenses	15,166	17,794	20,837	22,825	21,525
研究開発費比率 [%]	R&D expenses / net sales ratio [%]	5.8	5.9	6.1	6.3	6.7
従業員数 [人]	Number of employees [persons]	5,182	5,422	5,835	6,099	6,074
従業員1人当たり売上高	Net sales per employee	50.60	56.63	60.30	61.04	53.11
従業員1人当たり経常利益	Ordinary income per employee	4.52	6.04	7.34	4.91	1.91

- 研究開発費比率 = 研究開発費 ÷ 売上高 × 100 [%]
- 従業員1人当たり売上高 = 売上高 ÷ 期首・期末平均従業員数
- 従業員1人当たり経常利益 = 経常利益 ÷ 期首・期末平均従業員数

- R&D expenses ratio = R&D expenses / Net sales × 100 [%]
- Net sales per employee = Net sales / Average number of employees
- Ordinary income per employee = Ordinary income / Average number of employees

連結貸借対照表(6年間) Consolidated Balance Sheets (6 years)

株式会社 SCREEN ホールディングス及び連結子会社
3月31日に終了した各会計年度
SCREEN Holdings Co., Ltd. and Consolidated Subsidiaries
For fiscal years ended March 31

百万円 / ¥ millions

		2015/3	2016/3	2017/3	2018/3	2019/3	2020/3
(資産の部)	ASSETS						
流動資産	Current assets	160,366	188,521	215,159	254,755	263,264	238,543
現金及び預金	Cash and time deposits	25,640	32,371	48,832	53,114	32,193	37,770
受取手形及び売掛金	Notes and accounts receivable — trade	53,461	65,017	57,026	71,887	96,292	72,703
電子記録債権	Electronically recorded monetary claims—operating	1,592	2,570	2,125	13,519	4,542	10,054
商品及び製品	Merchandise and finished goods	37,297	40,955	50,770	51,303	61,861	54,243
仕掛品	Work in process	26,132	28,657	32,943	44,262	37,556	36,468
原材料及び貯蔵品	Raw materials and supplies	6,880	7,020	8,007	10,755	17,384	15,548
繰延税金資産	Deferred tax assets	4,793	5,156	5,972	—	—	—
その他	Other	5,363	7,562	10,050	10,500	14,102	12,455
貸倒引当金	Allowance for doubtful accounts	(795)	(789)	(569)	(587)	(669)	(701)
固定資産	Non-current assets	89,150	81,572	85,500	111,118	117,650	109,421
(1)有形固定資産	Property, plant and equipment	42,606	43,378	41,757	48,973	61,398	60,893
建物及び構築物	Buildings and structures	52,804	53,578	52,603	53,307	59,622	59,999
機械装置及び運搬具	Machinery, equipment and vehicles	37,764	38,624	39,355	44,395	47,779	50,233
土地	Land	9,939	9,766	9,554	9,662	9,475	9,460
リース資産	Lease assets	6,705	6,613	6,426	5,024	4,908	4,885
建設仮勘定	Construction in progress	1,469	1,073	1,886	6,125	8,048	7,094
その他	Other	12,045	12,270	12,375	13,384	14,064	17,306
減価償却累計額	Accumulated depreciation	(78,121)	(78,548)	(80,443)	(82,926)	(82,500)	(88,085)
(2)無形固定資産	Intangible assets	2,489	2,394	2,904	4,953	6,886	6,167
リース資産	Lease assets	37	34	35	24	98	90
その他	Other	2,451	2,360	2,868	4,928	6,788	6,077
(3)投資その他の資産	Investments and other assets	44,054	35,799	40,838	57,192	49,366	42,359
投資有価証券	Investment securities	36,384	28,539	33,204	41,479	37,083	30,586
長期貸付金	Long-term loans receivable	14	13	6	6	6	4
退職給付に係る資産	Net defined benefit asset	4,747	4,279	4,703	5,576	5,363	4,366
繰延税金資産	Deferred tax assets	292	495	536	6,849	3,754	4,980
その他	Other	3,373	3,107	2,920	3,553	3,353	2,551
貸倒引当金	Allowance for doubtful accounts	(758)	(636)	(532)	(273)	(195)	(129)
資産合計	Total assets	249,516	270,093	300,659	365,874	380,915	347,964

百万円 / ¥ millions

		2015/3	2016/3	2017/3	2018/3	2019/3	2020/3
(負債の部)	LIABILITIES						
流動負債	Current liabilities	92,750	120,857	135,575	175,508	160,852	136,878
支払手形及び買掛金	Notes and accounts payable — trade	62,382	59,523	26,300	30,911	28,151	25,061
電子記録債務	Electronically recorded obligations — operating	—	10,536	58,001	84,199	66,379	41,333
短期借入金	Short-term loans payable	—	—	—	—	18,000	30,000
一年内償還予定の社債	Current portion of bonds	—	13,600	—	—	—	—
一年内返済予定の長期借入金	Current portion of long-term loans payable	3,679	4,079	4,079	5,679	1,504	3,614
リース債務	Lease obligations	397	411	404	390	449	1,210
未払法人税等	Income taxes payable	2,374	4,430	6,509	9,650	4,364	2,227
設備関係支払手形	Notes payable — facilities	3	6	0	3	6	4
設備関係電子記録債務	Electronically recorded obligations — facilities	—	1	6	26	13	8
賞与引当金	Provision for bonuses	—	1,044	3,405	4,204	2,618	1,201
役員賞与引当金	Provision for directors' bonuses	126	72	82	219	154	123
製品保証引当金	Provision for product warranties	4,557	4,564	5,761	6,373	6,875	6,787
受注損失引当金	Provision for loss on order received	18	2	88	58	74	311
その他	Other	19,210	22,584	30,936	33,791	32,259	24,995
固定負債	Non-current liabilities	45,253	28,948	22,168	19,484	40,929	36,943
転換社債型新株予約権付社債	Convertible bond-type bonds with share acquisition rights	—	—	—	—	30,125	30,095
社債	Bonds payable	13,600	—	—	—	—	—
長期借入金	Long-term loans payable	19,066	18,986	10,906	5,227	3,723	109
リース債務	Lease obligations	2,934	2,559	2,195	1,858	1,518	2,272
退職給付に係る負債	Net defined benefit liability	716	737	764	856	943	1,015
役員退職慰労引当金	Provision for directors' retirement benefits	114	103	130	141	175	181
株式給付引当金	Provision for stock payment	—	—	—	28	33	43
役員株式給付引当金	Provision for management board incentive plan trust	—	—	—	45	39	42
繰延税金負債	Deferred tax liabilities	8,357	5,988	7,349	10,488	3,641	2,376
その他	Other	465	573	822	838	729	805
負債の部合計	Total liabilities	138,003	149,805	157,743	194,993	201,781	173,822
(純資産の部)	NET ASSETS						
資本金	Capital stock	54,044	54,044	54,044	54,044	54,044	54,044
資本剰余金	Capital surplus	4,583	4,583	4,600	4,546	4,488	4,488
利益剰余金	Retained earnings	54,447	71,602	92,936	117,358	130,274	130,908
自己株式	Treasury stock	(12,262)	(13,272)	(15,299)	(18,085)	(18,044)	(17,961)
その他有価証券評価差額金	Valuation difference on available-for-sale securities	12,586	8,364	12,847	18,427	14,319	10,841
為替換算調整勘定	Foreign currency translation adjustment	(1,395)	(3,911)	(4,911)	(4,714)	(5,345)	(7,134)
退職給付に係る調整累計額	Remeasurements of defined benefit plans	(1,140)	(1,761)	(1,413)	(738)	(622)	(1,244)
非支配株主持分	Non-controlling interests	648	638	111	40	17	200
純資産合計	Total net assets	111,513	120,288	142,915	170,880	179,133	174,142
負債、純資産合計	Total liabilities and net assets	249,516	270,093	300,659	365,874	380,915	347,964

連結損益計算書(6年間) Consolidated Statements of Operations (6 years)

株式会社 SCREEN ホールディングス及び連結子会社
3月31日に終了した各会計年度

SCREEN Holdings Co., Ltd. and Consolidated Subsidiaries
For fiscal years ended March 31

百万円 / ¥ millions

		2015/3	2016/3	2017/3	2018/3	2019/3	2020/3
売上高	Net sales	237,645	259,675	300,233	339,368	364,234	323,249
半導体製造装置事業	Semiconductor Production Equipment Business	157,478	165,801	206,097	227,184	252,513	230,501
グラフィックアーツ機器事業	Graphic Arts Equipment Business	46,747	52,305	45,830	53,414	48,217	45,553
ディスプレイ製造装置 および成膜装置事業	Display Production Equipment and Coater Business	23,774	31,589	38,104	45,252	49,254	35,179
プリント基板関連機器事業	PCB-Related Equipment Business	8,958	8,974	8,918	12,193	12,344	10,054
その他	Other	769	1,084	1,452	1,623	2,047	2,007
セグメント間の内部売上高	Intersegment sales	(82)	(80)	(169)	(299)	(143)	(46)
売上原価	Cost of sales	165,191	178,677	206,686	229,837	263,667	246,680
売上総利益	Gross profit	72,454	80,998	93,547	109,531	100,566	76,568
販売費及び一般管理費	Selling, general and administrative expenses	55,286	57,440	59,815	66,806	70,921	64,007
営業利益	Operating income	17,167	23,557	33,731	42,725	29,645	12,561
営業外収益	Non-operating income	1,524	1,775	1,296	1,106	2,189	1,386
受取利息及び配当金	Interest and dividend income	620	661	563	598	613	659
持分法による投資利益	Equity in earnings of affiliates	0	0	—	—	—	—
その他	Other	903	1,113	733	507	1,576	726
営業外費用	Non-operating expenses	2,595	2,154	3,008	2,502	2,555	2,311
支払利息及び債権売却損	Interest expenses and loss on sales of accounts receivable	1,031	1,108	868	672	590	566
持分法による投資損失	Equity in losses of affiliates	—	—	—	—	111	491
為替差損	Foreign exchange losses	850	253	314	761	60	297
その他	Other	713	792	1,825	1,068	1,793	956
経常利益	Ordinary income	16,096	23,178	32,019	41,329	29,279	11,636
特別利益	Extraordinary income	271	1,006	1,064	872	444	332
特別損失	Extraordinary loss	586	241	2,029	249	1,993	3,390
税金等調整前当期純利益	Income before income taxes	15,781	23,942	31,055	41,952	27,730	8,579
法人税、住民税及び事業税	Income taxes — current	3,418	5,922	8,192	13,389	11,298	4,486
法人税等調整額	Income taxes — deferred	163	(922)	(1,323)	82	(1,620)	(890)
非支配株主に帰属する 当期純利益(損失)	Profit (loss) attributable to non-controlling interests	77	128	17	(26)	(6)	(26)
親会社株主に帰属する 当期純利益	Profit attributable to owners of parent	12,122	18,815	24,168	28,507	18,059	5,010

2017年3月期以前の売上高につきましては、新報告セグメントに組み替えた数値を記載しております。

Amounts of net sales for the fiscal year ended March 31, 2017 and before have been reclassified with amounts under new reportable segments.

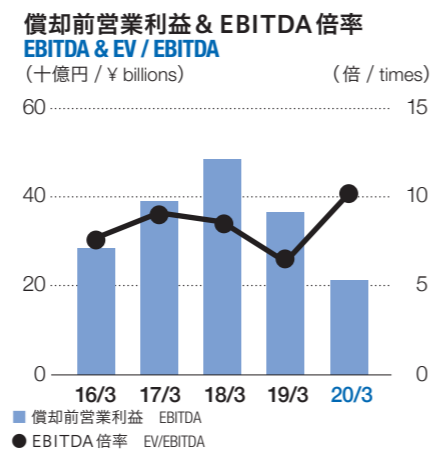
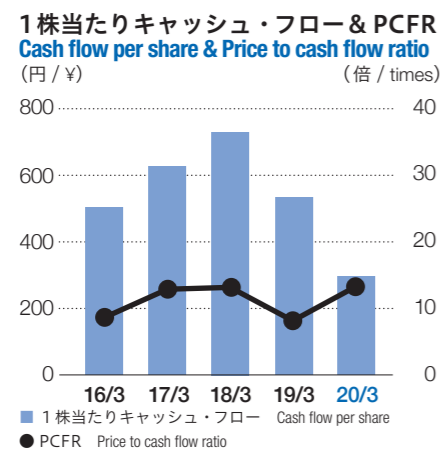
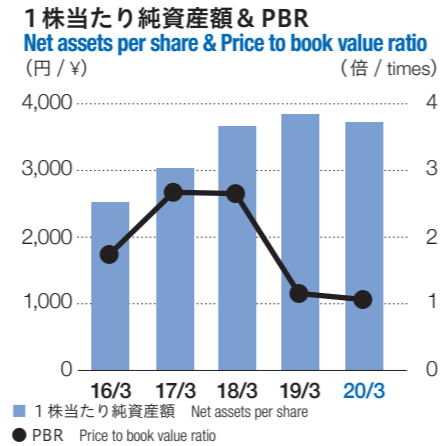
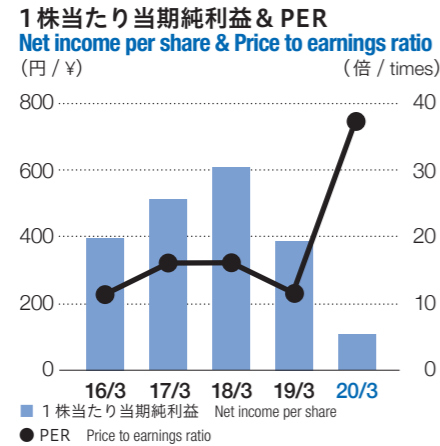
連結キャッシュ・フロー計算書(4年間) Consolidated Statements of Cash Flows (4 years)

株式会社 SCREEN ホールディングス及び連結子会社
3月31日に終了した各会計年度

SCREEN Holdings Co., Ltd. and Consolidated Subsidiaries
For fiscal years ended March 31

百万円 / ¥ millions

		2017/3	2018/3	2019/3	2020/3
営業活動によるキャッシュ・フロー	Cash flows from operating activities				
税金等調整前当期純利益	Income before income taxes	31,055	41,952	27,730	8,579
減価償却費	Depreciation and amortization	5,397	5,708	6,883	8,860
減損損失	Impairment loss	1,855	76	843	1,576
持分法による投資損益(益)	Equity in (earnings) losses of affiliates	—	—	111	491
投資有価証券評価損益(益)	Loss (gain) on valuation of investment securities	173	166	62	1,813
投資有価証券売却損益(益)	Loss (gain) on sales of investment securities	(1,064)	(872)	(444)	(332)
固定資産売却損(益)	Loss (gain) on sales of non-current assets	—	(16)	(717)	(29)
固定資産除却損	Loss on retirement of non-current assets	1,231	611	928	379
退職給付に係る負債の増減額(減少)	Increase (decrease) in net defined benefit liability	(12)	(159)	78	152
賞与引当金の増減額(減少)	Increase (decrease) in provision for bonuses	2,360	798	(1,585)	(1,416)
役員賞与引当金の増減額(減少)	Increase (decrease) in provision for directors' bonuses	9	137	(64)	(31)
株式給付引当金の増減額(減少)	Increase (decrease) in provision for stock payment	—	28	5	9
役員株式給付引当金の増減額(減少)	Increase (decrease) in provision for management board incentive plan trust	—	45	(6)	3
製品保証引当金の増減額(減少)	Increase (decrease) in provision for product warranties	1,189	610	509	(75)
受注損失引当金の増減額(減少)	Increase (decrease) in provision for loss on order received	86	(30)	15	237
受取利息及び受取配当金	Interest and dividend income	(563)	(598)	(613)	(659)
支払利息	Interest expenses	818	603	543	558
売上債権の増減額(増加)	Decrease (increase) in trade notes and accounts receivable including electronically recorded monetary claims	8,175	(25,928)	(15,354)	17,580
たな卸資産の増減額(増加)	Decrease (increase) in inventories	(16,397)	(17,390)	(13,236)	9,383
その他の流動資産の増減額(増加)	Decrease (increase) in other current assets	(1,534)	441	(569)	1,234
仕入債務の増減額(減少)	Increase (decrease) in trade notes and accounts payable including electronically recorded obligations	14,682	30,011	(21,068)	(25,238)
その他の流動負債の増減額(減少)	Increase (decrease) in other current liabilities	8,920	3,485	(2,870)	(6,021)
その他	Other, net	345	126	593	1,011
小計	Subtotal	56,730	39,806	(18,226)	18,066
利息及び配当金の受取額	Interest and dividend income received	564	593	583	630
利息の支払額	Interest expenses paid	(876)	(595)	(546)	(554)
確定拠出年金制度への移行に伴う拠出額	Contribution in connection with the shift to a defined contribution pension plan	(0)	(1)	(1)	(1)
法人税等の支払額	Income taxes paid	(7,394)	(10,924)	(19,344)	(6,328)
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	49,024	28,878	(37,534)	11,811
投資活動によるキャッシュ・フロー	Cash flows from investing activities				
定期預金の増減額(増加)	Decrease (increase) in time deposits	(1,707)	1,625	1,005	(1,090)
有形固定資産の取得による支出	Purchase of property, plant and equipment	(5,496)	(9,907)	(15,679)	(9,114)
有形固定資産の売却による収入	Proceeds from sales of property, plant and equipment	313	398	1,357	92
無形固定資産の取得による支出	Purchase of intangible assets	—	(1,925)	(4,184)	(1,277)
投資有価証券の取得による支出	Purchase of investment securities	(192)	(825)	(2,040)	(475)
投資有価証券の売却による収入	Proceeds from sales of investment securities	2,732	1,549	864	591
連結の範囲の変更を伴う子会社株式の取得による収入	Purchase of shares of subsidiaries resulting in change in scope of consolidation	—	(34)	—	—
その他	Other, net	(1,508)	(2,109)	(343)	(19)
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	(5,860)	(11,230)	(19,020)	(11,293)
財務活動によるキャッシュ・フロー	Cash flows from financing activities				
短期借入金の純増減額(減少)	Net increase (decrease) in short-term loans payable	—	—	18,000	12,000
長期借入れによる収入	Proceeds from long-term loans payable	1,000	—	—	—
長期借入金の返済による支出	Repayments of long-term loans payable	(9,079)	(4,079)	(5,679)	(1,504)
ファイナンス・リース債務の返済による支出	Repayments of finance lease obligations	(415)	(413)	(403)	(1,243)
転換社債型新株予約権付社債の発行による収入	Proceeds from issuance of convertible bond-type bonds with share acquisition rights	—	—	30,059	—
社債の償還による支出	Redemption of bonds	(13,600)	—	—	—
自己株式の純増減額(増加)	Net decrease (increase) in treasury stock	(2,027)	(2,785)	(5)	(2)
配当金の支払額	Cash dividends paid	(2,833)	(4,068)	(5,135)	(4,531)
非支配株主への配当金の支払額	Dividends paid to non-controlling interests	(3)	—	—	—
連結の範囲の変更を伴わない子会社株式の取得による収入	Payments related to changes in ownership interests in subsidiaries that do not result in change in scope of consolidation	(513)	—	(98)	—
非支配株主からの払込みによる収入	Proceeds from share issuance to non-controlling shareholders	—	—	23	210
子会社の自己株式の取得による支出	Purchase of treasury stock of consolidated subsidiaries	(6)	(164)	—	—
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	(27,479)	(11,512)	36,760	4,927
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	(918)	(241)	(101)	(848)
現金及び現金同等物の増減額(減少)	Net increase (decrease) in cash and cash equivalents	14,766	5,894	(19,895)	4,597
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	30,156	44,922	50,817	30,922
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	44,922	50,817	30,922	35,519



		2016/3	2017/3	2018/3	2019/3	2020/3
1株当たり当期純利益	Net income per share	396.75	511.96	608.62	387.10	107.37
PER [倍]	Price to earnings ratio (PER) [times]	11.22	16.00	16.04	11.52	37.25
1株当たり純資産額	Net assets per share	2,533.41	3,040.79	3,661.96	3,838.90	3,727.10
PBR [倍]	Price to book value ratio (PBR) [times]	1.76	2.69	2.67	1.16	1.07
1株当たりキャッシュ・フロー	Cash flow per share	502.80	626.30	730.49	534.64	297.24
PCFR [倍]	Price to cash flow ratio (PCFR) [times]	8.85	13.08	13.36	8.34	13.46
償却前営業利益 [百万円]	EBITDA [¥ millions]	28,587	39,129	48,433	36,528	21,421
EBITDA 倍率 [倍]	EV / EBITDA [times]	7.71	9.13	8.62	6.37	10.21
1株当たり配当金	Cash dividends per share (consolidated)	60.00	87.00	110.00	97.00	30.00
配当性向 [%]	Dividend payout ratio [%] (consolidated)	15.12	16.99	18.07	25.06	27.94
純資産配当率 [%]	Dividends on equity [%] (consolidated)	2.46	3.12	3.28	2.59	0.79

○ 1株当たり当期純利益 = 親会社株主に帰属する当期純利益 ÷ 期中平均発行済株式総数
 ○ PER = 期末株価 ÷ 1株当たり当期純利益 [倍]
 ○ 1株当たり純資産額 = 期末自己資本 ÷ 期末発行済株式総数
 ○ PBR = 期末株価 ÷ 1株当たり純資産額 [倍]
 ○ 1株当たりキャッシュ・フロー = (親会社株主に帰属する当期純利益 + 減価償却費) ÷ 期中平均発行済株式総数
 ○ PCFR = 期末株価 ÷ 1株当たりキャッシュ・フロー [倍]
 ○ 償却前営業利益 = 営業利益 + 減価償却費
 ○ EBITDA 倍率 = EV ÷ 償却前営業利益
 EV (企業価値) = 株式時価総額 + 有利子負債残高 + 非支配株主持分 - 現金預金 - 有価証券
 ○ 配当性向 (連結) = 1株当たり配当金 ÷ 1株当たり当期純利益 × 100 [%]
 ○ 純資産配当率 (連結) = 1株当たり配当金 ÷ 期中平均1株当たり連結純資産 × 100 [%]
 注: 1. 2016年10月1日付で普通株式5株につき1株の割合で株式併合を実施しています。上記1株当たり情報の算定上、普通株式の期末平均株式数の計算において控除する自己株式を含めております。

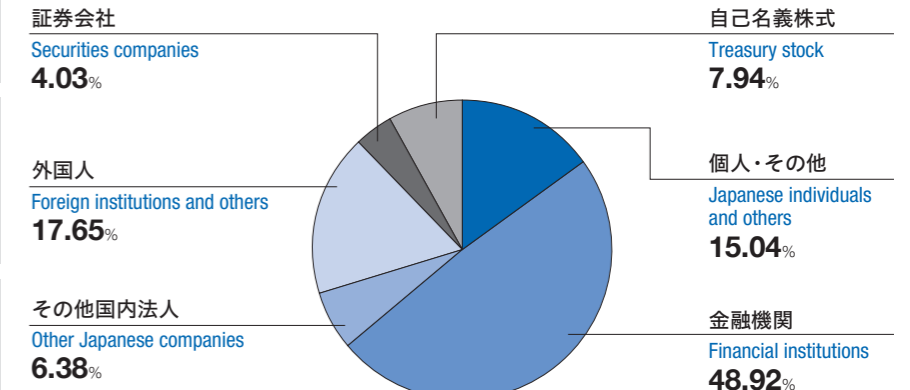
○ Net income per share = Profit attributable to owners of parent / Average number of shares outstanding in each fiscal period
 ○ PER = Stock price at fiscal year-end / Net income per share [times]
 ○ Book value per share = Equity / Number of shares outstanding at fiscal year-end
 ○ PBR = Stock price at fiscal year-end / Book value per share [times]
 ○ Cash flow per share = (Profit attributable to owners of parent + Depreciation and amortization) / Average number of shares outstanding in each fiscal period
 ○ PCFR = Stock price at fiscal year-end / Cash flow per share [times]
 ○ EBITDA = Operating income + Depreciation and amortization
 Enterprise value (EV) = (Market value + Interest-bearing debt + Non-controlling interests - Cash and deposits - Marketable securities)
 ○ Dividend payout ratio (Consolidated) = Cash dividends per share / Net income per share × 100 [%]
 ○ Dividend on net assets (Consolidated) = Cash dividends per share / Average consolidated net assets per share in each fiscal period × 100 [%]
 Note: 1. The company implemented a one-for-five consolidation of its common stock on October 1, 2016. The above per share data is calculated based on the assumption that the consolidation of shares had been implemented at the beginning of the fiscal year ended March 31, 2015.
 2. The Company has introduced a performance-linked share compensation system for directors and corporate officers. The SCREEN Holdings shares remaining in trust are recorded as treasury stock under shareholders' equity and are deducted from the weighted average number of shares outstanding during the year for the purpose of calculating per share information.

発行可能株式総数
Number of shares authorized to be issued
180,000,000株

発行済株式総数
Number of shares issued
50,794,866株

株主総数
Number of shareholders
15,872名

株式所有者別状況
Shareholders Distribution

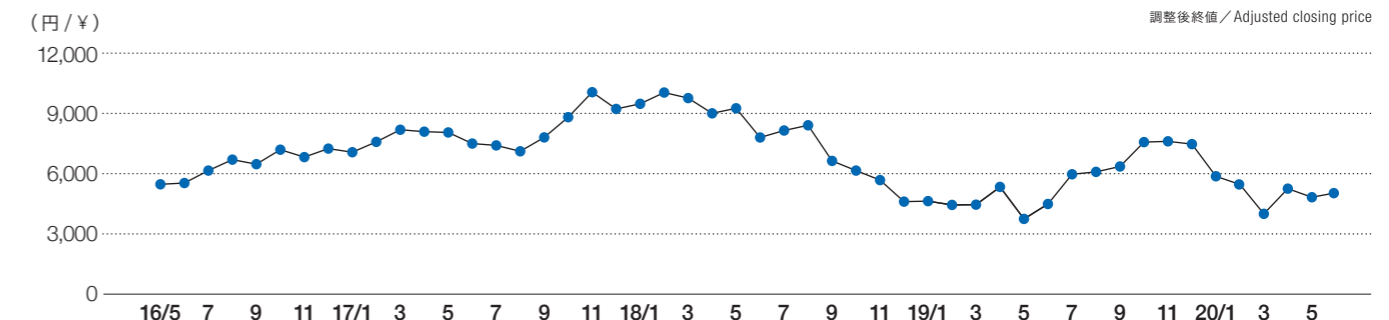


大株主 Major Shareholders

株主名	Name	所有株式数 (千株) Number of shares (thousands)	発行済株式 (自己株式を除く)の総数に対する所有株式数の割合 (%) Percentage of total shares issued excluding treasury stock, (%)
日本マスタートラスト信託銀行株式会社(信託口)	The Master Trust Bank of Japan, Ltd. (Trust Account)	7,929	16.96
日本トラスティ・サービス信託銀行株式会社(信託口)	Japan Trustee Services Bank, Ltd. (Trust Account)	4,617	9.88
日本生命保険相互会社	Nippon Life Insurance Company	1,830	3.92
株式会社京都銀行	The Bank of Kyoto, Ltd.	1,346	2.88
SCREEN取引先持株会シンクロナイズ	SCREEN's Business Partners Shareholders' Association Synchronize	948	2.03
日本トラスティ・サービス信託銀行株式会社(信託口9)	Japan Trustee Services Bank, Ltd. (Trust Account 9)	913	1.95
株式会社りそな銀行	Resona Bank, Limited	912	1.95
株式会社滋賀銀行	The Shiga Bank, Ltd.	848	1.81
資産管理サービス信託銀行株式会社(証券投資信託口)	Trust & Custody Services Bank, Ltd. (Securities Investment Trust Account)	785	1.68
株式会社三菱UFJ銀行	MUFJ Bank, Ltd.	784	1.68

当社は、自己株式4,037,947株(7.94%)を保有しておりますが、上記大株主からは除いております。
 While SCREEN Holdings Co., Ltd. holds 4,037,947(7.94%) shares in treasury stock, this is not included in the above list of major shareholders.

株価推移 Stock Price

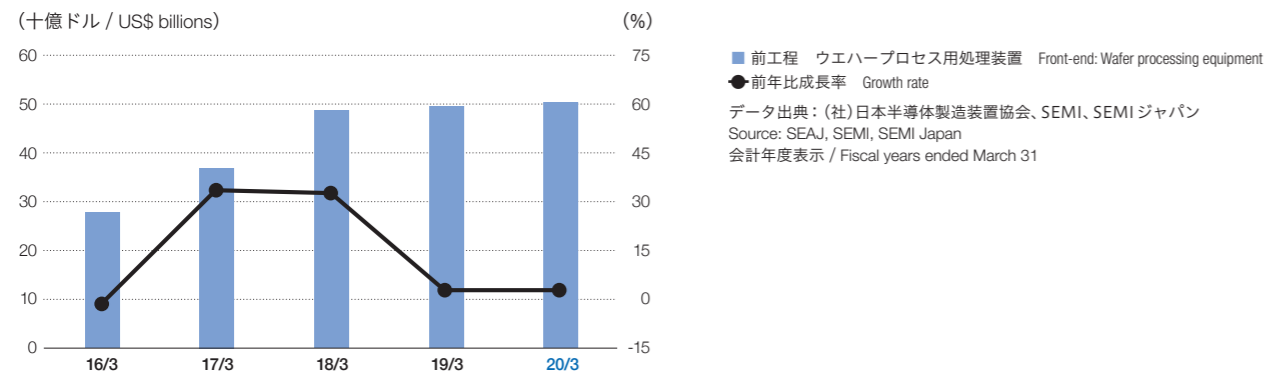


注: 2016年10月1日付で普通株式5株につき1株の割合で株式併合を実施しています。株価は株式併合の影響を踏まえて換算しています。
 Notice: The company implemented a one-for-five consolidation of its common stock on October 1, 2016. Stock prices are adjusted based on the impact of the consolidation.

SPE

市場規模の推移 Development of Related Markets

半導体前工程製造装置市場
Market for wafer fab equipment

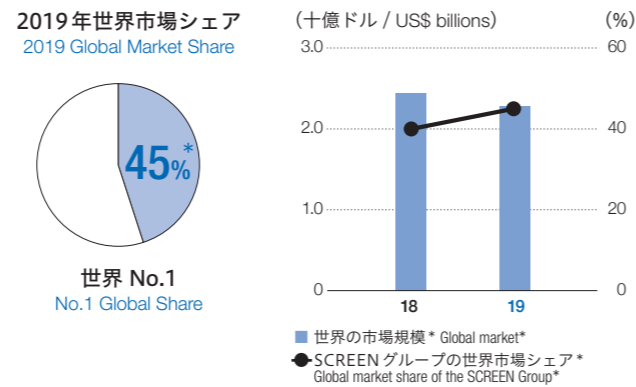


2019年 世界半導体前工程装置メーカーランキング*

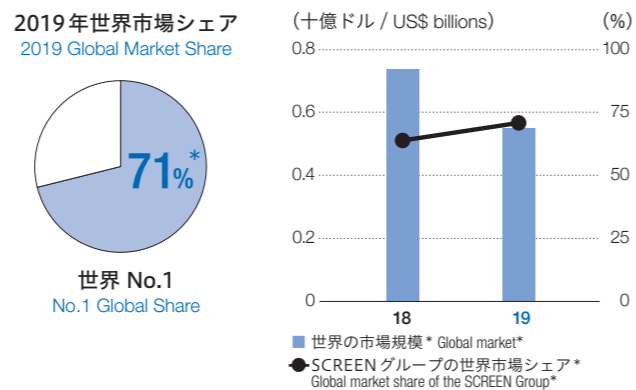
2019 Ranking of All Companies from Shipments of Total Wafer Fab Equipment - Worldwide*

順位 Rank	会社名 Company	売上 Revenue	シェア Share
6	SCREEN セミコンダクターソリューションズ SCREEN Semiconductor Solutions	1,728\$M	3.1%

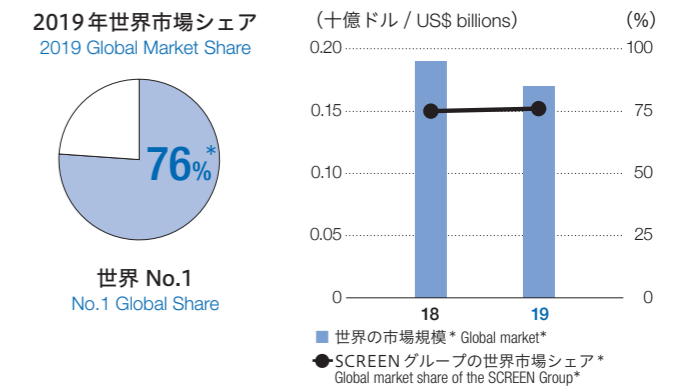
枚葉式洗浄装置
Single wafer cleaning equipment



バッチ式洗浄装置
Batch-type cleaning equipment



スピンスクラバー
Spin scrubber



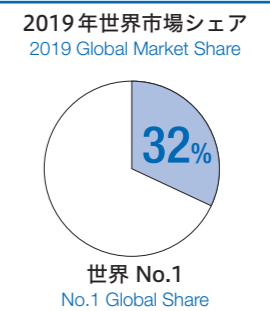
* Chart / Graphs created by SCREEN based on Gartner Research, Source, Gartner, Market Share: Semiconductor Wafer Fab Equipment, Worldwide, 2019, Bob Johnson, Gaurav Gupta, 14 April 2020 (Vendor Revenue from Shipments basis)
* 枚葉式洗浄装置 / Single wafer cleaning equipment = Single-Wafer Processors, バッチ式洗浄装置 / Batch-type cleaning equipment = Wet Stations, スピンスクラバー / Spin scrubber = Scrubbers
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暦年表示 / Calendar years

GA

POD 装置 (フルカラーバリアブル印刷システム)
POD equipment (Full-color variable printing system)

POD: Print on Demandの略。
デジタル印刷機を使って必要な時に必要な部数だけ印刷すること。
POD: Stands for "print on demand".
Printing of the number of copies needed when they are needed using a digital printer.

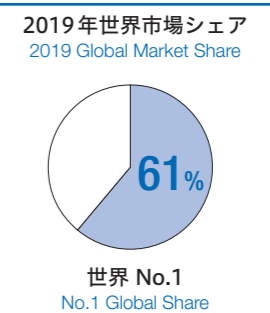
データ出典：当社調べ / Source : SCREEN Group
暦年表示 / Calendar years
製造出荷台数に基づき算出 / Calculated based on the number of products manufactured and shipped



FT

コーターデベロッパー (ディスプレイ用)
Coater / developers for displays

データ出典：当社調べ / Source : SCREEN Group
暦年表示 / Calendar years
受注台数に基づき算出 / Calculated based on the number of products ordered



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