

(j) **Accrued bonuses**
 Certain consolidated domestic subsidiaries provide directors' bonuses based on the estimated results for the fiscal year.

(k) **Employees' severance and retirement benefits**
 The Company and its consolidated subsidiaries provide certain post-employment benefit plans, an unfunded lump-sum payment plan and a funded non-contributory pension plan, under which all eligible employees are entitled to benefits based on the level of wages and salaries at the time of retirement or termination, length of service and certain other factors.

The Company and certain consolidated subsidiaries have defined contribution pension plans.

The Company and its consolidated domestic subsidiaries provide accrued pension and severance costs at the end of the fiscal year based on the estimated amounts of projected benefit obligation and the fair value of the plan assets at that date.

Actuarial gains and losses are recognized in expenses using the straight-line method within the average of the estimated remaining service years (14 years) commencing with the following period.

As the fair value of plan assets as of March 31, 2010 and 2009 exceeded the projected benefit obligation (excluding the unrecognized actuarial differences) of the Company and certain consolidated subsidiaries, the difference has been recognized as "Other Assets."

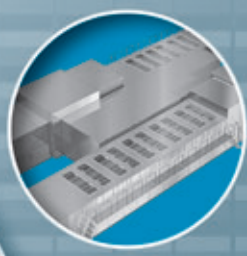
As of March 31, 2010, the Company's Retirement Benefit Plan (as of March 31, 2009) had assets of ¥1,000 million and liabilities of ¥1,000 million.

(l) **Hedge accounting**
 The Company uses derivative instruments to hedge its foreign exchange risk. The Company defines derivative instruments as contracts that meet certain criteria. Forward foreign exchange contracts, interest rate swap contracts, interest rate cap contracts, and interest rate collar contracts are used as hedge instruments. The amount to be paid or received under these contracts is added to or deducted from the carrying amount of the asset or liability to which the swap contract was applied. Forward foreign exchange contracts and interest rate cap contracts only are used for the purpose of mitigating future risk of fluctuation of foreign exchange rates and interest rates. In terms of forward foreign exchange contracts, the Company uses them within the amount of foreign currency receivables and authorized forecast transactions.

The following table summarizes the derivative financial instruments used in hedge accounting and the related items hereof as of March 31, 2010.

Hedging instruments	Hedged items
Forward foreign exchange contracts	Foreign currency receivables
Interest rate swap contracts	Interest on short-term and long-term debt
Interest rate cap contracts	Interest on short-term and long-term debt

The Company executes and manages derivative transactions in accordance with established internal policies and specified limits on amounts of derivative transactions allowed. The derivative transactions are reported to and approved by the Board of Directors. The Company evaluates hedge effectiveness semiannually by comparing the changes in the hedging derivative



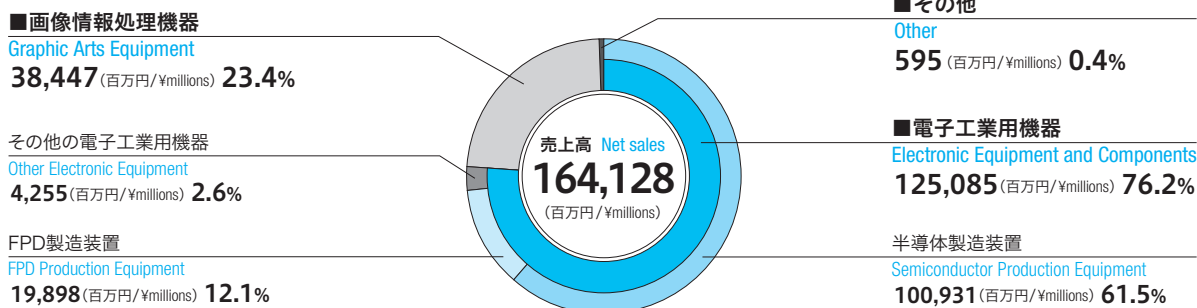
インベスターズガイド
 Investors' Guide
2010

大日本スクリーングループ
 2010年3月期
 Dainippon Screen Group
 Year Ended March 31, 2010

会社名 大日本スクリーン製造株式会社
設立 1943年10月11日
代表者 代表取締役会長 最高経営責任者(CEO) 石田 明
 代表取締役社長 最高執行責任者(COO) 橋本 正博
資本金 540億円
連結従業員数 4,679名
単独従業員数 2,124名
本社 〒602-8585
 京都市上京区堀川通寺之内上る4丁目天神北町1番地の1
TEL 075-414-7233
FAX 075-431-6500
E-mail info@screen.co.jp
Website http://www.screen.co.jp/
決算期 3月31日
定時株主総会開催月 毎年6月
上場証券取引所 東京・大阪
証券コード 7735
株主名簿管理人 中央三井信託銀行株式会社

Company name: Dainippon Screen Mfg. Co., Ltd.
Established: October 11, 1943
Representative Directors:
 Akira Ishida, Chairman and CEO Masahiro Hashimoto, President and COO
Capital: ¥54 billion
Employees (Consolidated): 4,679 employees
Employees (Nonconsolidated): 2,124 employees
Head Office: Tenjinkita-machi 1-1, Teranouchi-agaru 4-chome,
 Horikawa-dori, Kamigyo-ku, Kyoto 602-8585, Japan
TEL: +81-75-414-7233
FAX: +81-75-431-6500
E-mail: info@screen.co.jp
Website: http://www.screen.co.jp/index.html
Fiscal year-end: March 31
Month of annual shareholders' meeting: Every June
Stock listings: Tokyo, Osaka
Code number: 7735
Administrator for shareholders' register:
 The Chuo Mitsui Trust and Banking Company, Limited

2010年3月期連結売上高構成 Composition of Consolidated Net Sales for the Fiscal Year Ended March 31, 2010



主要製品 Major Products

電子工業用機器事業 Electronic Equipment and Components	半導体製造装置(バッチ式洗浄装置、枚葉式スプレー洗浄装置、スピンスクラバ、コーターデベロッパ、熱処理装置、表面検査・測定装置) FPD製造装置(コーターデベロッパ、ウェットエッチング装置、レジスト剥離装置、露光装置、表面検査装置) プリント配線板製造装置(パターン検査装置、外観検査装置、描画・露光装置、パターン測長装置、膜厚測定装置) Semiconductor production equipment, including batch-type cleaning equipment, single wafer cleaning equipment, spin scrubbers, coater/developers, annealing system, wafer surface inspection and measurement system FPD production equipment, including coater/developers, etchers, strippers, exposure system and surface inspection system PCB production equipment, including pattern inspection system, automatic optical inspection system, plotters, exposure system and pattern measurement system
画像情報処理機器事業 Graphic Arts Equipment	CTP装置(プレート出力機)、デジタル印刷機、ワークフロー RIP、文字フォント CTP (plate recorders), digital printing equipment, workflow RIP and fonts

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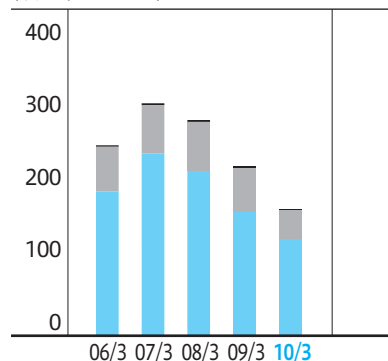
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財務データ Consolidated Financial Data	
収益性・効率性 Profitability and Efficiency	3
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設備投資額その他 Capital Expenditures and Other	6
連結貸借対照表(6年間) Consolidated Balance Sheets (6 years)	7
連結損益計算書(6年間) Consolidated Statements of Operations (6 years)	9
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- セグメント別データ、営業データ、財務データ、投資指標においては、単独と明記している箇所を除き、連結ベースで記載しています。
- 当書に記載されている将来の業績に関する計画、戦略、確信などは、現在入手可能な情報に基づいて大日本スクリーンの経営者が判断したものです。したがって、実際の業績は、社会情勢、経済情勢などにより大きく異なる結果となる可能性があります。
- 当書の財務データは、日本の会計基準および関連法規に基づいて作成したもので、日本の有価証券報告書に準拠しており、当社のアニュアルレポートとは異なる部分があります。
- Information in the Segment Data, Operating Data, Financial Data and Investment Indicators sections is provided on a consolidated basis, unless specifically indicated as nonconsolidated.
- The plans, strategies and statements related to the outlook for future results in this document are in accordance with assumptions and beliefs determined by management based on currently available information. However, it should be noted that there is a possibility that actual results could differ significantly due to such factors as social and economic conditions.
- The financial figures in this report are based on Japanese accounting standards and related laws, and are in compliance with our certified financial statements. These figures may vary from those presented in the annual report.

セグメント別データ Consolidated Segment Data

売上高 Net sales

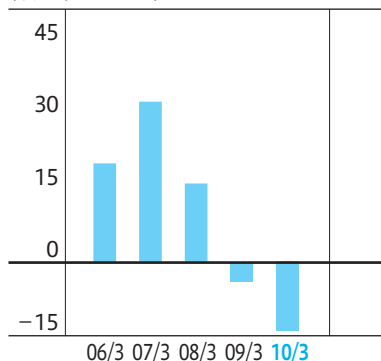
(十億円/¥ billions)



■ 電子工業用機器
Electronic Equipment and Components
■ 画像情報処理機器
Graphic Arts Equipment
■ その他 Other

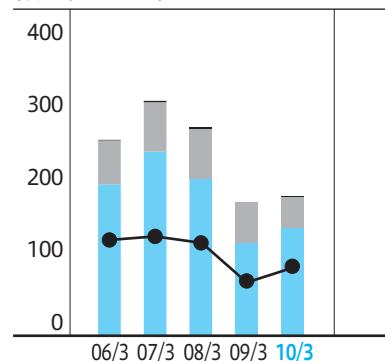
営業利益 Operating income

(十億円/¥ billions)



受注高・受注残高 Orders received & Order backlog

(十億円/¥ billions)



■ 電子工業用機器
Electronic Equipment and Components
■ 画像情報処理機器
Graphic Arts Equipment
■ その他 Other ● 受注残高 Order backlog

売上高 Net Sales

百万円/¥ millions

		2006/3	2007/3	2008/3	2009/3	2010/3
電子工業用機器事業	Electronic Equipment and Components	187,039	236,521	214,349	160,156	125,085
半導体製造装置	Semiconductor Production Equipment	114,477	170,547	173,723	89,749	100,931
FPD製造装置	FPD Production Equipment	60,555	56,459	32,652	62,397	19,898
その他電子工業用機器および部品	Other Electronic Equipment	12,006	9,514	7,973	8,009	4,255
画像情報処理機器事業	Graphic Arts Equipment	58,080	62,467	62,927	57,095	38,447
その他	Other	1,414	2,321	2,538	1,797	595
合計	Total	246,533	301,311	279,816	219,049	164,128

地域別売上高 Domestic and Overseas sales

百万円/¥ millions

		2006/3	2007/3	2008/3	2009/3	2010/3
北米	North America	36,796	56,238	41,227	38,467	18,012
アジア・オセアニア	Asia & Oceania	89,315	113,348	105,467	80,602	87,578
欧州	Europe	24,590	28,211	25,680	20,017	13,747
その他	Other	1,381	3,946	12,225	7,681	2,076
日本	Japan	94,450	99,566	95,214	72,281	42,713

営業利益 Operating income

百万円/¥ millions

		2006/3	2007/3	2008/3	2009/3	2010/3
電子工業用機器事業	Electronic Equipment and Components	16,595	27,234	9,824	(5,919)	(11,449)
画像情報処理機器事業	Graphic Arts Equipment	1,360	2,300	4,023	1,601	(2,490)
その他	Other	611	1,006	780	(191)	(106)
合計	Total	18,567	30,541	14,627	(4,509)	(14,046)

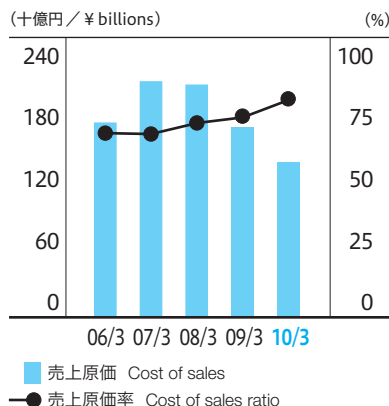
受注高・受注残高 Orders received & Order backlog

百万円/¥ millions

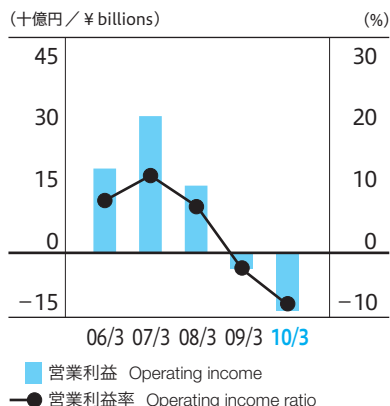
		2006/3	2007/3	2008/3	2009/3	2010/3
電子工業用機器事業	Electronic Equipment and Components	196,557	239,582	204,645	120,065	140,712
半導体製造装置	Semiconductor Production Equipment	129,871	196,454	130,231	77,802	111,607
FPD製造装置	FPD Production Equipment	56,019	33,423	66,070	35,582	23,266
その他電子工業用機器および部品	Other Electronic Equipment	10,667	9,705	8,344	6,680	5,839
画像情報処理機器事業	Graphic Arts Equipment	57,640	63,966	64,657	52,971	39,555
その他	Other	666	1,630	1,003	213	105
受注高合計	Total	254,863	305,178	270,305	173,248	180,373
受注残高	Order backlog	111,229	115,790	107,819	63,605	80,338

収益性・効率性 Profitability and Efficiency

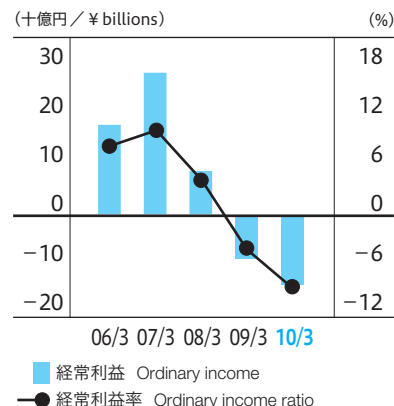
売上原価 & 売上原価率
Cost of sales & Cost of sales ratio



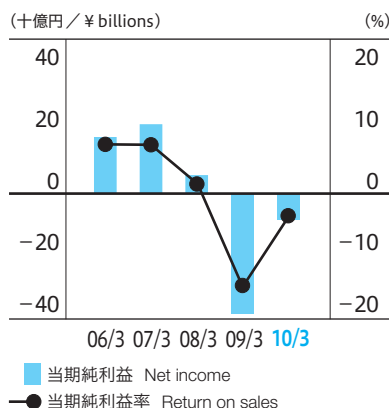
営業利益 & 営業利益率
Operating income & Operating income ratio



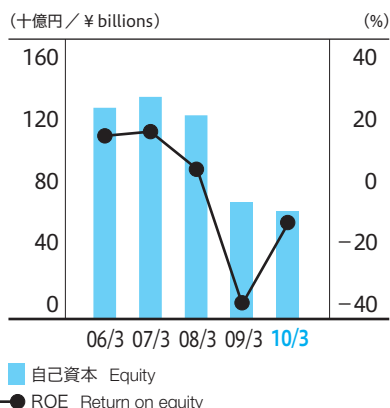
経常利益 & 経常利益率
Ordinary income & Ordinary income ratio



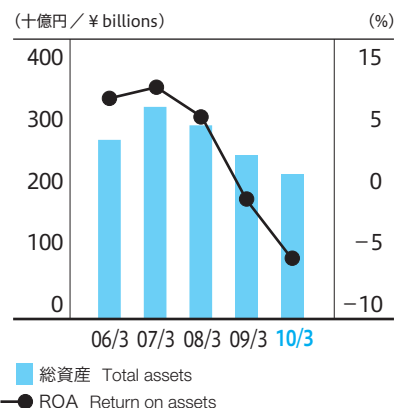
当期純利益 & 当期純利益率
Net income & Return on sales



自己資本 & ROE
Equity & Return on equity



総資産 & ROA
Total assets & Return on assets



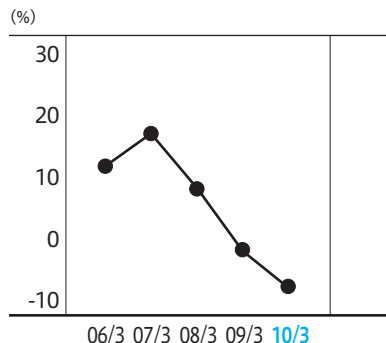
		2006/3	2007/3	2008/3	2009/3	2010/3
売上原価	Cost of sales	173,636	211,164	208,268	169,391	137,826
売上原価率 [%]	Cost of sales ratio [%]	70.4	70.1	74.4	77.3	84.0
営業利益	Operating income	18,567	30,541	14,627	(4,509)	(14,046)
営業利益率 [%]	Operating income ratio [%]	7.5	10.1	5.2	(2.1)	(8.6)
経常利益	Ordinary income	17,279	27,026	7,540	(11,743)	(17,258)
経常利益率 [%]	Ordinary income ratio [%]	7.0	9.0	2.7	(5.4)	(10.5)
当期純利益	Net income	15,236	18,451	4,577	(38,190)	(8,002)
当期純利益率 [%]	Return on sales [%]	6.2	6.1	1.6	(17.4)	(4.9)
自己資本	Equity	126,427	133,061	122,093	69,352	64,606
ROE [%]	Return on equity [%]	13.5	14.3	3.6	(39.9)	(11.9)
総資産	Total assets	270,273	319,518	291,114	246,917	216,622
ROA [%]	Return on assets [%]	7.3	10.6	5.1	(1.4)	(5.9)

- 売上原価率 = 売上原価 ÷ 売上高 × 100 [%]
- 営業利益率 = 営業利益 ÷ 売上高 × 100 [%]
- 経常利益率 = 経常利益 ÷ 売上高 × 100 [%]
- 当期純利益率 = 当期純利益 ÷ 売上高 × 100 [%]
- 自己資本 = 純資産 - 少数株主持分
- ROE = 当期純利益 ÷ 期首・期末平均自己資本 × 100 [%]
- ROA = (営業利益 + 受取利息及び配当金) ÷ 期首・期末平均総資産 × 100 [%]

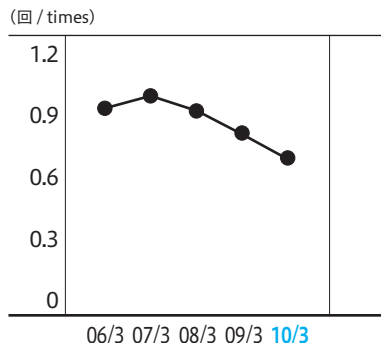
- Cost of sales ratio = Cost of sales / Net sales × 100 [%]
- Operating income ratio = Operating income / Net sales × 100 [%]
- Ordinary income ratio = Ordinary income / Net sales × 100 [%]
- Return on sales = Net income / Net sales × 100 [%]
- Equity = Net assets - Minority interests
- Return on equity = Net income / Average equity × 100 [%]
- Return on assets = (Operating income + Interest and dividends income) / Average total assets × 100 [%]

収益性・効率性 Profitability and Efficiency

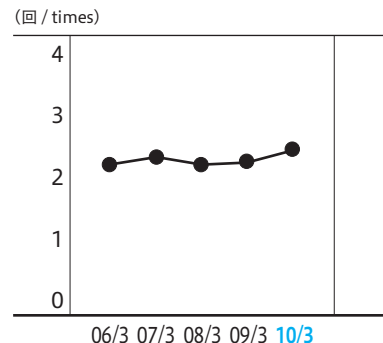
ROI Return on investment



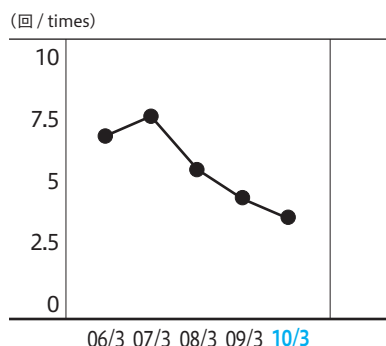
総資産回転率 Total assets turnover



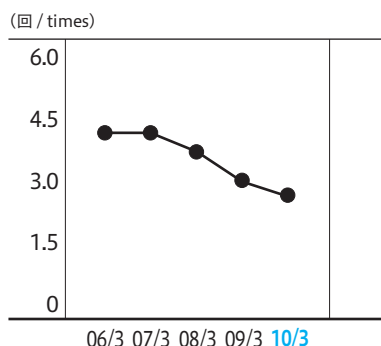
自己資本回転率 Equity turnover



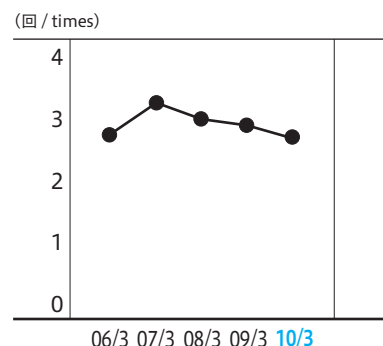
有形固定資産回転率 Tangible fixed assets turnover



たな卸資産回転率 Inventory turnover



売上債権回転率 Receivables turnover



百万円/¥ millions

		2006/3	2007/3	2008/3	2009/3	2010/3
ROI [%]	Return on investment [%]	11.4	17.7	8.6	(2.2)	(8.7)
総資産回転率 [回]	Total assets turnover [times]	0.94	1.02	0.92	0.81	0.71
自己資本回転率 [回]	Equity turnover [times]	2.19	2.33	2.19	2.29	2.45
有形固定資産回転率 [回]	Tangible fixed assets turnover [times]	7.00	7.68	6.12	4.38	3.41
たな卸資産回転率 [回]	Inventory turnover [times]	4.41	4.41	3.70	3.00	2.70
売上債権回転率 [回]	Receivables turnover [times]	2.76	3.22	2.99	2.85	2.73

○ ROI = (営業利益 + 受取利息及び配当金) ÷ (期首・期末平均自己資本 + 期首・期末平均有利子負債残高) × 100 [%]

※有利子負債残高 = 長短借入金 + コマーシャルペーパー + 社債 + 転換社債 + 新株予約権付社債

○ 総資産回転率 = 売上高 ÷ 期首・期末平均総資産 [回]

○ 自己資本回転率 = 売上高 ÷ 期首・期末平均自己資本 [回]

○ 有形固定資産回転率 = 売上高 ÷ 期首・期末平均有形固定資産 [回]

○ たな卸資産回転率 = 売上高 ÷ 期首・期末平均たな卸資産 [回]

○ 売上債権回転率 = 売上高 ÷ 期首・期末平均売上債権 [回]

※売上債権 = 受取手形及び売掛金 + 受取手形割引高等

○ Return on investment = (Operating income + Interest and dividends income) / (Average equity + Average interest-bearing debt) × 100 [%]

* Interest-bearing debt = Long- and short-term debt + Commercial papers + Bonds + Convertible bonds + Bonds with subscription rights to shares

○ Total assets turnover = Net sales / Average total assets [times]

○ Equity turnover = Net sales / Average equity [times]

○ Tangible fixed assets turnover = Net sales / Average tangible fixed assets [times]

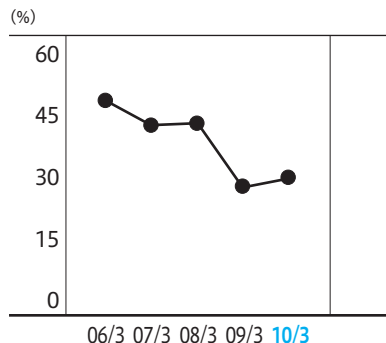
○ Inventory turnover = Net sales / Average inventory [times]

○ Receivables turnover = Net sales / Average receivables [times]

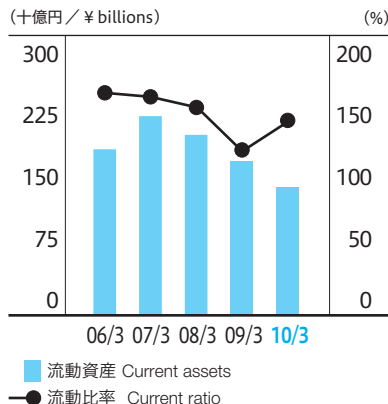
* Receivables = Trade notes and accounts receivable + Discount on notes receivable and other

安全性 Stability

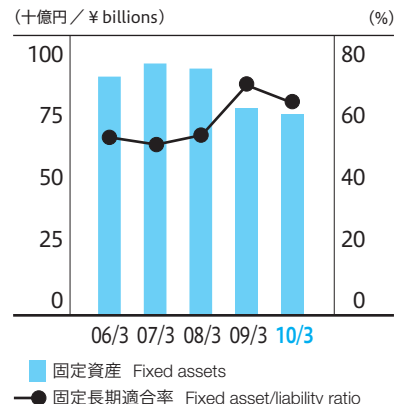
自己資本比率 Equity ratio



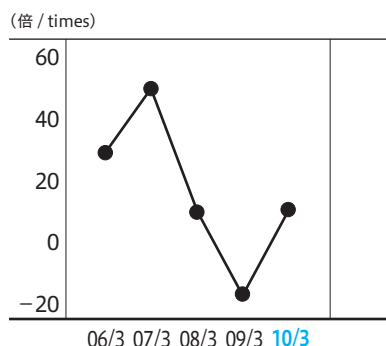
流動資産 & 流動比率 Current assets & Current ratio



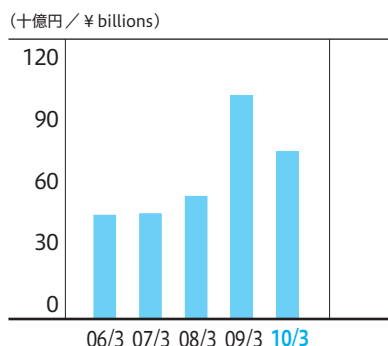
固定資産 & 固定長期適合率 Fixed assets & Fixed asset/liability ratio



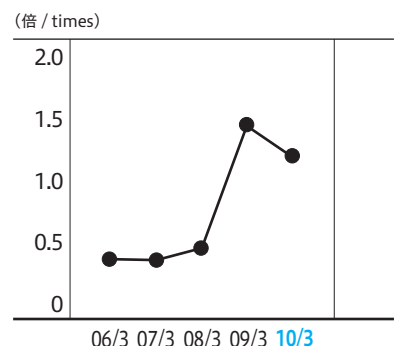
インタレスト・カバレッジ・レシオ Interest coverage ratio



有利子負債残高 Interest-bearing debt



デット・エクイティ・レシオ Debt/equity ratio



		百万円/¥ millions				
		2006/3	2007/3	2008/3	2009/3	2010/3
自己資本比率 [%]	Equity ratio [%]	46.8	41.6	41.9	28.1	29.8
流動資産	Current assets	181,112	223,462	196,988	168,190	139,984
流動比率 [%]	Current ratio [%]	170.6	167.0	159.2	127.0	149.1
固定資産	Fixed assets	89,161	96,056	94,125	78,727	76,637
固定長期適合率 [%]	Fixed asset/liability ratio [%]	54.5	51.9	56.5	69.0	62.7
インタレスト・カバレッジ・レシオ [倍]	Interest coverage ratio [times]	29.9	49.6	10.0	(16.1)	10.4
有利子負債残高	Interest-bearing debt	47,588	48,268	56,924	102,581	77,217
デット・エクイティ・レシオ [倍]	Debt/equity ratio [times]	0.38	0.36	0.47	1.48	1.20

○ 自己資本比率 = 自己資本 ÷ 総資産 × 100 [%]

※ 自己資本 = 純資産 - 少数株主持分

○ 流動比率 = 流動資産 ÷ 流動負債 × 100 [%]

○ 固定長期適合率 = 固定資産 ÷ (自己資本 + 固定負債) × 100 [%]

○ インタレスト・カバレッジ・レシオ = (営業利益 + 受取利息及び配当金) ÷ (支払利息及び債権売却損 + コマーシャルペーパー発行利息) [倍]

○ 有利子負債残高 = 長短借入金 + コマーシャルペーパー + 社債 + 転換社債 + 新株予約権付社債

○ デット・エクイティ・レシオ = 有利子負債 ÷ 自己資本 [倍]

○ Equity ratio = Equity / Total assets × 100 [%]

*Equity = Net assets - Minority interests

○ Current ratio = Current assets / Current liabilities × 100 [%]

○ Fixed asset/liability ratio = Fixed assets / (Equity + Long-term liabilities) × 100 [%]

○ Interest coverage ratio = (Operating income + Interest and dividends income) / (Interest expenses and loss on sales of accounts receivable + Commercial papers interest) [times]

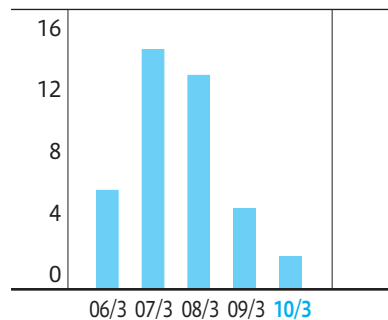
○ Interest-bearing debt = Long- and short-term debt + Commercial papers + Bonds + Convertible bonds + Bonds with subscription rights to shares

○ Debt / equity ratio = Interest-bearing debt / equity [times]

設備投資額その他 Capital Expenditures and Other

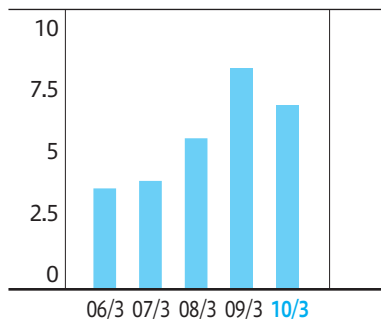
設備投資額 Capital expenditures

(十億円 / ¥ billions)



減価償却費 Depreciation and amortization

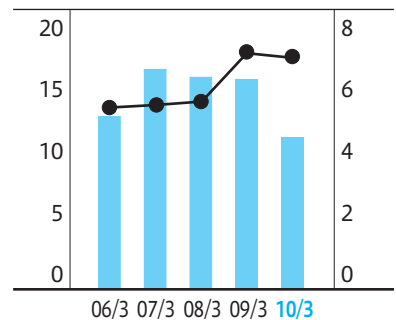
(十億円 / ¥ billions)



研究開発費 & 研究開発費比率 R&D expenses & R&D/net sales ratio

(十億円 / ¥ billions)

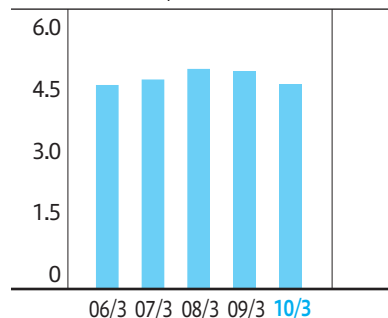
(%)



■ 研究開発費 R&D expenses
● 研究開発費比率 R&D expenses/net sales ratio

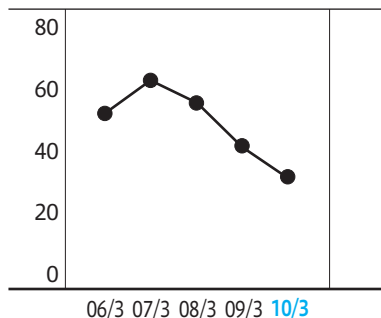
従業員数 Number of employees

(千人 / thousands of persons)



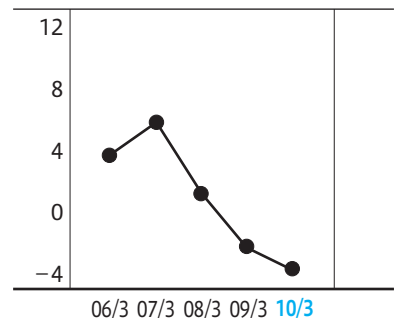
従業員1人当たり売上高 Net sales per employee

(百万円 / ¥ millions)



従業員1人当たり経常利益 Ordinary income per employee

(百万円 / ¥ millions)



		百万円 / ¥ millions				
		2006/3	2007/3	2008/3	2009/3	2010/3
設備投資額	Capital expenditures	5,905	14,419	12,866	4,007	1,910
減価償却費	Depreciation and amortization	3,822	4,113	5,563	8,413	7,011
研究開発費	R&D expenses	13,269	16,883	16,247	16,072	11,615
研究開発費比率 [%]	R&D expenses/net sales ratio [%]	5.4	5.6	5.8	7.3	7.1
従業員数 [人]	Number of employees [persons]	4,672	4,798	5,041	4,992	4,679
従業員1人当たり売上高	Net sales per employee	53.48	63.63	56.88	43.67	33.94
従業員1人当たり経常利益	Ordinary income per employee	3.75	5.71	1.53	(2.34)	(3.57)

○ 研究開発費比率 = 研究開発費 ÷ 売上高 × 100 [%]

○ 従業員1人当たり売上高 = 売上高 ÷ 期首・期末平均従業員数

○ 従業員1人当たり経常利益 = 経常利益 ÷ 期首・期末平均従業員数

○ R&D expenses ratio = R&D expenses / Net sales × 100 [%]

○ Net sales per employee = Net sales / Average number of employees

○ Ordinary income per employee = Ordinary income / Average number of employees

連結貸借対照表(6年間) Consolidated Balance Sheets (6 years)

百万円/¥ millions

		2005/3	2006/3	2007/3	2008/3	2009/3	2010/3
(資産の部)	ASSETS						
流動資産	Current assets	179,012	181,112	223,462	196,988	168,190	139,984
現金及び預金	Cash and deposits	32,792	27,403	34,480	26,247	25,899	31,253
受取手形及び売掛金	Notes and accounts receivable—trade	84,881	86,174	97,753	85,793	65,999	52,029
有価証券	Short-term investment securities	20	20	—	—	—	—
たな卸資産	Inventories	52,721	59,089	77,413	73,929	—	—
商品及び製品	Merchandise and finished goods	—	—	—	—	36,204	22,484
仕掛品	Work in process	—	—	—	—	28,006	21,413
原材料及び貯蔵品	Raw materials and supplies	—	—	—	—	8,019	5,566
繰延税金資産	Deferred tax assets	5,405	5,271	7,784	6,771	1,191	4,026
その他	Other	4,369	4,128	6,972	5,011	4,229	4,637
貸倒引当金	Allowance for doubtful accounts	(1,177)	(976)	(942)	(765)	(1,359)	(1,428)
固定資産	Noncurrent assets	77,385	89,161	96,056	94,125	78,727	76,637
(1)有形固定資産	Property, plant and equipment	34,307	36,096	42,346	49,069	50,954	45,413
建物及び構築物	Buildings and structures	50,503	48,509	50,730	55,120	55,096	54,634
機械装置及び運搬具	Machinery, equipment and vehicles	34,037	24,487	25,844	31,030	33,702	31,583
土地	Land	9,552	9,727	10,095	10,054	9,694	9,419
リース資産	Lease assets	—	—	—	—	7,072	9,416
建設仮勘定	Construction in progress	1,203	1,778	2,043	1,602	287	196
その他	Other	8,933	8,793	9,703	10,452	9,671	9,561
減価償却累計額	Accumulated depreciation	(69,923)	(57,200)	(56,070)	(59,191)	(64,570)	(69,398)
(2)無形固定資産	Intangible assets	535	4,860	3,888	2,988	1,750	1,356
のれん	Goodwill	—	4,263	3,279	2,295	—	—
リース資産	Lease assets	—	—	—	—	1,248	829
その他	Other	535	596	609	692	502	526
(3)投資その他の資産	Investments and other assets	42,542	48,205	49,820	42,067	26,021	29,868
投資有価証券	Investment securities	33,886	44,137	45,720	35,714	20,205	23,747
長期貸付金	Long-term loans receivable	221	145	158	133	99	72
繰延税金資産	Deferred tax assets	4,989	364	521	2,516	954	569
その他	Other	3,709	4,024	3,706	3,846	5,485	5,612
貸倒引当金	Allowance for doubtful accounts	(264)	(466)	(286)	(143)	(723)	(133)
資産合計	Total assets	256,397	270,273	319,518	291,114	246,917	216,622

百万円/¥ millions

		2005/3	2006/3	2007/3	2008/3	2009/3	2010/3
(負債の部)	LIABILITIES						
流動負債	Current liabilities	111,998	106,134	133,783	123,702	132,430	93,874
支払手形及び買掛金	Notes and accounts payable—trade	54,223	55,787	83,396	74,546	42,785	52,389
短期借入金	Short-term loans payable	27,475	10,891	84	12,252	39,095	—
一年内償還予定の社債	Current portion of bonds	3,000	8,000	—	—	—	10,000
一年内償還予定の新株予約権付社債	Current portion of bonds with subscription rights to shares	—	91	—	—	14,999	—
一年内返済予定の長期借入金	Current portion of long-term loans payable	2,765	3,931	4,283	4,028	7,822	9,772
リース債務	Lease obligations	—	—	—	—	1,670	2,861
未払法人税等	Income taxes payable	2,820	2,755	12,532	2,174	910	1,036
設備関係支払手形	Notes payable—facilities	579	1,715	5,604	2,611	290	32
役員賞与引当金	Provision for directors' bonuses	—	—	86	95	37	22
製品保証引当金	Provision for product warranties	2,130	2,158	3,712	4,101	3,963	3,816
ブラウン管用マスク事業整理損失引当金	Reserve for loss on withdrawal from the CRT mask business	1,773	—	—	—	—	—
事業構造改善引当金	Provision for business structure improvement	—	—	—	—	6,079	—
受注損失引当金	Provision for loss on order received	—	—	—	—	324	516
その他	Other	17,231	20,803	24,083	23,891	14,451	13,426
固定負債	Noncurrent liabilities	44,632	37,082	51,957	44,537	44,772	57,707
社債	Bonds payable	8,000	—	17,000	17,000	19,500	9,500
新株予約権付社債	Bonds with subscription rights to shares	20,426	15,000	14,999	14,999	—	—
長期借入金	Long-term loans payable	3,377	9,674	11,901	8,645	13,467	38,694
リース債務	Lease obligations	—	—	—	—	6,026	6,388
退職給付引当金	Provision for retirement benefits	11,510	10,095	7,352	1,497	665	487
役員退職慰労引当金	Provision for directors' retirement benefits	377	117	131	152	124	117
債務保証損失引当金	Provision for loss on guarantees	276	154	112	84	45	37
土壌浄化対策引当金	Reserve for soil decontamination costs	624	556	—	—	—	—
繰延税金負債	Deferred tax liabilities	—	1,049	—	—	1,343	1,753
その他	Other	39	434	460	2,158	3,600	729
負債の部合計	Total liabilities	156,631	143,216	185,740	168,239	177,203	151,581
少数株主持分	Minority interests	547	629	—	—	—	—
(純資産の部)	NET ASSETS						
資本金	Capital stock	51,331	53,998	54,044	54,044	54,044	54,044
資本剰余金	Capital surplus	27,463	30,131	30,177	30,176	30,155	30,154
利益剰余金	Retained earnings	19,283	32,536	48,497	49,389	8,733	731
自己株式	Treasury stock	(231)	(904)	(7,918)	(12,238)	(12,219)	(12,224)
その他有価証券評価差額金	Valuation difference on available-for-sale securities	7,284	15,038	11,193	6,347	176	3,399
繰延ヘッジ損益	Deferred gains or losses on hedges	—	—	(12)	(6)	(4)	(67)
為替換算調整勘定	Foreign currency translation adjustment	(5,913)	(4,372)	(2,921)	(5,619)	(11,534)	(11,431)
少数株主持分	Minority interests	—	—	716	781	361	434
純資産合計	Total net assets	99,218	126,427	133,778	122,874	69,714	65,040
負債、純資産合計	Total liabilities and net assets	256,397	270,273	319,518	291,114	246,917	216,622

連結損益計算書(6年間) Consolidated Statements of Operations (6 years)

百万円/¥ millions

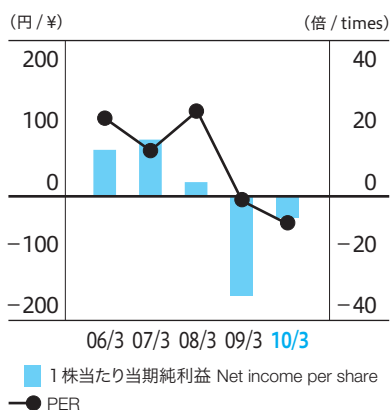
		2005/3	2006/3	2007/3	2008/3	2009/3	2010/3
売上高	Net sales	269,340	246,533	301,311	279,816	219,049	164,128
電子工業用機器	Electronic Equipment and Components	212,967	187,039	236,521	214,349	160,156	125,085
画像情報処理機器	Graphic Arts Equipment	55,089	58,080	62,467	62,927	57,095	38,447
その他	Other	1,284	1,414	2,321	2,538	1,797	595
売上原価	Cost of sales	190,643	173,636	211,164	208,268	169,391	137,826
割賦販売調整前売上総利益	Gross profit before adjustment of installment sales	78,697	72,897	90,147	71,547	—	—
割賦販売調整高	Installment sales adjustments	4	7	5	2	—	—
売上総利益	Gross profit	78,701	72,905	90,152	71,550	49,657	26,302
販売費及び一般管理費	Selling, general and administrative expenses	53,409	54,338	59,611	56,922	54,167	40,348
営業利益(損失)	Operating income (loss)	25,291	18,567	30,541	14,627	(4,509)	(14,046)
営業外収益	Non-operating income	1,696	1,850	2,435	2,732	3,550	1,660
受取利息及び配当金	Interest and dividends income	420	723	862	937	724	419
為替差益	Foreign exchange gains	109	220	—	—	—	—
その他	Other	1,166	905	1,572	1,795	2,825	1,241
営業外費用	Non-operating expenses	5,418	3,138	5,950	9,819	10,784	4,873
支払利息及び債権売却損	Interest expenses and loss on sales of accounts receivable	821	637	680	1,099	1,667	2,454
持分法による投資損失	Equity in losses of affiliates	444	718	1,495	3,041	5,955	437
為替差損	Foreign exchange losses	—	—	688	1,930	1,248	357
その他	Other	4,151	1,782	3,086	3,747	1,912	1,624
経常利益(損失)	Ordinary income (loss)	21,570	17,279	27,026	7,540	(11,743)	(17,258)
特別利益	Extraordinary income	85	3,983	3,389	1,469	17	8,276
特別損失	Extraordinary expenses	9,125	93	267	69	14,146	2,131
税金等調整前当期純利益(損失)	Income (loss) before income taxes	12,530	21,169	30,147	8,940	(25,873)	(11,113)
法人税、住民税及び事業税	Income taxes—current	3,087	3,447	12,990	2,991	1,477	966
法人税等調整額	Income taxes—deferred	(3,917)	2,494	(1,383)	1,288	10,836	(3,551)
少数株主利益(損失)	Minority interests in income (loss)	(1,094)	(8)	89	82	3	(526)
当期純利益(損失)	Net income (loss)	14,454	15,236	18,451	4,577	(38,190)	(8,002)

連結キャッシュ・フロー計算書(3年間) Consolidated Statements of Cash Flows (3 years)

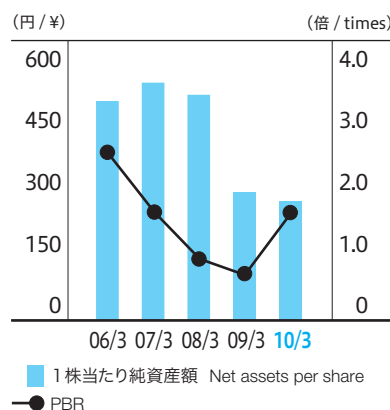
百万円/¥ millions

		2008/3	2009/3	2010/3
営業活動によるキャッシュ・フロー	Cash flows from operating activities			
税金等調整前当期純利益(損失)	Income (loss) before income taxes	8,940	(25,873)	(11,113)
減価償却費	Depreciation and amortization	5,563	8,413	7,011
減損損失	Impairment loss	—	1,441	779
のれん償却額	Amortization of goodwill	994	1,055	—
のれん一時償却額	One-time amortization of goodwill	—	1,311	—
持分法による投資損益(益)	Equity in (earnings) losses of affiliates	3,041	5,955	437
負ののれん発生益	Gain on negative goodwill	—	—	(2,471)
段階取得に係る差損益(益)	Loss (gain) on step acquisitions	—	—	(2,612)
投資有価証券評価損益(益)	Loss (gain) on valuation of investment securities	61	1,688	46
固定資産除却損	Loss on retirement of noncurrent assets	106	83	31
投資有価証券売却益	Gain on sales of investment securities	(33)	—	(2,761)
投資有価証券売却損	Loss on sales of investment securities	7	—	—
退職給付引当金の増減額(減少)	Increase (decrease) in provision for retirement benefits	(1,763)	(629)	(179)
役員賞与引当金の増減額(減少)	Increase (decrease) in provision for directors' bonuses	9	(58)	(15)
退職金制度変更益	Gain on revision of retirement benefit plan	(468)	—	—
製品保証引当金の増減額(減少)	Increase (decrease) in provision for product warranties	472	(63)	(280)
受注損失引当金の増減額(減少)	Increase (decrease) in provision for loss on order received	—	324	191
事業構造改善費用	Business structure improvement expenses	—	7,277	1,305
受取利息及び受取配当金	Interest and dividends income	(937)	(724)	(419)
支払利息	Interest expense	819	1,490	2,396
売上債権の増減額(増加)	(Increase) decrease in notes and accounts receivable—trade	11,317	18,375	14,067
たな卸資産の増減額(増加)	(Increase) decrease in inventories	1,553	(1,843)	22,953
その他の流動資産の増減額(増加)	(Increase) decrease in other current assets	1,879	635	(69)
仕入債務の増減額(減少)	Increase (decrease) in notes and accounts payable—trade	(8,698)	(30,417)	9,695
未払費用の増減額(減少)	Increase (decrease) in accrued expenses	770	(1,829)	(95)
その他の流動負債の増減額(減少)	Increase (decrease) in other current liabilities	(1,670)	(6,717)	(1,693)
その他	Other	(285)	(321)	(883)
小計	Subtotal	21,680	(20,426)	36,320
利息及び配当金の受取額	Interest and dividends income received	935	739	424
利息の支払額	Interest expenses paid	(792)	(1,526)	(2,415)
確定拠出年金制度への移行に伴う拠出額	Contribution in connection with the shift to a defined contribution pension plan	(927)	(943)	(1,010)
事業構造改善費用の支払額	Payment for the business structure improvement expenses	—	(259)	(6,736)
法人税等の支払額	Income taxes paid	(12,961)	(2,177)	(1,469)
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	7,934	(24,593)	25,113
投資活動によるキャッシュ・フロー	Cash flows from investing activities			
定期預金の増減額(増加)	(Increase) decrease in time deposits	(847)	179	(513)
有形固定資産の取得による支出	Purchase of property, plant and equipment	(14,644)	(4,934)	(1,002)
有形固定資産の売却による収入	Proceeds from sales of property, plant and equipment	179	75	1,983
投資有価証券の取得による支出	Purchase of investment securities	(1,237)	(213)	(13)
投資有価証券の売却による収入	Proceeds from sales of investment securities	545	—	4,213
子会社株式の取得による支出	Purchase of investments in subsidiaries	—	(300)	—
連結の範囲の変更を伴う子会社株式の取得による支出	Purchase of investments in subsidiaries resulting in changes in scope of consolidation	(30)	(1,276)	—
連結の範囲の変更を伴う子会社株式の取得による収入	Proceeds from purchase of investments in subsidiaries resulting in change in scope of consolidation	—	—	2,615
連結の範囲の変更を伴う子会社株式の売却による支出	Payments for sales of investments in subsidiaries resulting in change in scope of consolidation	—	—	(5)
その他	Other	(474)	(451)	(392)
投資活動によるキャッシュ・フロー	Net cash used in investing activities	(16,509)	(6,920)	6,885
財務活動によるキャッシュ・フロー	Cash flows from financing activities			
短期借入金の純増減額(減少)	Net increase (decrease) in short-term loans payable	12,194	27,294	(38,587)
長期借入れによる収入	Proceeds from long-term loans payable	900	15,000	55,000
長期借入金の返済による支出	Repayment of long-term loans payable	(4,411)	(6,374)	(27,822)
セール・アンド・リースバック(ファイナンス・リース)による収入	Proceeds from sale and lease-back transaction (finance lease)	—	—	1,626
ファイナンス・リース債務の返済による支出	Repayments of finance lease obligations	—	(1,916)	(2,331)
自己株式の増減額(増加)	(Increase) decrease in treasury stock	(4,321)	(1)	(5)
社債の発行による収入	Proceeds from issuance of bonds	—	2,451	—
配当金の支払額	Cash dividends paid	(3,681)	(2,374)	—
新株予約権付社債の償還による支出	Redemption of bonds with subscription rights to shares	—	—	(14,999)
少数株主への配当金の支払額	Cash dividends paid to minority shareholders	(11)	(7)	(3)
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	669	34,071	(27,123)
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	(1,103)	(2,335)	(80)
現金及び現金同等物の増減額(減少)	Net increase (decrease) in cash and cash equivalents	(9,010)	222	4,793
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of year	33,990	24,980	25,111
連結の範囲の変更に伴う現金及び現金同等物の増減額(減少)	Increase (decrease) in cash and cash equivalents resulting from change of scope of consolidation	—	(91)	—
現金及び現金同等物の期末残高	Cash and cash equivalents at end of year	24,980	25,111	29,904

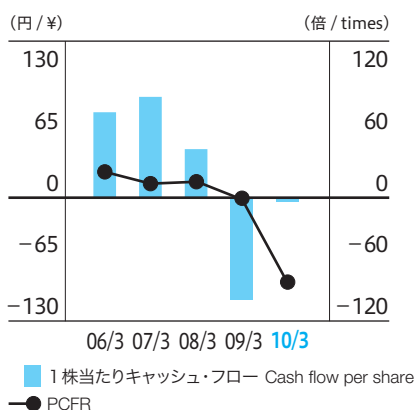
1株当たり当期純利益&PER
Net income per share & Price to earnings ratio



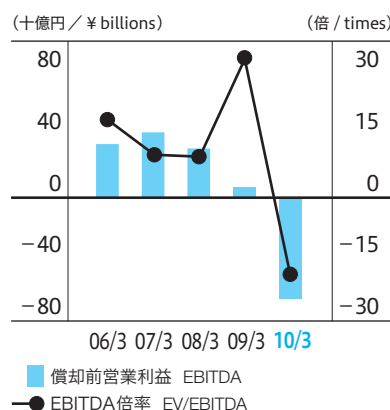
1株当たり純資産額&PBR
Net assets per share & Price to book value ratio



1株当たりキャッシュ・フロー&PCFR
Cash flow per share & Price to cash flow ratio



償却前営業利益&EBITDA倍率
EBITDA & EV/EBITDA



円、償却前営業利益を除く/¥ except for EBITDA

		2006/3	2007/3	2008/3	2009/3	2010/3
1株当たり当期純利益	Net income per share	60.66	74.05	18.81	(160.86)	(33.71)
PER[倍]	Price to earnings ratio [times]	20.56	12.03	22.27	(1.03)	(12.96)
1株当たり純資産額	Net assets per share	500.44	542.13	514.26	292.12	272.15
PBR[倍]	Price to book value ratio [times]	2.49	1.64	0.81	0.57	1.61
1株当たりキャッシュ・フロー	Cash flow per share	76.26	90.56	41.67	(125.42)	(4.17)
PCFR[倍]	Price to cash flow ratio [times]	16.35	9.84	10.05	(1.32)	(104.70)
償却前営業利益[百万円]	EBITDA [¥ million]	22,390	34,654	20,191	3,903	(7,034)
EBITDA倍率[倍]	EV/EBITDA [times]	15.00	6.70	6.50	30.00	(21.54)
1株当たり配当金	Cash dividends per share (consolidated)	10.00	15.00	10.00	—	—
配当性向[%]	Dividend payout ratio [%] (consolidated)	16.49	20.26	53.16	—	—
純資産配当率[%]	Dividends on equity [%] (consolidated)	2.20	2.89	1.91	—	—

- 1株当たり当期純利益=当期純利益÷期中平均発行済株式総数
- PER=期末株価÷1株当たり当期純利益[倍]
- 1株当たり純資産額=期末自己資本÷期末発行済株式総数
- PBR=期末株価÷1株当たり純資産額[倍]
- 1株当たりキャッシュ・フロー=(当期純利益+減価償却費)÷期中平均発行済株式総数
- PCFR=期末株価÷1株当たりキャッシュ・フロー[倍]
- 償却前営業利益=営業利益+減価償却費
- EBITDA倍率=EV÷償却前営業利益
- ※EV(企業価値)=株式時価総額+有利子負債残高+少数株主持分-現金預金-有価証券
- 配当性向(連結)=1株当たり配当金÷1株当たり当期純利益×100[%]
- 純資産配当率(連結)=1株当たり配当金÷期中平均1株当たり連結純資産×100[%]

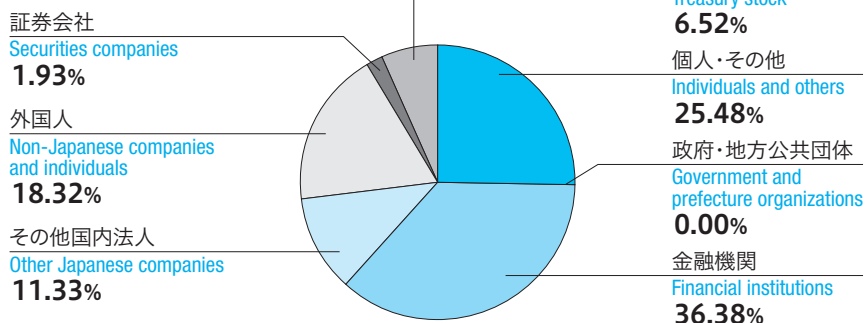
- Net income per share = Net income / Average number of shares outstanding in each fiscal period
- PER = Stock price at fiscal year-end / Net income per share [times]
- Book value per share = Equity / Number of shares outstanding at fiscal year-end
- PBR = Stock price at fiscal year-end / Book value per share [times]
- Cash flow per share = (Net income + Depreciation and amortization) / Average number of shares outstanding in each fiscal period
- PCFR = Stock price at fiscal year-end / Cash flow per share [times]
- EBITDA = EV / (Operating income + Depreciation and amortization)
- * Enterprise value (EV) = (Market value + Interest-bearing debt + Minority shareholders' equity - cash and deposits - Marketable securities)
- Dividend payout ratio (Consolidated) = Cash dividends per share / Net income per share × 100 [%]
- Dividend on net assets (Consolidated) = Cash dividends per share / Period average consolidated net assets per share × 100 [%]

発行可能株式総数
Authorized number of shares
900,000,000 株

発行済株式総数
Number of shares issued
253,974,333 株

株主総数
Number of shareholders
18,791 名

株式所有者別分布状況
Breakdown by type of shareholder



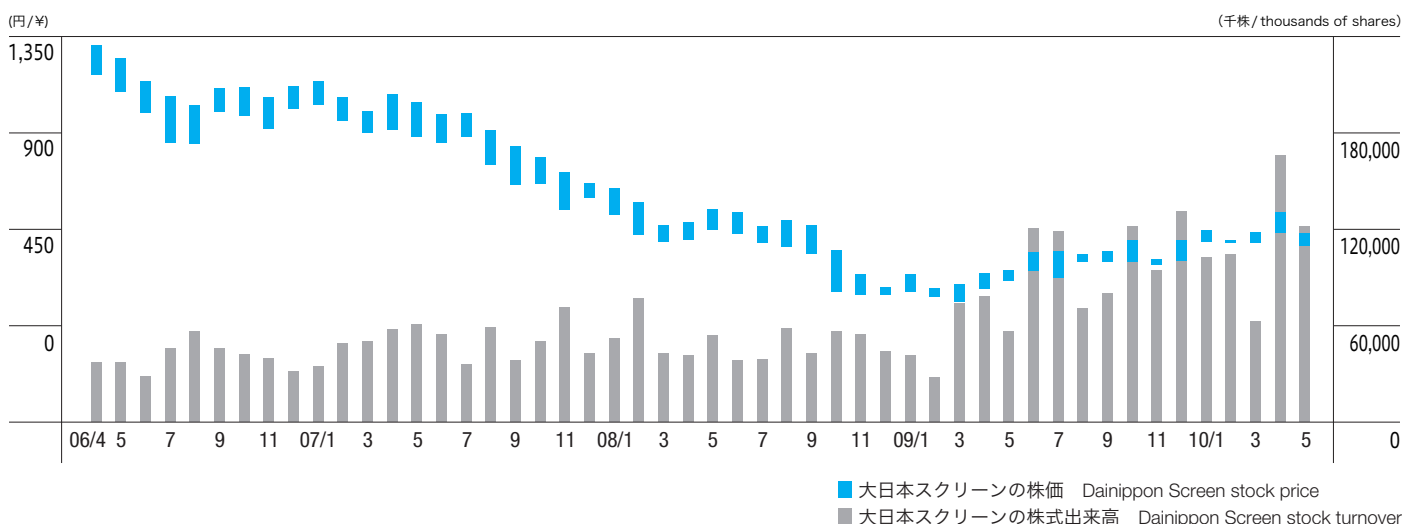
大株主 Major Shareholders

株式名	Name	所有株式数 (千株) Number of shares (thousands)	発行済株式総数に対する 所有株式数の割合 (%) Percentage of total shares (%)
日本トラスティ・サービス信託銀行株式会社(信託口)	Japan Trustee Services Bank, Ltd. (Accounting in trust)	15,569	6.13
日本マスタートラスト信託銀行株式会社(信託口)	The Master Trust Bank of Japan, Ltd. (Accounting in trust)	14,771	5.81
日本生命保険相互会社	Nippon Life Insurance Company	11,300	4.44
ジェーピー モルガン チェース バンク 385078	JP Morgan Chase Bank 385078	6,996	2.75
株式会社京都銀行	The Bank of Kyoto, Ltd.	6,730	2.65
株式会社りそな銀行	Resona Bank, Limited	4,562	1.79
大日本スクリーン取引先持株会シンクロナイズ	Dainippon Screen's Business Partners Shareholders' Association Synchronize	4,363	1.71
株式会社滋賀銀行	The Shiga Bank, Ltd.	4,241	1.67
大日本スクリーン製造従業員持株会	Dainippon Screen's Employees Shareholders' Association	3,844	1.51
株式会社三菱東京UFJ銀行	The Bank of Tokyo-Mitsubishi UFJ, Ltd.	3,823	1.50

※当社は自己株式16,578,859(6.52%)を保有していますが、上記大株主からは除いています。

*While Dainippon Screen Mfg. Co.,Ltd. holds 16,578,859 shares in treasury stock, this is not included in the above list of major shareholders.

株価推移 Stock Price



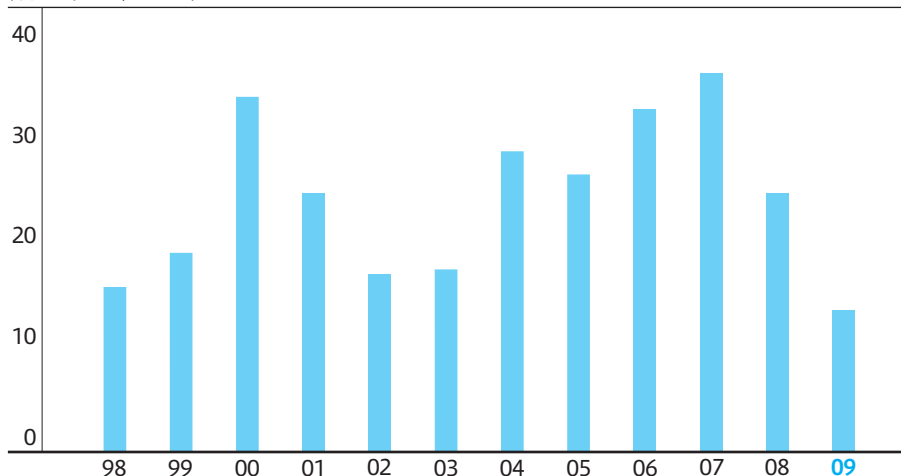
半導体製造装置 Semiconductor Production Equipment (SPE)

市場規模の推移 Development of the Related Market

半導体前工程製造装置市場(出荷金額)

Market for wafer fab. equipment
(Shipment Value)

(十億ドル/ US\$ billions)

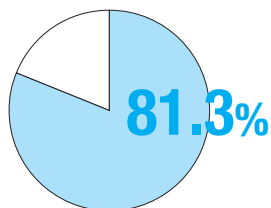


データ出典 / Source: Gartner (June 2010)
世界市場対象 / Data is for the global market
暦年表示 / Calendar years

ウェットステーション Auto wet stations

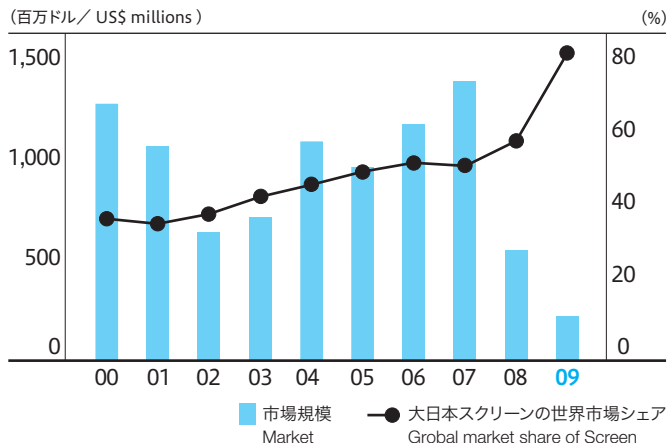
*バッチ式ウエハー洗浄装置
Batch-type cleaning equipment

2009年世界市場シェア 2009 Global Market Share



データ出典 / Source: Gartner, "Market Share: Semiconductor Etch and Clean Process Equipment, Worldwide, 2009", 19 April 2010
暦年表示 / Calendar years

(百万ドル/ US\$ millions)

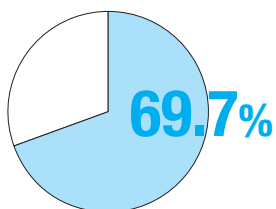


■ 市場規模 Market ● 大日本スクリーンの世界市場シェア Global market share of Screen

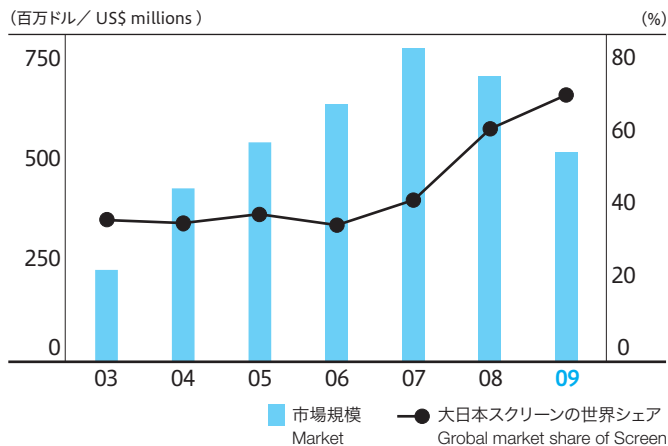
枚葉式スプレー洗浄装置 Single wafer processors

データ出典 / Source: Gartner, "Market Share: Semiconductor Etch and Clean Process Equipment, Worldwide, 2009", 19 April 2010
暦年表示 / Calendar years

2009年世界市場シェア 2009 Global Market Share



(百万ドル/ US\$ millions)



■ 市場規模 Market ● 大日本スクリーンの世界シェア Global market share of Screen

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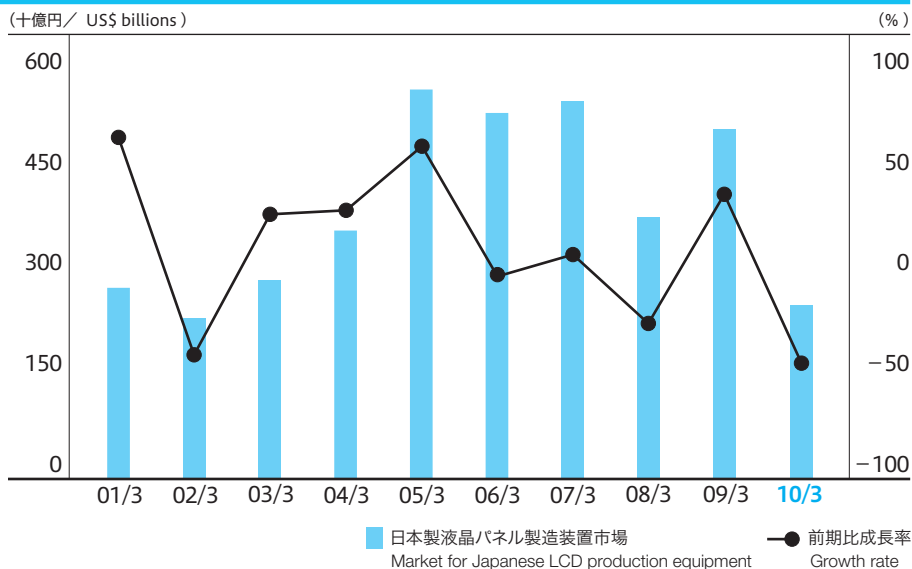
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LCD 製造装置 LCD Production Equipment

市場規模の推移 Development of the Related Market

日本製液晶パネル製造装置市場

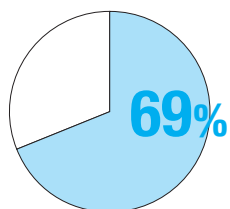
Market for Japanese LCD production equipment



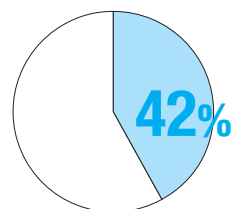
データ出典: (社)日本半導体製造装置協会 / Source: SEAJ
会計年度表示 / Fiscal years ended March 31

2009年世界市場シェア 2009 Global Market Share

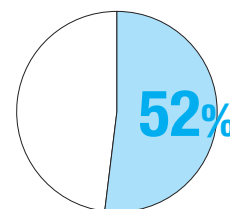
コーターデベロッパー Coater/developers



ウェットエッチング装置 Wet etchers



レジスト剥離装置 Resist strippers



データ出典: ディスプレイサーチ社 / Source: DisplaySearch
暦年表示 / Calendar years
* 台数ベース / Unit base

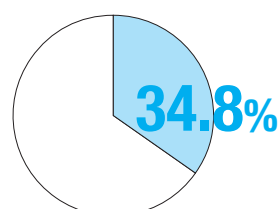
マーケットデータ (画像情報処理機器) Market Data (Graphic Arts Equipment)

グラフィックアーツ機器 Graphic Arts Equipment

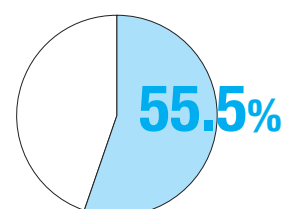
CTP装置(プレート出力機)* Plate recorders

* プレート出力機: 印刷データをプレート(版)に出力する装置。
Plate recorders: Equipment used to expose printing data to the printing plate.

2009年世界市場シェア 2009 Global Market Share



2009年国内市場シェア 2009 Global Market Share



データ出典: 当社推定 / Source: Dainippon Screen
暦年表示 OEM 含む / Calendar years including OEM
* 台数ベース / Unit base

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チャレンジ
未来が変わる。25
日本が変わる。

大日本スクリーングループは、地球温暖化防止の国民的運動「チャレンジ25キャンペーン」に参加しています。

The Dainippon Screen Group is participating in the Challenge 25 Campaign. Through a broad-based appeal to Japanese citizens to reduce CO₂ emissions, this national movement for the prevention of global warming establishes Japan's target of reducing its greenhouse gas emissions by 25% by 2020 compared to the 1990 level.

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