

SCREEN

2009

Investors' Guide

インバスターズガイド
2009年3月期

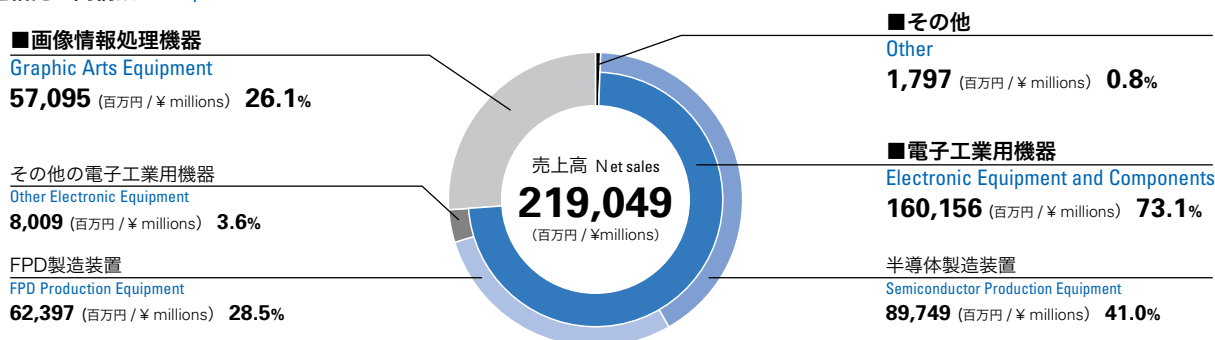
Dainippon Screen Group

会社概要

会社名	大日本スクリーン製造株式会社
設立	1943年10月11日
代表者	取締役会長 最高経営責任者 (CEO) 石田 明
(2009年6月25日現在)	取締役社長 最高執行責任者 (COO) 橋本 正博
資本金	540億44百万円 (2009年3月31日現在)
従業員数	2,328名 (単独) 4,992名 (連結)
(2009年3月31日現在)	
本社	〒602-8585 京都市上京区堀川通寺之内上る4丁目天神北町1番地の1
TEL.	075-414-7111
FAX	075-451-9603
E-mail	synchronize@screen.co.jp
Website	http://www.screen.co.jp/
決算期	3月31日
定時株主総会開催月	毎年6月
上場証券取引所	東京・大阪
証券コード	7735
株主名簿管理人	中央三井信託銀行株式会社

Company name:	Dainippon Screen Mfg. Co., Ltd.
Established:	October 11, 1943
Representative Directors (As of June 25, 2009):	Akira Ishida, Chairman and CEO Masahiro Hashimoto, President and COO
Capital:	¥54,044 million (As of March 31, 2009)
Employees (As of March 31, 2009):	2,328 employees (Nonconsolidated) 4,992 employees (Consolidated)
Head Office:	Tenjinkita-machi 1-1, Teranouchi-agaru 4-chome, Horikawa-dori, Kamigyo-ku, Kyoto 602-8585, Japan
TEL.:	+81-75-414-7111
FAX:	+81-75-451-9603
E-mail:	synchronize@screen.co.jp
Website:	http://www.screen.co.jp/
Fiscal year-end:	March 31
Month of annual shareholders' meeting:	Every June
Stock listings:	Tokyo, Osaka
Code number:	7735
Administrator for shareholders' register:	The Chuo Mitsui Trust and Banking Company, Limited

2009年3月期連結売上高構成 Composition of Consolidated Net Sales for the Fiscal Year Ended March 2009



Major Products | 主要製品

電子工業用機器事業 Electronic Equipment and Components	半導体製造装置 (バッチ式洗浄装置、枚葉式洗浄装置、コータ・デベロッパー、熱処理装置、表面検査・測定装置) FPD製造装置 (コータ・デベロッパー、エッチング装置、剥離装置、露光装置、表面検査装置) プリント配線板製造装置 (パターン検査装置、外観検査装置、描画・露光装置、パターン測長装置) Semiconductor production equipment, including batch-type cleaning equipment, single wafer cleaning equipment, coater/developers, annealing system, wafer surface inspection and measurement system FPD production equipment, including coater/developers, etchers, strippers, exposure system and surface inspection system PCB production equipment, including pattern inspection system, automatic optical inspection system, plotters, exposure system and pattern measurement system
画像情報処理機器事業 Graphic Arts Equipment	CTP (プレート出力機)、デジタル印刷機、その他印刷・製版関連機器、文字フォント CTP (plate recorders), digital printing equipment, other printing and prepress related equipment and fonts

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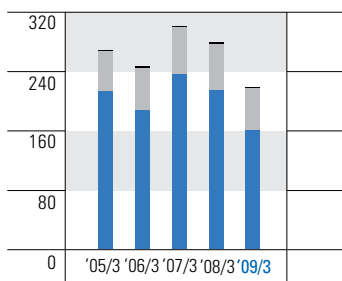
- セグメント別データ、営業データ、財務データ、投資指標においては、単独と明記している箇所を除き、連結ベースで記載しています。
- 本誌に記載されている将来の業績に関する計画、戦略、確信などは、現在入手可能な情報に基づいて大日本スクリーンの経営者が判断したものです。したがって、実際の業績は、社会情勢、経済情勢などにより大きく異なる結果となる可能性があります。
- 本誌の財務データは、日本の会計基準および関連法規に基づいて作成したもので、日本の有価証券報告書に準拠しており、当社のアニュアルレポートとは異なる部分があります。
- Information in the Segment Data, Operating Data, Financial Data and Investment Indicators sections is provided on a consolidated basis, unless specifically indicated as nonconsolidated.
- The plans, strategies and statements related to the outlook for future results in this document are in accordance with assumptions and beliefs determined by management based on currently available information. However, it should be noted that there is a possibility that actual results could differ significantly due to such factors as social and economic conditions.
- The financial figures in this report are based on Japanese accounting standards and related laws, and are in compliance with our certified financial statements. These figures may vary from those presented in the annual report.

セグメント別データ

Net sales

売上高

(十億円 / ¥ billions)

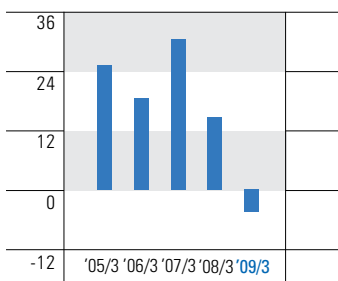


■ 電子工業用機器
Electronic Equipment and Components
■ 画像情報処理機器
Graphic Arts Equipment
■ その他 Other

Operating income

営業利益

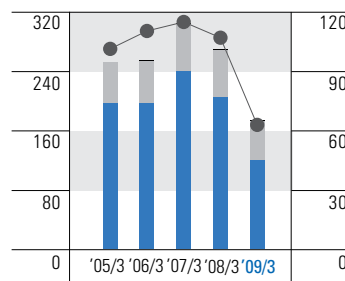
(十億円 / ¥ billions)



Orders received & Order backlog

受注高・受注残高

(十億円 / ¥ billions)



■ 電子工業用機器
Electronic Equipment and Components
■ 画像情報処理機器
Graphic Arts Equipment
■ その他 Other
● 受注残高 Order backlog

Net Sales 売上高

百万円 / ¥ millions

		2005/3	2006/3	2007/3	2008/3	2009/3
電子工業用機器事業	Electronic Equipment and Components	212,967	187,039	236,521	214,349	160,156
半導体製造装置	Semiconductor Production Equipment	122,586	114,477	170,547	173,723	89,749
FPD 製造装置	FPD Production Equipment	75,039	60,555	56,459	32,652	62,397
その他電子工業用機器および部品	Other Electronic Equipment	15,341	12,006	9,514	7,973	8,009
画像情報処理機器事業	Graphic Arts Equipment	55,089	58,080	62,467	62,927	57,095
その他	Other	1,284	1,414	2,321	2,538	1,797
合計	Total	269,340	246,533	301,311	279,816	219,049

Domestic and Overseas sales 地域別売上高

百万円 / ¥ millions

		2005/3	2006/3	2007/3	2008/3	2009/3
北米	North America	31,041	36,796	56,238	41,227	38,467
アジア・オセアニア	Asia & Oceania	117,899	89,315	113,348	105,467	80,602
欧州	Europe	24,713	24,590	28,211	25,680	20,017
その他	Other	1,253	1,381	3,946	12,225	7,681
日本	Japan	94,433	94,450	99,566	95,214	72,281

Operating income 営業利益

百万円 / ¥ millions

		2005/3	2006/3	2007/3	2008/3	2009/3
電子工業用機器事業	Electronic Equipment and Components	21,571	16,595	27,234	9,824	(5,919)
画像情報処理機器事業	Graphic Arts Equipment	3,189	1,360	2,300	4,023	1,601
その他	Other	530	611	1,006	780	(191)
合計	Total	25,291	18,567	30,541	14,627	(4,509)

Orders received & Order backlog 受注高・受注残高

百万円 / ¥ millions

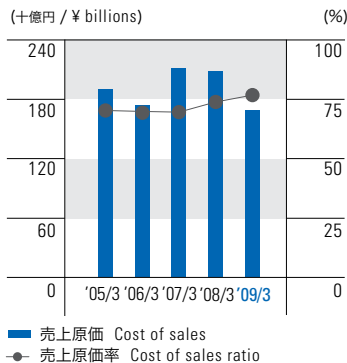
		2005/3	2006/3	2007/3	2008/3	2009/3
電子工業用機器事業	Electronic Equipment and Components	197,142	196,557	239,582	204,645	120,065
半導体製造装置	Semiconductor Production Equipment	122,877	129,871	196,454	130,231	77,802
FPD 製造装置	FPD Production Equipment	59,520	56,019	33,423	66,070	35,582
その他電子工業用機器および部品	Other Electronic Equipment	14,745	10,667	9,705	8,344	6,680
画像情報処理機器事業	Graphic Arts Equipment	54,906	57,640	63,966	64,657	52,971
その他	Other	1,023	666	1,630	1,003	213
受注高合計	Total	253,071	254,863	305,178	270,305	173,248
受注残高	Order backlog	102,154	111,229	115,790	107,819	63,605

財務データ

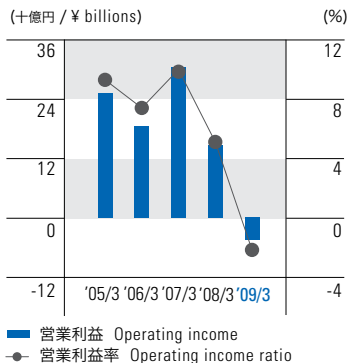
Profitability and Efficiency

収益性・効率性

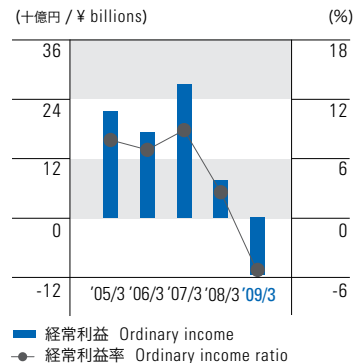
Cost of sales & Cost of sales ratio
売上原価&売上原価率



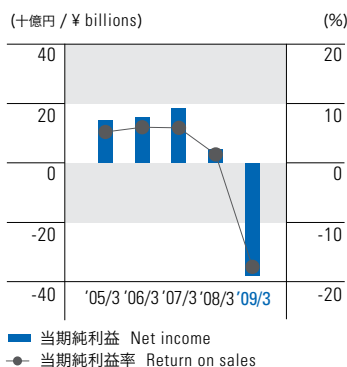
Operating income & Operating income ratio
営業利益&営業利益率



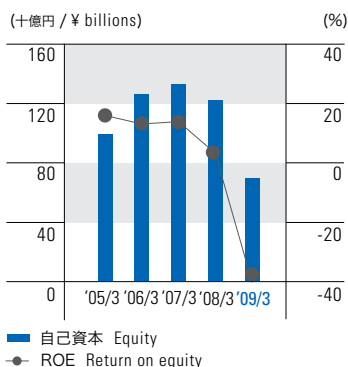
Ordinary income & Ordinary income ratio
経常利益&経常利益率



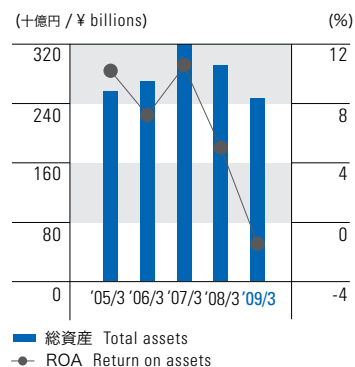
Net income & Return on sales
当期純利益&当期純利益率



Equity & Return on equity
自己資本&ROE



Total assets & Return on assets
総資産&ROA



百万円 / ¥ millions

		2005/3	2006/3	2007/3	2008/3	2009/3
売上原価	Cost of sales	190,643	173,636	211,164	208,268	169,391
売上原価率 [%]	Cost of sales ratio [%]	70.8	70.4	70.1	74.4	77.3
営業利益	Operating income	25,291	18,567	30,541	14,627	(4,509)
営業利益率 [%]	Operating income ratio [%]	9.4	7.5	10.1	5.2	(2.1)
経常利益	Ordinary income	21,570	17,279	27,026	7,540	(11,743)
経常利益率 [%]	Ordinary income ratio [%]	8.0	7.0	9.0	2.7	(5.4)
当期純利益	Net income	14,454	15,236	18,451	4,577	(38,190)
当期純利益率 [%]	Return on sales [%]	5.4	6.2	6.1	1.6	(17.4)
自己資本	Equity	99,218	126,427	133,061	122,093	69,352
ROE [%]	Return on equity [%]	16.4	13.5	14.3	3.6	(39.9)
総資産	Total assets	256,397	270,273	319,518	291,114	246,917
ROA [%]	Return on assets [%]	10.3	7.3	10.6	5.1	(1.4)

○ 売上原価率 = 売上原価 ÷ 売上高 × 100 [%]

○ 営業利益率 = 営業利益 ÷ 売上高 × 100 [%]

○ 経常利益率 = 経常利益 ÷ 売上高 × 100 [%]

○ 当期純利益率 = 当期純利益 ÷ 売上高 × 100 [%]

○ 自己資本 = 純資産 - 少数株主持分

○ ROE = 当期純利益 ÷ 期首・期末平均自己資本 × 100 [%]

○ ROA = (営業利益 + 受取利息及び配当金) ÷ 期首・期末平均総資産 × 100 [%]

○ Cost of sales ratio = Cost of sales / Net sales × 100 [%]

○ Operating income ratio = Operating income / Net sales × 100 [%]

○ Ordinary income ratio = Ordinary income / Net sales × 100 [%]

○ Return on sales = Net income / Net sales × 100 [%]

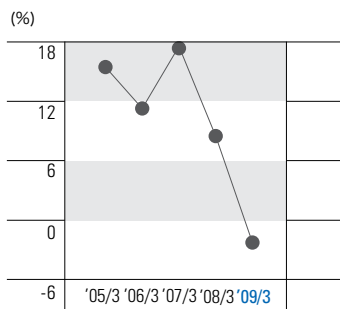
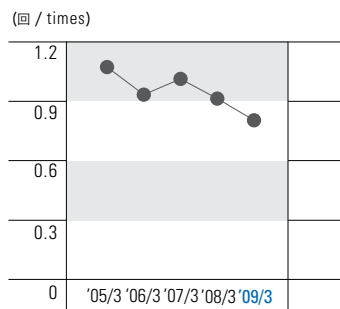
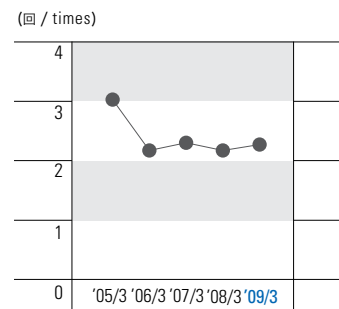
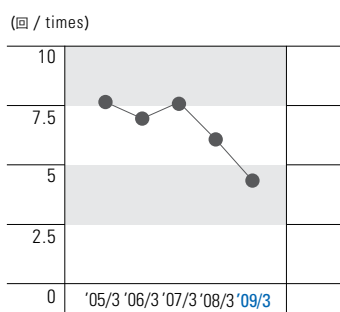
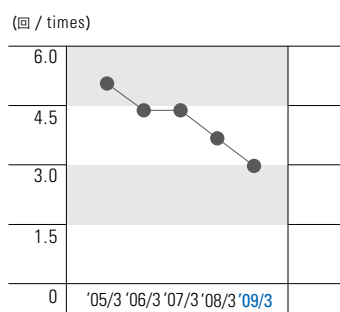
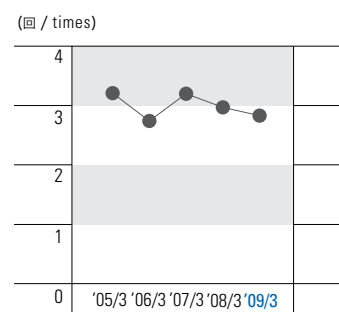
○ Equity = Net assets - Minority interests

○ Return on equity = Net income / Average equity × 100 [%]

○ Return on assets = (Operating income + Interest and dividends income) / Average total assets × 100 [%]

Profitability and Efficiency

収益性・効率性

Return on investment
ROITotal assets turnover
総資産回転率Equity turnover
自己資本回転率Tangible fixed assets turnover
有形固定資産回転率Inventory turnover
棚卸資産回転率Receivables turnover
売上債権回転率

百万円 / ¥ millions

		2005/3	2006/3	2007/3	2008/3	2009/3
ROI [%]	Return on investment [%]	15.6	11.4	17.7	8.6	(2.2)
総資産回転率 [回]	Total assets turnover [times]	1.08	0.94	1.02	0.92	0.81
自己資本回転率 [回]	Equity turnover [times]	3.05	2.19	2.33	2.19	2.29
有形固定資産回転率 [回]	Tangible fixed assets turnover [times]	7.70	7.00	7.68	6.12	4.38
棚卸資産回転率 [回]	Inventory turnover [times]	5.09	4.41	4.41	3.70	3.00
売上債権回転率 [回]	Receivables turnover [times]	3.23	2.76	3.22	2.99	2.85

○ ROI = (営業利益 + 受取利息及び配当金) ÷ (期首・期末平均自己資本 + 期首・期末平均有利子負債残高) × 100 [%]

※有利子負債残高 = 長短借入金 + コマーシャルペーパー + 社債 + 転換社債 + 新株予約権付社債

○ 総資産回転率 = 売上高 ÷ 期首・期末平均総資産 [回]

○ 自己資本回転率 = 売上高 ÷ 期首・期末平均自己資本 [回]

○ 有形固定資産回転率 = 売上高 ÷ 期首・期末平均有形固定資産 [回]

○ 棚卸資産回転率 = 売上高 ÷ 期首・期末平均棚卸資産 [回]

○ 売上債権回転率 = 売上高 ÷ 期首・期末平均売上債権 [回]

※売上債権 = 受取手形及び売掛金 + 受取手形割引高等

○ Return on investment = (Operating income + Interest and dividends income) / (Average equity + Average interest-bearing debt) × 100 [%]

* Interest-bearing debt = Long- and short-term debt + Commercial papers + Bonds + Convertible bonds + Bonds with subscription rights to shares

○ Total assets turnover = Net sales / Average total assets [times]

○ Equity turnover = Net sales / Average equity [times]

○ Tangible fixed assets turnover = Net sales / Average tangible fixed assets [times]

○ Inventory turnover = Net sales / Average inventory [times]

○ Receivables turnover = Net sales / Average receivables [times]

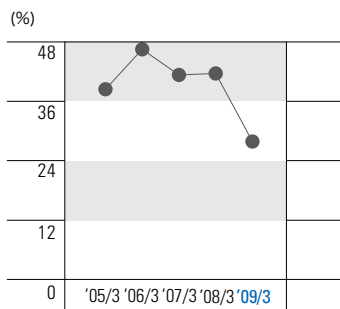
* Receivables = Trade notes and accounts receivable + Discount on notes receivable and other

財務データ

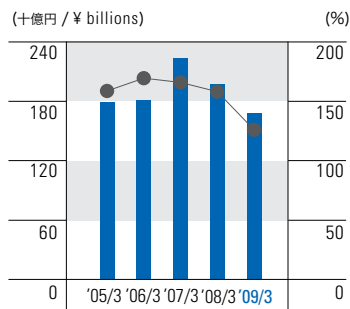
Stability

安全性

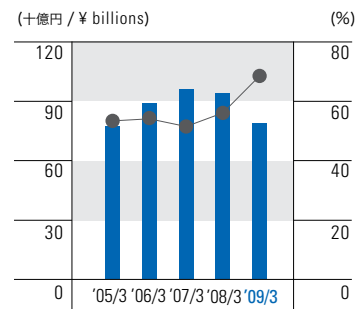
Equity ratio 自己資本比率



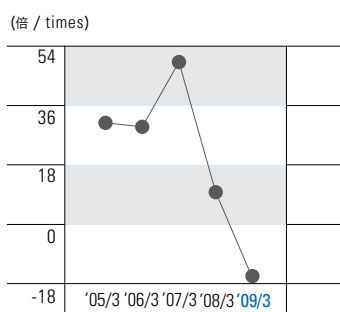
Current assets & Current ratio 流動資産 & 流動比率



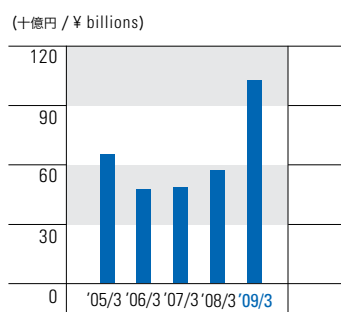
Fixed assets & Fixed asset/liability ratio 固定資産 & 固定長期適合率



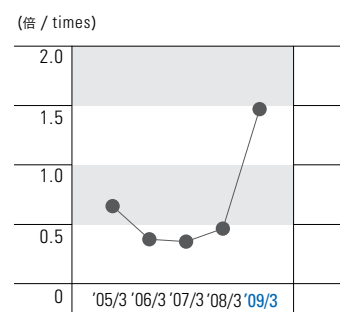
Interest coverage ratio インタレスト・カバレッジ・レシオ



Interest-bearing debt 有利子負債残高



Debt/equity ratio デット・エクイティ・レシオ



百万円 / ¥ millions

		2005/3	2006/3	2007/3	2008/3	2009/3
自己資本比率 [%]	Equity ratio [%]	38.7	46.8	41.6	41.9	28.1
流動資産	Current assets	179,012	181,112	223,462	196,988	168,190
流動比率 [%]	Current ratio [%]	159.8	170.6	167.0	159.2	127.0
固定資産	Fixed assets	77,385	89,161	96,056	94,125	78,727
固定長期適合率 [%]	Fixed asset/liability ratio [%]	53.8	54.5	51.9	56.5	69.0
インタレスト・カバレッジ・レシオ [倍]	Interest coverage ratio [times]	31.1	29.9	49.6	10.0	(16.1)
有利子負債残高	Interest-bearing debt	65,043	47,588	48,268	56,924	102,581
デット・エクイティ・レシオ [倍]	Debt/equity ratio [times]	0.66	0.38	0.36	0.47	1.48

○ 自己資本比率 = 自己資本 ÷ 総資産 × 100 [%]

※ 自己資本 = 純資産 - 少数株主持分

○ 流動比率 = 流動資産 ÷ 流動負債 × 100 [%]

○ 固定長期適合率 = 固定資産 ÷ (自己資本 + 固定負債) × 100 [%]

○ インタレスト・カバレッジ・レシオ = (営業利益 + 受取利息及び配当金) ÷ (支払利息及び債権売却損 + コマーシャルペーパー発行利息) [倍]

○ 有利子負債残高 = 長短借入金 + コマーシャルペーパー + 社債 + 転換社債 + 新株予約権付社債

○ デット・エクイティ・レシオ = 有利子負債 ÷ 自己資本 [倍]

○ Equity ratio = Equity / Total assets × 100 [%]

*Equity = Net assets - Minority interests

○ Current ratio = Current assets / Current liabilities × 100 [%]

○ Fixed asset/liability ratio = Fixed assets / (Equity + Long-term liabilities) × 100 [%]

○ Interest coverage ratio = (Operating income + Interest and dividends income) / (Interest expenses and loss on sales of accounts receivable + Commercial papers interest) [times]

○ Interest-bearing debt = Long- and short-term debt + Commercial papers + Bonds + Convertible bonds + Bonds with subscription rights to shares

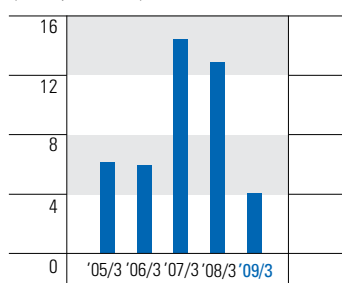
○ Debt / equity ratio = Interest-bearing debt / equity [times]

Capital Expenditures Other | 設備投資額その他

Capital expenditures

設備投資額

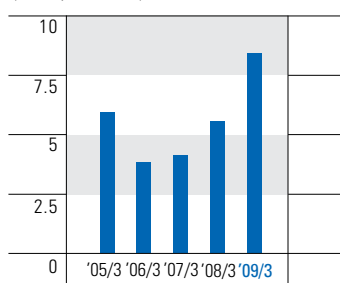
(十億円 / ¥ billions)



Depreciation and amortization

減価償却費

(十億円 / ¥ billions)

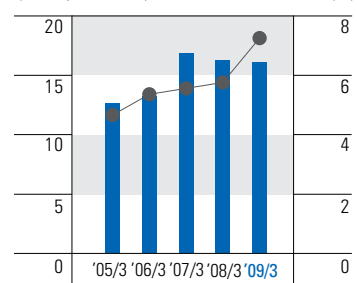


R&D expenses & R&D/net sales ratio

研究開発費 & 研究開発費比率

(十億円 / ¥ billions)

(%)

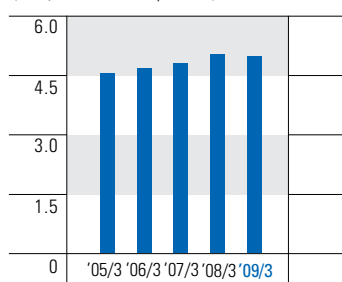


■ 研究開発費 R&D expenses
● 研究開発費比率 R&D expenses/net sales ratio

Number of employees

従業員数

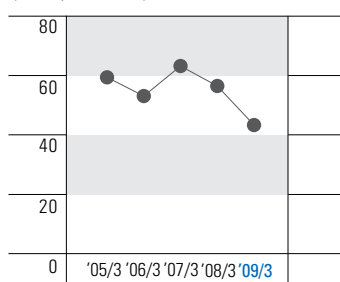
(千人 / thousands of persons)



Net sales per employee

従業員 1 人当たり売上高

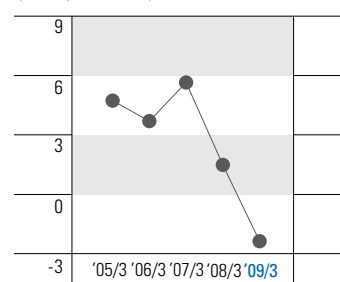
(百万円 / ¥ millions)



Ordinary income per employee

従業員 1 人当たり経常利益

(百万円 / ¥ millions)



		百万円 / ¥ millions				
		2005/3	2006/3	2007/3	2008/3	2009/3
設備投資額	Capital expenditures	6,145	5,905	14,419	12,866	4,007
減価償却費	Depreciation and amortization	5,944	3,822	4,113	5,563	8,413
研究開発費	R&D expenses	12,627	13,269	16,883	16,247	16,072
研究開発費比率 [%]	R&D expenses/net sales ratio [%]	4.7	5.4	5.6	5.8	7.3
従業員数 [人]	Number of employees [persons]	4,547	4,672	4,798	5,041	4,992
従業員 1 人当たり売上高	Net sales per employee	59.81	53.48	63.63	56.88	43.67
従業員 1 人当たり経常利益	Ordinary income per employee	4.79	3.75	5.71	1.53	(2.34)

○ 研究開発費比率 = 研究開発費 ÷ 売上高 × 100 [%]

○ 従業員 1 人当たり売上高 = 売上高 ÷ 期首・期末平均従業員数

○ 従業員 1 人当たり経常利益 = 経常利益 ÷ 期首・期末平均従業員数

○ R&D expenses ratio = R&D expenses / Net sales × 100 [%]

○ Net sales per employee = Net sales / Average number of employees

○ Ordinary income per employee = Ordinary income / Average number of employees

連結貸借対照表 (6 年間)

百万円 / ¥ millions

		2004/3	2005/3	2006/3	2007/3	2008/3	2009/3
(資産の部)	ASSETS						
流動資産	Current assets	165,505	179,012	181,112	223,462	196,988	168,190
現金及び預金	Cash and deposits	32,128	32,792	27,403	34,480	26,247	25,899
受取手形及び売掛金	Notes and accounts receivable—trade	73,579	84,881	86,174	97,753	85,793	65,999
有価証券	Short-term investment securities	76	20	20	—	—	—
たな卸資産	Inventories	53,011	52,721	59,089	77,413	73,929	—
商品及び製品	Merchandise and finished goods	—	—	—	—	—	36,204
仕掛品	Work in process	—	—	—	—	—	28,006
原材料及び貯蔵品	Raw materials and supplies	—	—	—	—	—	8,019
繰延税金資産	Deferred tax assets	3,009	5,405	5,271	7,784	6,771	1,191
その他	Other	5,329	4,369	4,128	6,972	5,011	4,229
貸倒引当金	Allowance for doubtful accounts	(1,629)	(1,177)	(976)	(942)	(765)	(1,359)
固定資産	Noncurrent assets	75,006	77,385	89,161	96,056	94,125	78,727
(1) 有形固定資産	Property, plant and equipment	35,627	34,307	36,096	42,346	49,069	50,954
建物及び構築物	Buildings and structures	53,534	50,503	48,509	50,730	55,120	55,096
機械装置及び運搬具	Machinery, equipment and vehicles	40,467	34,037	24,487	25,844	31,030	33,702
土地	Land	9,396	9,552	9,727	10,095	10,054	9,694
リース資産	Lease assets	—	—	—	—	—	7,072
建設仮勘定	Construction in progress	198	1,203	1,778	2,043	1,602	287
その他	Other	9,184	8,933	8,793	9,703	10,452	9,671
減価償却累計額	Accumulated depreciation	(77,153)	(69,923)	(57,200)	(56,070)	(59,191)	(64,570)
(2) 無形固定資産	Intangible assets	653	535	4,860	3,888	2,988	1,750
のれん	Goodwill	0	—	4,263	3,279	2,295	—
リース資産	Lease assets	—	—	—	—	—	1,248
その他	Other	652	535	596	609	692	502
(3) 投資その他の資産	Investments and other assets	38,725	42,542	48,205	49,820	42,067	26,021
投資有価証券	Investment securities	30,403	33,886	44,137	45,720	35,714	20,205
長期貸付金	Long-term loans receivable	193	221	145	158	133	99
繰延税金資産	Deferred tax assets	4,207	4,989	364	521	2,516	954
その他	Other	4,316	3,709	4,024	3,706	3,846	5,485
貸倒引当金	Allowance for doubtful accounts	(395)	(264)	(466)	(286)	(143)	(723)
資産合計	Total assets	240,512	256,397	270,273	319,518	291,114	246,917

百万円 / ¥ millions

		2004/3	2005/3	2006/3	2007/3	2008/3	2009/3
(負債の部)	LIABILITIES						
流動負債	Current liabilities	113,771	111,998	106,134	133,783	123,702	132,430
支払手形及び買掛金	Notes and accounts payable—trade	48,736	54,223	55,787	83,396	74,546	42,785
短期借入金	Short-term loans payable	33,980	27,475	10,891	84	12,252	39,095
一年内償還予定の社債	Current portion of bonds	—	3,000	8,000	—	—	—
一年内償還予定の転換社債	Current portion of convertible bonds	5,936	—	—	—	—	—
一年内償還予定の新株予約権付社債	Current portion of bonds with subscription rights to shares	—	—	91	—	—	14,999
一年内返済予定の長期借入金	Current portion of long-term loans payable	8,283	2,765	3,931	4,283	4,028	7,822
コマーシャルペーパー	Commercial papers	1,000	—	—	—	—	—
リース債務	Lease obligations	—	—	—	—	—	1,670
未払法人税等	Income taxes payable	1,059	2,820	2,755	12,532	2,174	910
設備関係支払手形	Notes payable—facilities	178	579	1,715	5,604	2,611	290
役員賞与引当金	Provision for directors' bonuses	—	—	—	86	95	37
製品保証引当金	Provision for product warranties	—	2,130	2,158	3,712	4,101	3,963
ブラウン管用マスク事業整理損失引当金	Reserve for loss on withdrawal from the CRT mask business	—	1,773	—	—	—	—
事業構造改善引当金	Provision for business structure improvement	—	—	—	—	—	6,079
受注損失引当金	Provision for loss on order received	—	—	—	—	—	324
その他	Other	14,595	17,231	20,803	24,083	23,891	14,451
固定負債	Noncurrent liabilities	48,749	44,632	37,082	51,957	44,537	44,772
社債	Bonds payable	11,000	8,000	—	17,000	17,000	19,500
新株予約権付社債	Bonds with subscription rights to shares	20,808	20,426	15,000	14,999	14,999	—
長期借入金	Long-term loans payable	6,355	3,377	9,674	11,901	8,645	13,467
リース債務	Lease obligations	—	—	—	—	—	6,026
退職給付引当金	Provision for retirement benefits	9,859	11,510	10,095	7,352	1,497	665
役員退職慰労引当金	Provision for directors' retirement benefits	396	377	117	131	152	124
債務保証損失引当金	Provision for loss on guarantees	269	276	154	112	84	45
土壌浄化対策引当金	Reserve for soil decontamination costs	—	624	556	—	—	—
繰延税金負債	Deferred tax liabilities	—	—	1,049	—	—	1,343
その他	Other	60	39	434	460	2,158	3,600
負債の部合計	Total liabilities	162,520	156,631	143,216	185,740	168,239	177,203
少数株主持分	Minority interests	557	547	629	—	—	—
(純資産の部)	NET ASSETS						
資本金	Capital stock	48,172	51,331	53,998	54,044	54,044	54,044
資本剰余金	Capital surplus	26,365	27,463	30,131	30,177	30,176	30,155
利益剰余金	Retained earnings	3,513	19,283	32,536	48,497	49,389	8,733
自己株式	Treasury stock	(192)	(231)	(904)	(7,918)	(12,238)	(12,219)
その他有価証券評価差額金	Valuation difference on available-for-sale securities	6,116	7,284	15,038	11,193	6,347	176
繰延ヘッジ損益	Deferred gains or losses on hedges	—	—	—	(12)	(6)	(4)
為替換算調整勘定	Foreign currency translation adjustment	(6,541)	(5,913)	(4,372)	(2,921)	(5,619)	(11,534)
少数株主持分	Minority interests	—	—	—	716	781	361
純資産合計	Total net assets	77,434	99,218	126,427	133,778	122,874	69,714
負債、純資産合計	Total liabilities and net assets	240,512	256,397	270,273	319,518	291,114	246,917

連結損益計算書 (6年間)

百万円 / ¥ millions

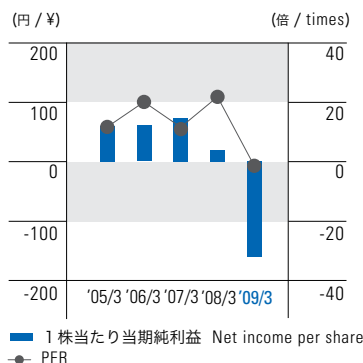
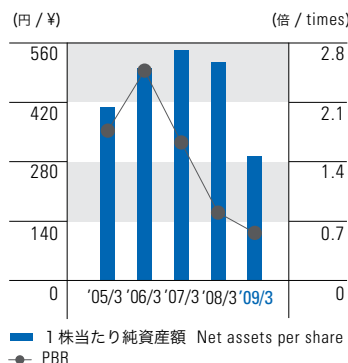
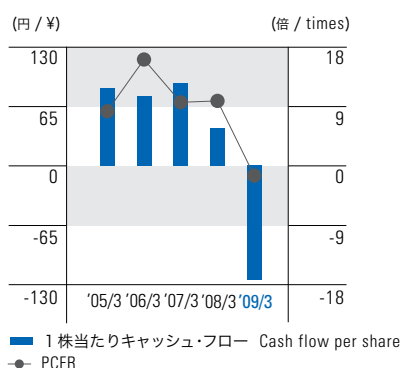
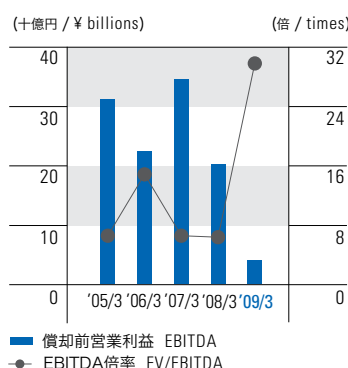
		2004/3	2005/3	2006/3	2007/3	2008/3	2009/3
売上高	Net sales	191,939	269,340	246,533	301,311	279,816	219,049
電子工業用機器	Electronic Equipment and Components	139,063	212,967	187,039	236,521	214,349	160,156
画像情報処理機器	Graphic Arts Equipment	51,432	55,089	58,080	62,467	62,927	57,095
その他	Other	1,442	1,284	1,414	2,321	2,538	1,797
売上原価	Cost of sales	135,405	190,643	173,636	211,164	208,268	169,391
割賦販売調整前売上総利益	Gross profit before adjustment of installment sales	56,533	78,697	72,897	90,147	71,547	—
割賦販売調整高	Installment sales adjustments	16	4	7	5	2	—
売上総利益	Gross profit	56,550	78,701	72,905	90,152	71,550	49,657
販売費及び一般管理費	Selling, general and administrative expenses	46,950	53,409	54,338	59,611	56,922	54,167
営業利益 (損失)	Operating income (loss)	9,599	25,291	18,567	30,541	14,627	(4,509)
営業外収益	Non-operating income	1,356	1,696	1,850	2,435	2,732	3,550
受取利息及び配当金	Interest and dividends income	316	420	723	862	937	724
為替差益	Foreign exchange gains	—	109	220	—	—	—
その他	Other	1,040	1,166	905	1,572	1,795	2,825
営業外費用	Non-operating expenses	5,644	5,418	3,138	5,950	9,819	10,784
支払利息及び債権売却損	Interest expenses and loss on sales of accounts receivable	1,532	821	637	680	1,099	1,667
持分法による投資損失	Equity in losses of affiliates	11	444	718	1,495	3,041	5,955
為替差損	Foreign exchange losses	1,589	—	—	688	1,930	1,248
その他	Other	2,510	4,151	1,782	3,086	3,747	1,912
経常利益 (損失)	Ordinary income (loss)	5,311	21,570	17,279	27,026	7,540	(11,743)
特別利益	Extraordinary income	591	85	3,983	3,389	1,469	17
特別損失	Extraordinary expenses	2,070	9,125	93	267	69	14,146
税金等調整前当期純利益 (損失)	Income (loss) before income taxes	3,833	12,530	21,169	30,147	8,940	(25,873)
法人税、住民税及び事業税	Income taxes—current	1,244	3,087	3,447	12,990	2,991	1,477
法人税等調整額	Income taxes—deferred	(2,164)	(3,917)	2,494	(1,383)	1,288	10,836
少数株主利益 (損失)	Minority interests in income	(97)	(1,094)	(8)	89	82	3
当期純利益 (損失)	Net income (loss)	4,850	14,454	15,236	18,451	4,577	(38,190)

連結キャッシュ・フロー計算書 (3年間)

百万円 / ¥ millions

		2007/3	2008/3	2009/3
営業活動によるキャッシュ・フロー	Cash flows from operating activities			
税金等調整前当期純利益 (損失)	Income (loss) before income taxes	30,147	8,940	(25,873)
減価償却費	Depreciation and amortization	4,113	5,563	8,413
減損損失	Impairment loss	—	—	1,441
のれん償却額	Amortization of goodwill	983	994	1,055
のれん一時償却額	One-time amortization of goodwill	—	—	1,311
持分法による投資損益 (益)	Equity in (earnings) losses of affiliates	1,495	3,041	5,955
投資有価証券評価損益 (益)	Loss (gain) on valuation of investment securities	259	61	1,688
固定資産除却損	Loss on retirement of noncurrent assets	794	106	83
投資有価証券売却益	Gain on sales of investment securities	(1,599)	(33)	—
投資有価証券売却損	Loss on sales of investment securities	—	7	—
退職給付引当金の増減額 (減少)	Increase (decrease) in provision for retirement benefits	(2,746)	(1,763)	(629)
役員賞与引当金の増減額 (減少)	Increase (decrease) in provision for directors' bonuses	86	9	(58)
退職金制度変更益	Gain on revision of retirement benefit plan	—	(468)	—
製品保証引当金の増減額 (減少)	Increase (decrease) in provision for product warranties	1,536	472	(63)
受注損失引当金の増減額 (減少)	Increase (decrease) in provision for loss on order received	—	—	324
事業構造改善費用	Business structure improvement expenses	—	—	7,277
受取利息及び受取配当金	Interest and dividends income	(862)	(937)	(724)
支払利息	Interest expense	521	819	1,490
売上債権の増減額 (増加)	(Increase) decrease in notes and accounts receivable—trade	(16,383)	11,317	18,375
たな卸資産の増減額 (増加)	(Increase) decrease in inventories	(19,210)	1,553	(1,843)
その他の流動資産の増減額 (増加)	(Increase) decrease in other current assets	(2,766)	1,879	635
仕入債務の増減額 (減少)	Increase (decrease) in notes and accounts payable—trade	27,333	(8,698)	(30,417)
未払費用の増減額 (減少)	Increase (decrease) in accrued expenses	742	770	(1,829)
その他の流動負債の増減額 (減少)	Increase (decrease) in other current liabilities	2,600	(1,670)	(6,717)
その他	Other	(383)	(285)	(321)
小計	Subtotal	26,662	21,680	(20,426)
利息及び配当金の受取額	Interest and dividends income received	857	935	739
利息の支払額	Interest expenses paid	(476)	(792)	(1,526)
確定拠出年金制度への移行に伴う拠出額	Contribution in connection with the shift to a defined contribution pension plan	—	(927)	(943)
事業構造改善費用の支払額	Payment for the business structure improvement expenses	—	—	(259)
法人税等の支払額	Income taxes paid	(3,399)	(12,961)	(2,177)
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	23,644	7,934	(24,593)
投資活動によるキャッシュ・フロー	Cash flows from investing activities			
定期預金の増減額 (増加)	(Increase) decrease in time deposits	(305)	(847)	179
有形固定資産の取得による支出	Purchase of property, plant and equipment	(10,358)	(14,644)	(4,934)
有形固定資産の売却による収入	Proceeds from sales of property, plant and equipment	217	179	75
有価証券の売却による収入	Proceeds from sales of short-term investment securities	20	—	—
投資有価証券の取得による支出	Purchase of investment securities	(959)	(1,237)	(213)
投資有価証券の売却による収入	Proceeds from sales of investment securities	2,365	545	—
子会社株式の取得による支出	Purchase of investments in subsidiaries	—	—	(300)
連結の範囲の変更を伴う子会社株式の取得による支出	Purchase of investments in subsidiaries resulting in changes in scope of consolidation	—	(30)	(1,276)
その他	Other	499	(474)	(451)
投資活動によるキャッシュ・フロー	Net cash used in investing activities	(8,518)	(16,509)	(6,920)
財務活動によるキャッシュ・フロー	Cash flows from financing activities			
短期借入金の純増減額 (減少)	Net increase (decrease) in short-term loans payable	(10,806)	12,194	27,294
長期借入れによる収入	Proceeds from long-term loans payable	7,100	900	15,000
長期借入金の返済による支出	Repayment of long-term loans payable	(4,521)	(4,411)	(6,374)
ファイナンス・リース債務の返済	Repayments of finance lease obligations	—	—	(1,916)
自己株式の増減額 (増加)	(Increase) decrease in treasury stock	(7,013)	(4,321)	(1)
社債の発行による収入	Proceeds from issuance of bonds	16,899	—	2,451
配当金の支払額	Cash dividends paid	(2,524)	(3,681)	(2,374)
社債の償還による支出	Redemption of bonds	(8,000)	—	—
少数株主への配当金の支払額	Cash dividends paid to minority shareholders	(8)	(11)	(7)
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	(8,874)	669	34,071
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	494	(1,103)	(2,335)
現金及び現金同等物の増減額 (減少)	Net increase (decrease) in cash and cash equivalents	6,745	(9,010)	222
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of year	27,244	33,990	24,980
連結の範囲の変更に伴う現金及び現金同等物の増減額 (減少)	Increase (decrease) in cash and cash equivalents resulting from change of scope of consolidation	—	—	(91)
現金及び現金同等物の期末残高	Cash and cash equivalents at end of year	33,990	24,980	25,111

投資指標

Net income per share & Price to earnings ratio
1株当たり当期純利益&PERNet assets per share & Price to book value ratio
1株当たり純資産額&PBRCash flow per share & Price to cash flow ratio
1株当たりキャッシュ・フロー&PCFREBITDA & EV/EBITDA
償却前営業利益&EBITDA倍率

円、償却前営業利益を除く / ¥ except for EBITDA

		2005/3	2006/3	2007/3	2008/3	2009/3
1株当たり当期純利益	Net income per share	59.88	60.66	74.05	18.81	(160.86)
PER [倍]	Price to earnings ratio [times]	12.11	20.56	12.03	22.27	(1.03)
1株当たり純資産額	Net assets per share	408.03	500.44	542.13	514.26	292.12
PBR [倍]	Price to book value ratio [times]	1.78	2.49	1.64	0.81	0.57
1株当たりキャッシュ・フロー	Cash flow per share	85.47	76.26	90.56	41.67	(125.42)
PCFR [倍]	Price to cash flow ratio [times]	8.48	16.35	9.84	10.05	(1.32)
償却前営業利益 [百万円]	EBITDA [¥ million]	31,236	22,390	34,654	20,191	3,903
EBITDA 倍率 [倍]	EV/EBITDA [times]	6.7	15.0	6.7	6.5	30.0
1株当たり配当金	Cash dividends per share (consolidated)	7.50	10.00	15.00	10.00	0.00
配当性向 [%]	Dividend payout ratio [%] (consolidated)	12.53	16.49	20.26	53.16	0.00
純資産配当率 [%]	Dividends on equity [%] (consolidated)	2.02	2.20	2.89	1.91	0.00

- 1株当たり当期純利益 = 当期純利益 ÷ 期中平均発行済株式総数
- PER = 期末株価 ÷ 1株当たり当期純利益 [倍]
- 1株当たり純資産額 = 期末自己資本 ÷ 期末発行済株式総数
- PBR = 期末株価 ÷ 1株当たり純資産額 [倍]
- 1株当たりキャッシュ・フロー = (当期純利益 + 減価償却費) ÷ 期中平均発行済株式総数
- PCFR = 期末株価 ÷ 1株当たりキャッシュ・フロー [倍]
- 償却前営業利益 = 営業利益 + 減価償却費
- EBITDA倍率 = EV ÷ 償却前営業利益
- ※EV (企業価値) = 株式時価総額 + 有利子負債残高 + 少数株主持分 - 現金預金 - 有価証券
- 配当性向 (連結) = 1株当たり配当金 ÷ 1株当たり当期純利益 × 100 [%]
- 純資産配当率 (連結) = 1株当たり配当金 ÷ 期中平均1株当たり連結純資産 × 100 [%]

- Net income per share = Net income / Average number of shares outstanding in each fiscal period
- PER = Stock price at fiscal year-end / Net income per share [times]
- Book value per share = Equity / Number of shares outstanding at fiscal year-end
- PBR = Stock price at fiscal year-end / Book value per share [times]
- Cash flow per share = (Net income + Depreciation and amortization) / Average number of shares outstanding in each fiscal period
- PCFR = Stock price at fiscal year-end / Cash flow per share [times]
- EBITDA = EV / (Operating income + Depreciation and amortization)
- ※Enterprise value (EV) = (Market value + Interest-bearing debt + Minority shareholders' equity - cash and deposits - Marketable securities)
- Dividend payout ratio (Consolidated) = Cash dividends per share / Net income per share × 100 [%]
- Dividend on net assets (Consolidated) = Cash dividends per share / Period average consolidated net assets per share × 100 [%]

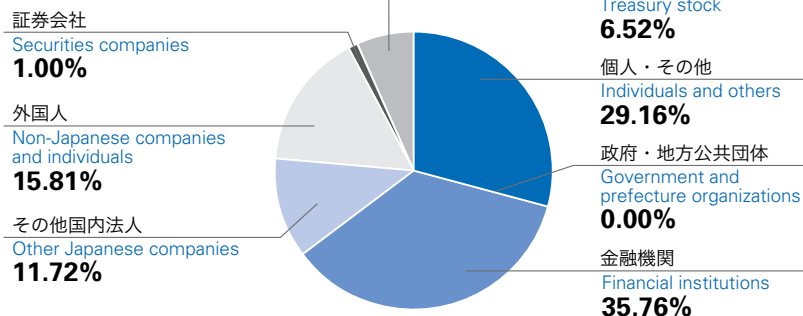
株主情報 2009年3月31日現在 (As of March 31, 2009)

発行可能株式総数
Authorized number of shares
900,000,000 株

発行済株式総数
Number of shares issued
253,974,333 株

株主総数
Number of shareholders
20,619 名

株式所有者別分布状況
Breakdown by type of shareholder



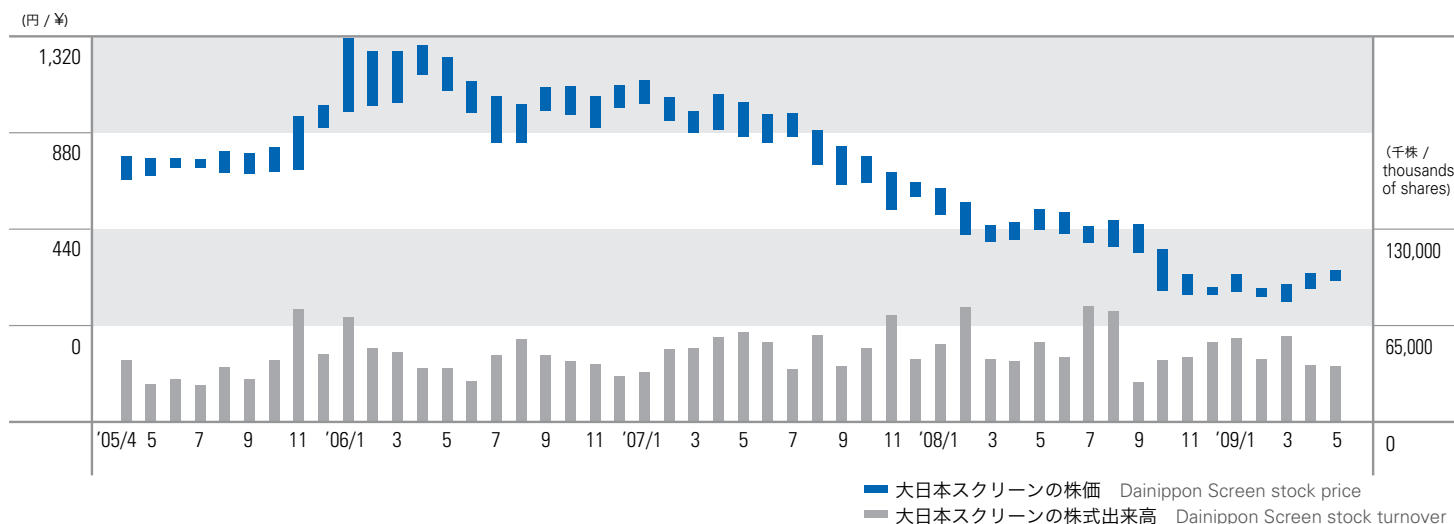
Major Shareholders | 大株主

株主名	Name	所有株式数 [千株] Number of shares [thousands]	発行済株式総数に対する 所有株式数の割合 [%] Percentage of total shares [%]
日本トラスティ・サービス信託銀行株式会社 (信託口)	Japan Trustee Services Bank, Ltd. (Accounting in trust)	14,767	5.81
日本マスタートラスト信託銀行株式会社 (信託口)	The Master Trust Bank of Japan, Ltd. (Accounting in trust)	11,781	4.63
日本生命保険相互会社	Nippon Life Insurance Company	11,300	4.44
日本トラスティ・サービス信託銀行株式会社 (信託口 4G)	Japan Trustee Services Bank, Ltd. (Accounting in trust 4G)	11,160	4.39
株式会社京都銀行	The Bank of Kyoto, Ltd.	6,730	2.65
株式会社りそな銀行	Resona Bank, Limited	4,562	1.79
株式会社滋賀銀行	The Shiga Bank, Ltd.	4,241	1.67
大日本スクリーン製造従業員持株会	Dainippon Screen's Employees Shareholders' Association	4,072	1.60
大日本スクリーン取引先持株会シンクロナイズ	Dainippon Screen's Business Partners Shareholders' Association Synchronize	3,908	1.53
バンク オブ ニューヨーク ジーシーエム クライアント アカウント ジェイビーアールディ アイエスジー エフイー - エイシー	The Bank of New York GCM Client Account JPRD ISG (FE-AC)	3,892	1.53

※当社は自己株式16,562,258 (6.52%)を保有しておりますが、上記大株主からは除いております。

*While Dainippon Screen Mfg. Co.,Ltd. holds 16,562,258 shares in treasury stock, this is not included in the above list of major shareholders.

Stock Price | 株価推移



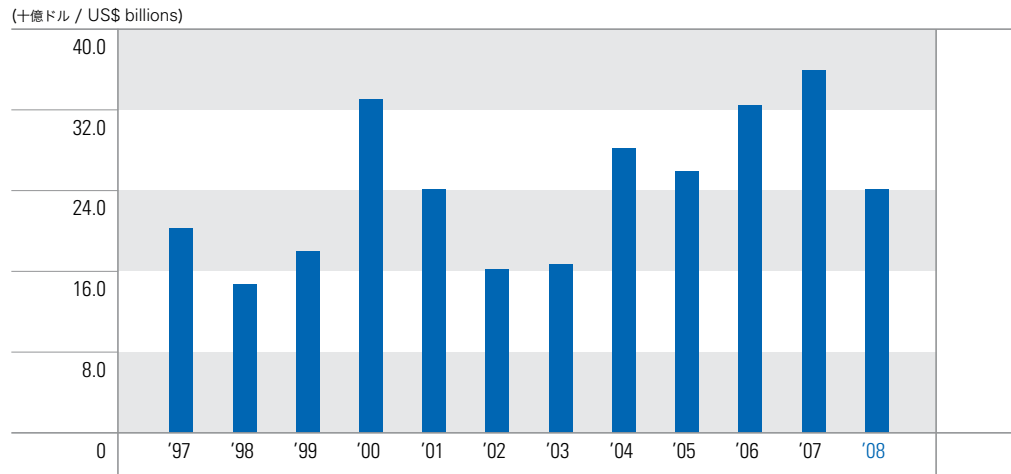
マーケットデータ [電子工業用機器]

■ Semiconductor Production Equipment (SPE) | 半導体製造装置

Development of the Related Market 市場規模の推移

Market for wafer fab. equipment (Shipment Value)

半導体前工程製造装置市場 (出荷金額)



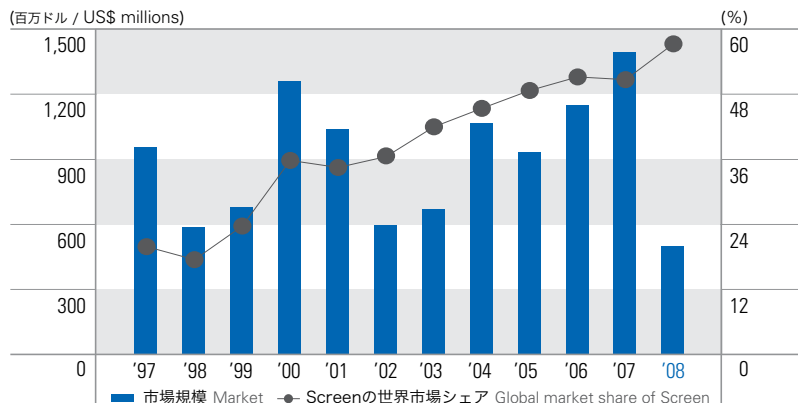
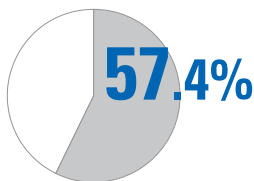
データ出典/Source : Gartner (June 2009)
世界市場対象 暦年表示 Data is for the global market Calendar years

Auto wet stations

ウェットステーション

*バッチ式ウエハー洗浄装置
Batch-type cleaning equipment

2008 Global Market Share
2008年世界市場シェア

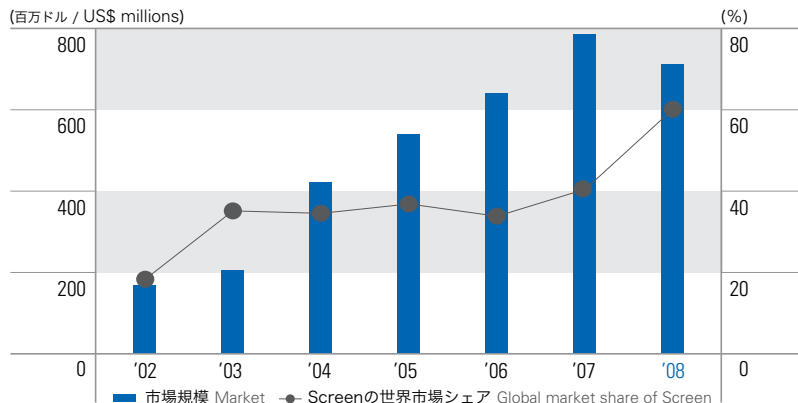
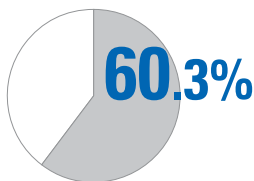


データ出典/Source : Gartner "Market share: Semiconductor Etch and Clean Process Equipment, Worldwide 2008" 5 May 2009
Gartner "Market share: Semiconductor Etch and Clean Equipment, Worldwide 2006" 12 July 2007
暦年表示/Calendar years

Single-wafer processors

枚葉スプレー洗浄装置

2008 Global Market Share
2008年世界市場シェア



データ出典/Source : Gartner "Market share: Semiconductor Etch and Clean Process Equipment, Worldwide 2008" 5 May 2009
暦年表示/Calendar years

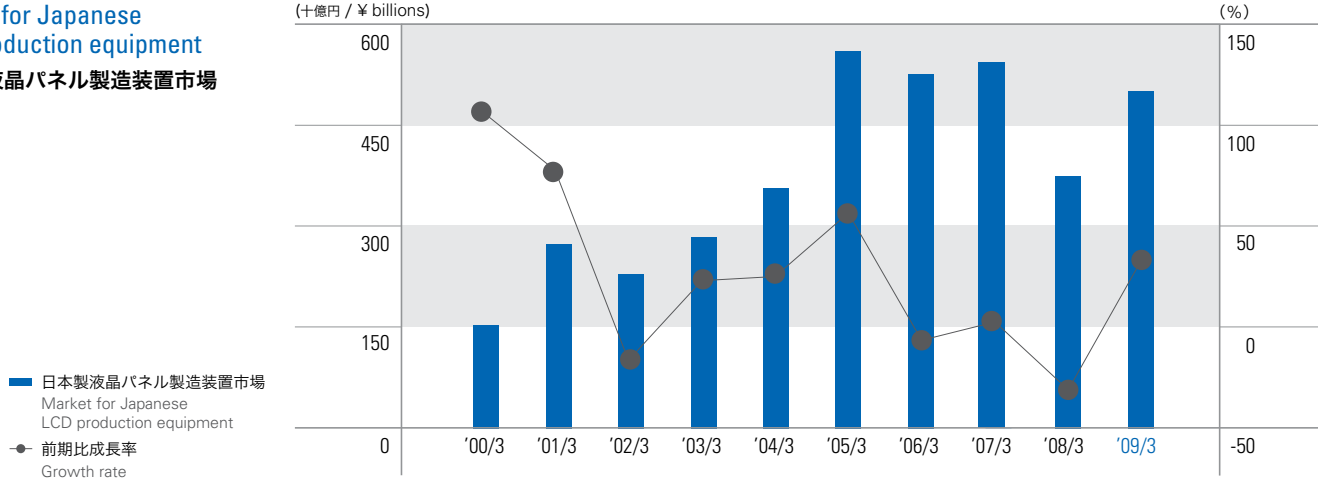
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■ LCD Production Equipment

LCD 製造装置

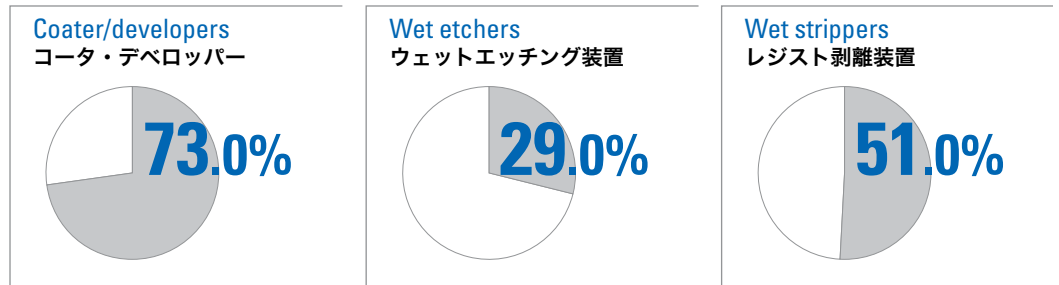
Development of the Related Market 市場規模の推移

Market for Japanese LCD production equipment
日本製液晶パネル製造装置市場



データ出典：(社)日本半導体製造装置協会 会計年度表示 Source: SEAJ Fiscal years ended March 31

2008 Global Market Share
2008年世界市場シェア



データ出典：ディスプレイサーチ 暦年表示 Source: Display Search Calendar years
*台数ベース Unit base

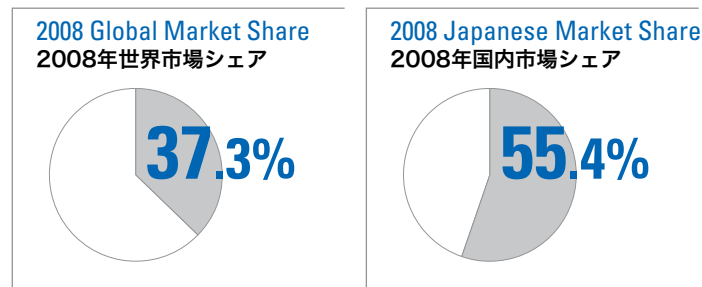
10 Market Data (Graphic Arts Equipment)

マーケットデータ [画像情報処理機器]

■ Graphic Arts Equipment

グラフィックアーツ機器

Plate recorders
プレート出力機器 (CTP)*



データ出典：当社推定 暦年表示 OEM 含む Source: Dainippon Screen Calendar years including OEM

* プレート出力機：印刷データをプレート(版)に出力する装置。 Plate recorders: Equipment used to expose printing data to the printing plate.
*台数ベース Unit base

www.screen.co.jp

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