

May 10, 2023

**To whom it may concern:**

Company name: SCREEN Holdings Co., Ltd.  
Representative: Toshio Hiroe, President  
(Code Number: 7735, Prime Market of Tokyo Stock Exchange)  
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Chief Officer of General Affairs & Human Resources Strategy  
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**Notice: Stock Split and Corresponding Partial Amendment to the Articles of Incorporation**

The SCREEN Group hereby announces that on May 10, 2023, its Board of Directors has resolved to implement a stock split and make corresponding partial amendment to the Articles of Incorporation, as follows.

**1. Stock Split**

**(1) Purpose of Stock Split**

By implementing the stock split to lower the minimum investment, we intend to make shares more affordable for investors, with a view to expanding the investor base.

We recognize that transitioning to a share price per unit within the ideal range recommended by the Tokyo Stock Exchange (between JPY 50,000 and less than JPY 500,000) would be useful in terms of encouraging market participation by individual investors. Going forward, we will continue to watch and consider further actions based on future stock market trends, the price and liquidity of the Company shares, and changes to the shareholder structure in a holistic manner.

**(2) Overview of Stock Split**

**i. Split Method**

The Company will split the shares of common stock owned by all recorded shareholders as of September 30, 2023 (Saturday), in the ratio of 1 share into 2 shares.

**ii. Number of Shares Increased Through Stock Split**

Total number of issued shares before stock split	50,794,866 shares
Number of shares increased through stock split	50,794,866 shares
Total number of issued shares after stock split	101,589,732 shares
Total number of authorized shares after stock split	360,000,000 shares

**(3) Schedule**

Date of public notice of record date September 15, 2023 (Friday)  
Record date September 30, 2023 (Saturday)  
Effective date October 1, 2023 (Sunday)

**(4) Other matters**

**i. Change in the Amount of Stated Capital**

There will be no change in the amount of stated capital as a result of the stock split.

**ii. Cash Dividend for the Fiscal Year Ended March 31, 2023**

As the stock split will be effective as of October 1, 2023, cash dividends for fiscal year ended March 31, 2023, which has a dividend record date of March 31, 2023, will be paid based on the shares before the stock split.

**iii. Adjustment of Conversion Price of Convertible Bonds with Share Acquisition Rights**

The conversion price of the JPY-denominated Euro Market Zero Coupon Convertible Bonds due 2025 issued by the Company will be adjusted as a result of this stock split. The specific conversion price will be announced as soon as the "Appropriation of Surplus" is approved at the Company's 82nd Ordinary General Meeting of Shareholders to be held on June 23, 2023.

**2. Partial Amendment to the Articles of Incorporation**

**(1) Reason for Amendment**

In accordance with abovementioned stock split, based on the provisions in Article 184, Paragraph 2 of the Companies Act, the Company will change the total number of authorized shares stipulated in Article 6 of the Articles of Incorporation, effective from October 1, 2023 (Sunday)

**(2) Details of the Amendment**

(Changes underlined)

Current Articles of Incorporation	Amended Articles of Incorporation
(Total number of authorized shares) Article 6: The total number of shares the Company is authorized to issue shall be <u>one hundred and eighty million (180,000,000) shares.</u>	(Total number of authorized shares) Article 6: The total number of shares the Company is authorized to issue shall be <u>three hundred and sixty million (360,000,000) shares.</u>

**(3) Schedule**

Effective date of amendment of the Articles of Incorporation: October 1, 2023 (Sunday)