

June 24, 2022

To whom it may concern:

Company name: SCREEN Holdings Co., Ltd.
Representative: Toshio Hiroe, President
(Code Number: 7735, Prime Market of Tokyo Stock Exchange)
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**Notice Regarding Adjustment of Conversion Price for
Zero Coupon Convertible Bonds due 2022 and 2025**

SCREEN Holdings Co., Ltd. (the “Company”) hereby announces the adjustment of conversion price for the Zero Coupon Convertible Bonds due 2022 and 2025 (the “Bonds”).

Adjustment of Conversion Price

Name of issue	Conversion price prior to the adjustment	Conversion price after the adjustment
Zero Coupon Convertible Bonds due 2022	¥11,578	¥11,434.8
Zero Coupon Convertible Bonds due 2025	¥12,337	¥12,184.4

Effective Date

As of April 1, 2022

Reason for the Adjustment

Adjustment of Conversion Price pursuant to Condition 5.2.4 of the terms and conditions of the Bonds due to the Extraordinary Dividend (as defined in such Condition 5.2.4) resulting from payment of a dividend of ¥293 per Share. The payment of such dividend was approved at the general meeting of our shareholders on June 24, 2022.