

**To whom it may concern:**

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**Notice: First Half Business Forecast Differences with its Results  
 and Full-Year Business Forecast Revision**

The following table displays the differences between the business forecast for the six months ended September 30, 2018 previously announced on July 31, 2018 and the actual results announced today and the revision of our business forecast for the fiscal year ending March 31, 2019 previously announced on July 31, 2018.

**Description****1. Differences between business forecast and actual results****(1) For the six months ended September 30, 2018 (April 1, 2018 to September 30, 2018)**

(Millions of yen)

	Net Sales	Operating Income	Ordinary Income	Profit Attributable to Owners of Parent	Basic Earnings per Share (Yen)
Previously announced forecast (A) (As of Jul. 31, 2018)	183,000	23,000	23,000	15,000	321.53
Actual result (B)	170,081	15,188	15,306	9,585	205.46
Amount of change (B - A)	(12,919)	(7,812)	(7,694)	(5,415)	—
Percentage change (%)	-7.1	-34.0	-33.5	-36.1	—
Business result for the previous 6 months ended September 30, 2017	153,834	16,918	16,482	10,666	227.20

**(2) Reason for Differences**

Differences between the business forecast and actual results for the six months ended September 30, 2018 were largely attributable to the fact that sales fell below forecasts due mainly to a delay in shipments in the Semiconductor Production Equipment (SE) business caused by natural disasters. In addition, profits fell below forecasts due mainly to a decrease in net sales and a rise in the variable cost ratio following a delay in efforts to improve costs caused by a temporary disruption in procurement owing to natural disasters.

## 2. Business Forecast Revision

### (1) For the fiscal year ending March 31, 2019 (April 1, 2018 to March 31, 2019)

(Millions of yen)

	Net Sales	Operating Income	Ordinary Income	Profit Attributable to Owners of Parent	Basic Earnings per Share (Yen)
Previously announced forecast (A) (As of Jul. 31, 2018)	384,000	53,000	51,000	37,000	793.09
Revised forecast (B)	374,000	43,500	42,000	30,500	653.77
Amount of change (B - A)	(10,000)	(9,500)	(9,000)	(6,500)	—
Percentage change (%)	-2.6	-17.9	-17.6	-17.6	—
Business result for the previous fiscal year ended March 31, 2018	339,368	42,725	41,329	28,507	608.62

### (2) Reason for Revision

As for the full-year forecast, while net sales in the SE business are expected to meet the previous full-year forecast, net sales in the Graphic Arts Equipment (GA) business are expected to decrease, especially OEM sales of POD equipment, given the current status of orders. In addition, profits are expected to fall below previous forecast due mainly to a decrease in net sales in the GA business and a decrease in profits for the first half of the fiscal year ended September 30, 2018.